



**BOARD OF DIRECTORS
SAN LORENZO VALLEY WATER
DISTRICT
REGULAR MEETING
AGENDA
February 2, 2023**

MISSION STATEMENT: Our Mission is to provide our customers and future generations with reliable, safe and high quality water at an equitable price; to create and maintain outstanding service and community relations; to manage and protect the environmental health of the aquifers and watersheds; and to ensure the fiscal vitality of the San Lorenzo Valley Water District.

Notice is hereby given that a meeting of the Board of Directors of the San Lorenzo Valley Water District will be held on **Thursday, February 2, 2023, at 5:30 p.m.**, via videoconference and teleconference. Open Session begins at 6:30 p.m.

There will not be any physical location for this meeting. Pursuant to AB 361 and San Lorenzo Valley Water District Resolution No. 4 (21-22), this meeting will be conducted by video/teleconference. Any person in need of any reasonable modification or accommodation in order to participate in the meeting may contact the District Secretary's Office at (831) 430-4636 a minimum of 72 hours prior to the scheduled meeting. The meeting access information is as follows:

To join the meeting click the link below, or type it into your web browser.

Webinar/Public link:

<https://us02web.zoom.us/j/85144108029>

+1 346 248 7799

+1 669 900 6833

+1 253 215 8782

Webinar ID: **85144108029**

Agenda documents are available on the District website at www.slvwd.com subject to staff's ability to post the documents before the meeting.

1. Convene Meeting/Roll Call

2. Additions and Deletions to Closed Session Agenda:

Additions to the Agenda, if any, may only be made in accordance with California Government Code Section 54954.2 (Ralph M. Brown Act) which includes, but is not limited to, additions for which the need to take action is declared to have arisen after the agenda was posted, as determined by a two-thirds vote of the Board of Directors (or if less than two-thirds of the members are present, a unanimous vote of those members present).

3. Oral Communications Regarding Items in Closed Session:

This portion of the agenda is reserved for Oral Communications by the public for items which are on the Closed Session portion of the Agenda. Any person may address the Board of Directors at this time, on Closed Session items. Normally, presentations must not exceed three (3) minutes in length, and individuals may only speak once during Oral Communications. No actions may be taken by the Board of Directors on any Oral Communications presented; however, the Board of Directors may request that the matter be placed on a future agenda. Please state your name and town/city of residence at the beginning of your statement for the record.

4. Adjournment to Closed Session

At any time during the regular session, the Board may adjourn to Closed Session in compliance with, and as authorized by, California Government Code Section 54956.9 and Brown Act, Government Code Section 54950. Members of the public will be given the opportunity to address any scheduled item prior to adjourning to closed session.

- a. PUBLIC EMPLOYEE ANNUAL PERFORMANCE EVALUATION
Government Code section 54957
Title: District Manager
- b. CONFERENCE WITH LABOR NEGOTIATORS
Gov. Code section 54957.6
Agency designated representatives: District Manager, Rick Rogers;
District Counsel, Gina Nicholls
Employee Organizations: Classified Employees Union and Management,
Supervisory and Confidential Employees Unit

If necessary the Board of Directors may re-adjourn to Closed Session after the Open Session in order to complete the Closed Session agenda items, as allowed by the Brown Act and the District's Board Policy Manual, Section 9.A. All public comments regarding Closed Session items will be taken right after the meeting starts at 5:30 p.m.

Closed Session Note:

The Brown Act prohibits the disclosure of confidential information acquired in a closed session by any person present and offers various remedies to address willful breaches of confidentiality. These include injunctive relief, disciplinary action against an employee, and referral of a member of the legislative body to the grand jury. It is incumbent upon all those attending lawful closed sessions to protect the confidentiality of those discussions. Only the legislative body acting as a body may agree to divulge confidential closed session information; regarding attorney/client privileged communications, the entire body is the holder of the privilege and only a majority vote of the entire body can authorize the waive of the privilege.

5. Re-Convene Meeting/Roll Call

6. Report of Actions Taken in Closed Session

7. Additions and Deletions:

Additions to the Agenda, if any, may only be made in accordance with California Government Code Section 54954.2 (Ralph M. Brown Act) which includes, but is not limited to, additions for which the need to take action is declared to have arisen after the agenda was posted, as determined by a two-thirds vote of the Board of Directors (or if less than two-thirds of the members are present, a unanimous vote of those members present).

8. Oral Communications:

This portion of the agenda is reserved for Oral Communications by the public on any subject that lies within the jurisdiction of the District and is not on the agenda. Any person may address the Board of Directors at this time. Normally, presentations must not exceed three (3) minutes in length, and individuals may only speak once. Please state your name and town/city of residence for the record at the beginning of your statement. Please understand that the Brown Act limits what the Board can do regarding issues not on the agenda. No action or discussion may occur on issues outside of those already listed on today's agenda. Any Director may request that a matter raised during Oral Communication be placed on a future agenda.

9. President's Report

No action will be taken and discussion may be limited at the Chairperson's discretion.

10. Unfinished Business:

Members of the public will be given the opportunity to address each agenda item prior to Board action. Normally, presentations must not exceed three (3) minutes in length, and individuals may only speak once. Please state your name and town/city of residence for the record at the beginning of your statement.

- a. REDWOOD PARK PIPELINE
Discussion and possible action by the Board regarding the Notice to Proceed to Casey Construction, Inc. for the Redwood Park pipeline.

11. New Business:

Members of the public will be given the opportunity to address each agenda item prior to Board action. Normally, presentations must not exceed three (3) minutes in length, and individuals may only speak once. Please state your name and town/city of residence for the record at the beginning of your statement.

- a. RATE STUDY REQUEST FOR PROPOSALS
Discussion and possible action by the Board regarding the Rate Study RFP endorsed by the Budget & Finance Committee.
- b. DISTRICT MANAGER SUCCESSION PLANNING
Discussion and possible action by the Board regarding the District Manager succession planning-establishing an Ad Hoc Committee.
- c. LYON & BIG STEEL PIPELINE - BID AWARD
Discussion and possible action by the Board regarding the Award of Bid for the Lyon and Big Steel Pipeline Project.

12. Consent Agenda:

The Consent Agenda contains items which are considered to be routine in nature and will be deemed adopted by unanimous consent if no Director states an objection. Any item on the consent agenda will be moved to the regular agenda upon request from an individual Director or a member of the public.

a. BOARD OF DIRECTORS MINUTES 1.19.23

13. District Reports:

No action will be taken and discussion may be limited at the Chairperson's discretion. The District encourages that questions be submitted in writing (bod@slvwd.com) on items listed in the District Reports. Questions submitted, if any, will be posted in the next available District Reports, along with a reply.

- DISTRICT MANAGERS REPORT
No action will be taken and discussion may be limited at the Chairperson's discretion.
- DEPARTMENT STATUS REPORTS
Receipt and consideration by the Board of Department Status Reports regarding ongoing projects and other activities.
 - Operations
- COMMITTEE REPORTS
 - Future Committee Agenda Items
 - Committee Meeting Notes/Minutes
 - Special Budget & Finance Minutes 1.18.23

14. Written Communication: None

15. Informational Material: None

16. Re-Adjourn to Closed Session (if needed)

17. Re-Convene to Open Session (if needed)

18. Report of Actions Taken in Closed Session (if needed)

19. Adjournment

The Next Board of Directors Meeting is Scheduled for February 16, 2023.

MEMO

To: Board of Directors
From: District Engineer
Subject: Recommendation to Award Construction of Redwood Park Pipeline Replacement
Date February 2, 2023

Executive Summary:

Bids were received on January 19, 2023, for the construction of the Redwood Park Pipeline Replacement project. District Staff recommend that the Board of Directors review this memo and by a motion of the Board *direct the District Manager to enter into a contract with Casey Construction, Inc., for construction activities related to the Redwood Park Pipeline Replacement project in conformance with the Casey Construction, Inc. bid in the amount of \$547,601.00.*

Project Summary:

The RFP prepared and published by District Staff presented plans, specifications, and bidding requirements for the Redwood Park Pipeline Replacement Project. The project proposes to install approximately 1,350 lineal-feet of water pipeline along Country Club Drive and Woodland Drive in Ben Lomond, CA. The proposed main will be an 8-inch ductile iron pipe, replacing an undersized main in anticipation of a new storage tank, which will be built as part of a future project. The pipeline will be installed along privately maintained R.O.W.

Bids Received:

The District received four (4) bids for the Construction of this project, tabulated below in ascending cost order:

Construction Firm	Total Cost
Casey Construction, Inc.	\$547,601.00
Anderson Pacific Engineering Construction, Inc.	\$597,930.00
Pacific Underground	\$631,570.00
Monterey Peninsula Engineering, Inc.	\$675,100.00

As shown above, the low bid is from Casey Construction, in the amount of \$547,601.00.

Casey Construction, Inc. has shown work experience including pipeline projects of this size and greater.

Recommendation:

District Staff recommends award of the project to Casey Construction.

SECTION 00010A

TITLE PAGE



SAN LORENZO VALLEY WATER DISTRICT 13060 CA-9
BOULDER CREEK, CALIFORNIA 95006

Redwood Park Pipeline Replacement

December, 2022

BID DOCUMENTS VOLUME II OF II

BIDDING FORMS AND DOCUMENTS

APPROVED:

A handwritten signature in black ink that reads "Richard Rogers". The signature is written in a cursive, flowing style.

**Rick Rogers District
Manager**

SECTION 00015A

CONTRACT BID FORMS TABLE OF CONTENTS

VOLUME II – CONTRACT BID FORMS

All Contract Bid Forms Due at Time of Bid

Section

00010A	Title Page
00015A	Contract Documents Table of Contents
00300	Bid Proposal
00404	List of Material and Equipment Manufacturers
00405	List of Subcontractors
00406	Contractor's Licensing Statement
00408	Contractor's Experience Statement
00410	Bid Security
00415	Bid Guaranty Bond
00420	Safety Compliance
00480	Non-Collusion Affidavit

SECTION 00300

BID PROPOSAL

San Lorenzo Valley Water District
13060 CA-9
Boulder Creek, CA 95006

Ladies and Gentlemen:

The undersigned hereby proposes to perform all Work for which a Contract may be awarded him/her and to furnish any and all plant, labor, services, materials, tools, equipment, supplies, transportation, utilities, water, and all other items and facilities necessary therefore as provided in the Contract Documents, and to do everything required therein for the Work as set forth in the documents entitled:

REDWOOD PARK PIPELINE REPLACEMENT

Together with appurtenances thereto, all as set forth on the Bid Package and other Contract Documents; and he/she further proposes and agrees that, if this Bid is accepted, he/she will contract in the form and manner stipulated to perform all the Work called for by Specifications and other Contract Documents, and to complete all such Work in strict conformity therewith within the time limits set forth therein, and that he/she will accept as full payment therefore the prices set forth in the Bid Sheet(s) forming a part hereof.

It is understood and agreed that:

1. The undersigned has carefully examined all the Contract Documents which will form a part of the Contract; and all additions, deletions, modifications, appendices, and all Addenda as prepared prior to the date of bid opening setting forth any modifications or interpretations of any of said documents.
2. The undersigned has by investigation of the site of the Work and otherwise satisfied himself/herself as to the nature and location of the Work and has fully informed himself/herself as to all conditions and matters which can in any way affect the Work or the cost thereof;
3. The undersigned fully understands the scope of the Work and has checked carefully all words and figures inserted in the Bid and he/she further understands that SLVWD will in no way be responsible for any errors or omissions in the preparation of this Bid;
4. The undersigned will execute the Contract Agreement and furnish the required proof of insurance coverage within ten (10) work days (not including Sundays and holidays) after Notice of Award to him/her of acceptance of his/her Bid by SLVWD.
5. The undersigned Bidder further agrees that if he/she shall fail to complete the Work within the Contract Time and any authorized extension thereof, he/she shall pay liquidated damages of ONE THOUSAND DOLLARS (\$1,000) per calendar day to SLVWD for each calendar day of unauthorized delay in completion of the Work, until the Work is completed unless another amount is agreed to and stated in the Contract Agreement.
6. The undersigned hereby certifies that this proposal is not made in the interest of; or on behalf of, any undisclosed person, partnership, company,

association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

7. In conformance with current statutory requirements of Section 1860, et seq., of the Labor Code of the State of California, the undersigned confirms the following as his/her certification; I am aware of the provision of Section 3700 of the Labor Code which require every employer to be insured against liability for workmen's compensation or to undertake self-insurance in accordance with the provisions before commencing the performance of the Work of this Contract.
8. SLVWD has obtained from the Director of the Department of Industrial Relations ("DIR") the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which the Public Work is to be performed for each craft, classification or type of workman needed to execute this Contract. (Copies of the wage determination are on file and may be obtained by interested parties at the office of SLVWD). The Contractor and all Subcontractors shall comply with all requirements and provisions of Section 1775 and 1776 of the California Labor Code. The Contractor shall forfeit, as a penalty to SLVWD, two-hundred dollars (\$200.00), for each calendar day, or portion thereof, for each worker paid less than stipulated prevailing rates for Work done under the Contract Agreement by him, or any Subcontractor under him, in violation of the provisions of the California Labor Code. Copies of these wage determinations shall be posted and maintained at the job site by the successful bidding Contractor.
 - a. Subject to the provisions of Section 1810 to 1815, inclusive, of the California Labor Code, the time of service of any laborer, workman, or mechanic employed on the Work shall be limited and restricted to eight (8) hours during any one (1) calendar day and forty (40) hours in any one (1) calendar week, except as otherwise provided in said sections, and the Contractor shall forfeit to SLVWD as a penalty, twenty-five

- dollars (\$25.00) for each laborer, worker, or mechanic employed in the execution of the Work by him or any Subcontractor under him for each calendar day during which such laborer, worker, or mechanic is required or permitted to labor more than eight (8) hours in any one (1) calendar day and forty (40) hours in any one (1) calendar week in violation of provisions of the California Labor Code.
- b. The Contractor and all Subcontractors shall conform to all the requirements of Sections 1777.5 and 1777.6 of the California Labor Code concerning the employment of apprentices by the Contractor or any Subcontractor under him. The Contractor shall provide SLVWD with a copy of the contract award information at the time that information is submitted to the applicable apprenticeship program. Within sixty (60) work days after concluding the Work pursuant to this Contract, the Contractor shall submit, and require each Subcontractor under him to submit, to SLVWD and the apprenticeship program a verified statement of the journeyman and apprentice hours performed on the Contract.
 - c. Contractor and all Subcontractors shall comply with Sections 1776 and 1771.4(a)(3) of the California Labor Code, regarding payroll records, and shall be subject to penalties for violation thereof. The Contractor shall cause a clause identical to Section 00800CA, Paragraph K to be included in every subcontract for Work pursuant to this Contract.
 - d. Contractor shall not perform work with a Subcontractor who is ineligible to perform work on a public works project pursuant to Sections 1777.1 or 1777.7 of the California Labor Code.
9. In compliance with Section 1725.5 of the California Labor Code, Contractor must be, and must require all Subcontractors be, registered with the DIR prior to execution of the Contract Agreement. Contractor and all Subcontractors who bid or work on, and/or who are awarded the Contract Agreement, must be registered with and pay an annual fee to the DIR. Neither Contractor nor any Subcontractors may be listed on this Bid Proposal unless registered with the DIR pursuant to Section 1725.5 of the Labor Code. Neither Contractor nor any Subcontractors may be awarded the Contract Agreement unless registered with the DIR pursuant to Section 1725.5 of the Labor Code. This project is subject to compliance monitoring and enforcement by the DIR. Contractor shall submit proof of current DIR registration, and shall require all Subcontractors to submit proof of current DIR registration, to SLVWD prior to commencing work on this project.
 10. In compliance with the provisions of Section 4100-4114 of the Public Contract Code of the State of California, and any amendments thereof, the undersigned Bidder has set forth below the name and the location of the place of business of each Subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the Work to be performed under the Contract Documents in which this Bid is responsive, and where the portion of the Work which will be done by each Subcontractor for each subcontract is in excess of one-half of one percent (0.5%) of the Total Bid. The undersigned Bidder understands that if he/she fails to specify a Subcontractor for any portion of the Work or specifies more than one

subcontractor for any portion of the Work, he/she shall be deemed to have agreed to perform such portion himself/herself and that he/she shall not be permitted to sublet or subcontract that portion of the Work except in cases of public emergency or necessity, and then only after a finding is reduced to writing as a public record of SLVWD setting forth the facts constituting the emergency or necessity.

11. Receipt is hereby acknowledged of addenda number(s) 1 through 1.
12. The undersigned is licensed in accordance with the Laws of the State of California: License Number 798190
Class A, B, and HAZ, Expiration Date 10/31/2023.
13. If the Bidder is a partnership, corporation, or joint venture, the undersigned certifies that he/~~she~~ is entitled to execute and submit this Bid proposal on behalf of bidder.
14. In signing below, the Bidder certifies that its Total Bid includes funds sufficient to allow the Bidder to comply with all applicable local, state, and federal laws or regulations governing the labor or services to be provided under the Contract. Furthermore, the Bidder hereby indemnifies SLVWD for liabilities and penalties for violations of Section 2810 of the California Labor Code.

NOW: In compliance with all the provisions herein before stipulated, the undersigned, with full cognizance thereof, hereby proposes to perform the entire Work for the prices set forth in the attached Schedule(s) upon which Award of Contract is made. (A duly authorized officer of the company may sign on the president's behalf.)

Individual Name: _____

Contractor Address: _____

Partnership Name: _____

Business Address: _____

Phone No.: _____

By: _____, Partner

Other Partners: _____

Corporation: Name: CASEY CONSTRUCTION, INC

Business Address: 619 SYLVAN WAY, EMERALD HILLS, CA 94062

Business Address: 619 SYLVAN WAY, EMERALD HILLS, CA 94062

Phone No.: (650)369-1876
Name: JAMES G. McGRILLEN
Title: GENERAL MANGER

Organized under the laws of the State of CALIFORNIA.

Date: JAN 19, 2023

(Place

Seal

Here)

By: 
Signature

JAMES G. McGRILLEN, GENERAL MANGER
(Print Name and Title)



CASEY CONSTRUCTION
INC.

619 Sylvan Way
Emerald Hills, CA 94062
Tel: (650) 369-1876, Fax: (650) 366-8578
Email: caseyconstr@sbcglobal.net

**CERTIFICATION BY SECRETARY
OF CORPORATE RESOLUTION**

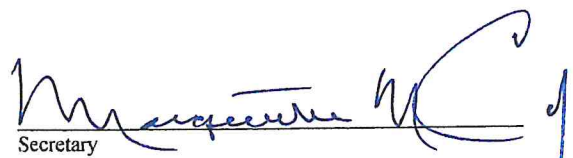
The undersigned being the Directors of Casey Construction, Inc., a corporation organized and existing under the laws of the State of California, acting without a meeting by written consent pursuant to Corporations Code Section 307(b) and Article III Section 13 of the Bylaws of the Corporation, adopt the following resolution:

RESOLVED that James G. McGrillen is hereby authorized to sign any and all contracts and bonds on behalf of the Company.

I Marguerite N. Casey, Secretary of Casey Construction, Inc., do hereby certify that I am the Secretary of said corporation and that the above is a full, true, and correct copy of a resolution of the Board of Directors of said corporation, duly adopted on March 1, 2016 and that said resolution has not been revoked or rescinded.

In witness whereof, I have hereunto subscribed by name and affixed the seal of said corporation.

Date: JAN 19, 2023


Secretary

(Seal)

Casey Construction, Inc.
General Engineering & Building Contractor
CA. LIC. 798190-A, B, Haz

NOTARY ACKNOWLEDGEMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document, to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

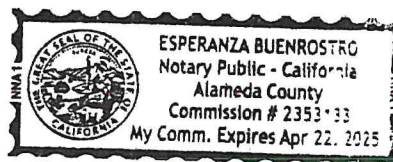
County of San Mateo)

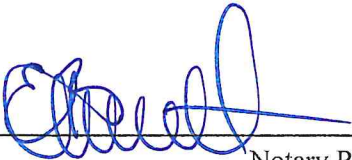
On Jan 19, 2023 before me, Esperanza Buenrostro, Notary Public personally appeared
(insert name and title of officer)

James G. McGrillen, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she~~/~~they~~ executed the same in his/~~her~~/~~their~~ authorized capacity(ies), and that by his/~~her~~/~~their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under the PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature  (Seal)
Notary Public

SECTION 00300

REDWOOD PARK PIPELINE REPLACEMENT BID SCHEDULE

ITEM NO.	ITEM/DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	TOTAL COST
1	Mobilization/Demobilization	1	LS	\$21,800	\$21,800
2	Sheeting, shoring and bracing	1	LS	\$2,000	\$2,000
3	Traffic Control	1	LS	\$28,600	\$28,600
4	8-inch Ductile Iron Water Main	1260	LF	\$260	\$327,600
5	6-inch Ductile Iron Water Main	40	LF	\$250	\$10,000
6	4-inch Ductile Iron Water Main	31	LF	\$200	\$6,200
7	8-inch Resilient Wedge Gate Valve	2	EA	\$2,200	\$4,400
8	6-inch Resilient Wedge Gate Valve	2	EA	\$1,800	\$3,600
9	4-inch Resilient Wedge Gate Valve	4	EA	\$1,100	\$4,400
10	2-inch Resilient Wedge Gate Valve	1	EA	\$700	\$700
11	6-inch Hydrant Service	1	EA	\$13,500	\$13,500
12	Hot Tap Connections to Existing 6-inch Mains	2	EA	\$4,500	\$9,000
13	Cut-in 4-in Wye Connection to Existing	1	EA	\$4,900	\$4,900
14	Cut-in 8-inch x 6-inch Tee with 4-inch Reducer Connection to Existing	1	EA	\$6,900	\$6,900
15	Field Fit Connections to Existing 1.5-inch Mains	4	EA	\$5,000	\$20,000
16	Abandon Existing 4-inch and 1.5-inch Mains	1	LS	\$3,000	\$3,000
17	2-inch Air-Vac Valve	1	EA	\$5,000	\$5,000
18	Install 1-inch Service Lines to Existing Water Meters.	4	EA	\$4,000	\$16,000
19	2-inch Asphalt Overlay	1000	SY	\$60	\$60,000
20	Striping	1	LS	\$1	\$1
TOTAL BID PRICE:				\$ 547,601.00	
Units: ALW=Allowance, CF=Cubic Foot, CY=Cubic Yard, DY=Day, EA = Each, HR=Hour, LF=Linear Foot, LS=Lump Sum, SF=Square Foot, SY=Square Yard, VLF=Vertical Linear Foot.					

TOTAL BID (in words): Five hundred FORTY-SEVEN Thousand Six hundred One dollars.

END OF SECTION 00300

SECTION 00404

LIST OF MATERIAL AND EQUIPMENT MANUFACTURERS

The undersigned Bidder understands and agrees that SLVWD may consider this Bid incomplete and unresponsive unless the Bidder names a manufacturer for each item of material or equipment in the following list. The undersigned Bidder hereby agrees that, after submission of this Bid, he/she will not make any change in the following listing of manufacturers and will not award a contract or agreement of any kind to a manufacturer not listed below for the listed items of material or equipment unless such change, award, or agreement is first approved in writing by SLVWD according to the provisions of the Contract Documents pertaining to substitutions and equals. The Bidder hereby certifies that the manufacturers' names below produce the listed items of material or equipment which comply with the requirements of the Contract Documents, and the undersigned Bidder will furnish and install the complying material or equipment of the manufacturers' names in the following list.

The items identified in the table below are deemed mandatory and shall be completed by the Bidder; however, the listed items are not considered to be a complete listing of materials or equipment required for the Project. The Bidder shall provide additional items manufacturer and model for other items.

SCHEDULE OF MANUFACTURERS		
ITEM	MANUFACTURER	MODEL
C.D.F	Granite Rock	
Pipe & Fittings	Core & Main Supplier	

END OF SECTION 00404

SECTION 00405

LIST OF SUBCONTRACTORS

The Bidder is required to furnish the following information in accordance with the provisions of the California Subletting and Subcontracting Fair Practices Act, contained in Section 4100 to 4114, inclusive, of the Public Contract Code of the State of California and any amendments thereto, for each subcontractor performing more than one-half of one percent (0.5%) of the Total Bid. Do not list alternative subcontractors for the same work. The Contractor shall list only one subcontractor for each such portion of Work as is defined by the Contractor in his/her Bid. Contractor shall not substitute any person as subcontractor in the place of a subcontractor listed below, except as provided in the General Conditions.

The Bidder understands that if he/she fails to specify a subcontractor for any portion of the Work to be performed under the Contract, or specifies more than one subcontractor for the same portion of the Work, he/she shall be deemed to have agreed that he/she is fully qualified to perform that portion himself/herself and that he/she shall not be permitted to sublet or subcontract that portion of the Work, except as provided in the General Conditions.

Name Under Which Subcontractor is Licensed	License and DIR Numbers	Address and Telephone Number	Specific Description of Subcontract and Percent of Total Base Bid
G. BORTOLOTTO & COMPANY. INC.	L: 397341 DIR: 1000002795	582 BRAGATA RD. SAN CARLOS, CA 94070	2" Asphalt Overlay 9%
			%
			%
			%
			%
			%

END OF SECTION 00405

SECTION 00406

CONTRACTOR'S LICENSING STATEMENT

Contractors are required by law to be licensed and regulated by the Contractors' State License Board which has jurisdiction to investigate complaints against contractors if a complaint regarding a patent act or omission is filed within four years of the date of the alleged violation. A complaint regarding a latent act or omission pertaining to structural defects must be filed within 10 years of the date of the alleged violation. Any questions concerning a contractor may be referred to the Registrar, Contractors' State License Board, P.O. Box 26000, Sacramento, California 95826. (A duly authorized officer of the company may sign on the president's behalf.)

The undersigned is licensed in accordance with the laws of the State of CALIFORNIA
providing for the registration of contractors: DIR 1000003162, EX: 06/30/2024
License Number: 798190

Class: A, B, and HAZ

Expiration Date: 10/31/2023

Name of Contractor's Firm: CASEY CONSTRUCTION, INC,

Business Address and Telephone Number: 619 SYLVAN WAY, EMERALD HILLS, CA 94062
(650)369-1876

The following owner swears under penalty of perjury under the laws of the State of California that the information provided is true and correct:
Name of individual owner (Print or Type):

Signature of owner

Or

The following partners swear under penalty of perjury under the laws of the State of California that the information provided is true and correct.

Signature, title, and address of members signing on behalf of the partnership:

Name _____ Title _____

Address _____

Name _____ Title _____

Address _____

Name _____ Title _____

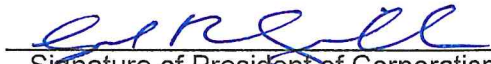
Address _____

Or

The following officers swear under penalty of perjury under the laws of the State of California that the information provided is true and correct.

Corporation organized under the laws of the State of CALIFORNIA

(Place Seal
Signature of Secretary of Corporation
Here)



Signature of President of Corporation
James G. McBrillen, General Manager
Casey Construction, Inc.

For Owners, Partners or Corporation Officers:

This Contractor's Licensing Statement Form is executed at 619 SYLVAN WAY,
EMERALD HILLS (Location), California, on JAN 19, 2023 (Date).

END OF SECTION 00406



CASEY CONSTRUCTION
INC.

619 Sylvan Way
Emerald Hills, CA 94062
Tel: (650) 369-1876, Fax: (650) 366-8578
Email: caseyconstr@sbcglobal.net

**CERTIFICATION BY SECRETARY
OF CORPORATE RESOLUTION**

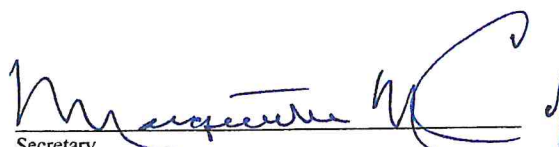
The undersigned being the Directors of Casey Construction, Inc., a corporation organized and existing under the laws of the State of California, acting without a meeting by written consent pursuant to Corporations Code Section 307(b) and Article III Section 13 of the Bylaws of the Corporation, adopt the following resolution:

RESOLVED that James G. McGrillen is hereby authorized to sign any and all contracts and bonds on behalf of the Company.

I Marguerite N. Casey, Secretary of Casey Construction, Inc., do hereby certify that I am the Secretary of said corporation and that the above is a full, true, and correct copy of a resolution of the Board of Directors of said corporation, duly adopted on March 1, 2016 and that said resolution has not been revoked or rescinded.

In witness whereof, I have hereunto subscribed by name and affixed the seal of said corporation.

Date: JAN 19, 2023


Secretary

(Seal)

Casey Construction, Inc.
General Engineering & Building Contractor
CA. LIC. 798190-A, B, Haz

NOTARY ACKNOWLEDGEMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document, to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

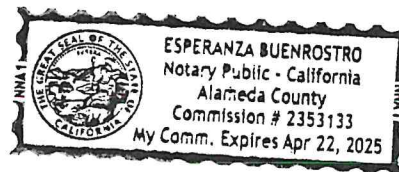
County of San Mateo)

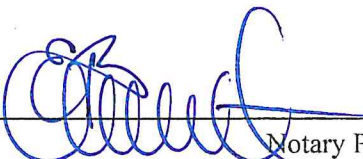
On Jan 19, 2023 before me, Esperanza Buenrostro, Notary Public personally appeared
(insert name and title of officer)

James G. McGrillen, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under the PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature  (Seal)
Notary Public

SECTION 00408

CONTRACTOR'S EXPERIENCE STATEMENT

The following outline is a record of the undersigned Bidder's experience in construction of a type similar in magnitude and character to that contemplated under this Contract. The Bidder shall include in his/her outline the project name, owner, contact name and phone number, type of work and final cost of all similar type projects constructed in the past five (5) years. The Bidder shall also provide the name, work resume, and qualifications for the individual who will be the job superintendent during the performance of this Contract. The Bidder shall not reassign the designated superintendent without prior approval of SLVWD. Additional numbered pages outlining this portion of the Bid may be attached to this Bid.

Project Name / Date Completed	Owner Name / Address	Contact Name / Phone	Type of Work	Final Cost
21-22 Watermain Replacement Project 10/2022	City of Redwood City 1017 Middlefield Rd. Redwood City, CA 94063	Joel Evora (650)780-7328	Installing new watermain,	\$571,996
Haven Ave FF Project (W/M) 12/2022	City of Menlo Park 701 Laurel St. Menlo Park, CA	Fariborz Heydari (650)330-6773	Installing new watermain,	1,682,172.09
17-21 Annual Watermain Replacement Project 9/14/2022	City of Mountain View 500 Castro St. Mountain View, CA 94039	Mike Yeraka (650)585-4484	Installing new watermain,	\$2,213,250.11

*** Please find attached Company work Experience***
END OF SECTION 00408

Casey Construction, Inc.
619 SYLVAN WAY
EMERALD HILLS, CA 94062
PHONE: 650-369-1876 FAX: 650-366-8578

GENERAL ENGINEERING & BUILDING CONTRACTORS
EXCAVATION, GRADING & DEMOLITION
WATER, SEWER & STORM UNDERGROUND CONSTRUCTION

Company Experience

City of Redwood City

Joel Evora – 650-780-7328
jevora@redwoodcity.org
1017 Middlefield Road
Redwood City, Ca. 94063

**2021-2022 Watermain Replacement Project	571,996.00	Completed 2022
**30” Sanitary Sewer Main Replacement	614,000.00	Completed 2022
**2019-2020 Sanitary Sewer Replacement Project	3,737,338.19	Completed 2021
**2019-2020 Watermain Replacement Project	1,580,831.00	Completed 2021
**2018-2019 Sanitary Sewer Replacement Project	3,738,000.00	Completed 2020
**Sanitary Sewer Pump Station No. 18 & 20	1,702,732.86	Completed 2019
**2017-2018 Sanitary Sewer Replacement Project	4,640,674.00	Completed 2019
**2017-2018 Watermain Replacement Project	1,147,876.56	Completed 2018
**Sanitary Sewer Pump Station No. 13 & 16	1,404,140.00	Completed 2018
**2016-2017 Sanitary Sewer & Watermain Replacement	5,673,478.00	Completed 2018
**2015-2016 Watermain Replacement Project	635,325.00	Completed 2017
**2015-2016 Sanitary Sewer Replacement Project	3,056,241.00	Completed 2017
**Radio Road Force Main	9,986.00	Completed 2016
**California / James St Manholes	19,354.00	Completed 2016
**Sanitary Sewer Pump Station Improvements	1,198,500.00	Completed 2016
**2014-2015 Watermain Replacement Project	997,472.00	Completed 2015
**2014-2015 Sanitary Sewer Replacement	2,098,000.00	Completed 2015
**2013-2014 Sewer Rehabilitation (pipe bursting)	766,716.00	Completed 2014
**2013-2014 Water Main Replacement	880,183.00	Completed 2013
**2012-2013 Water Main Replacement	846,040.25	Completed 2013
**Pump Station 25	156,844.04	Completed 2012
**Pump Station 14	386,668.36	Completed 2012
**Sewer & Water Main Rplc at Redwood, Norman & Ebener	1,066,460.38	Completed 2012
**2010-2011 Water Main Replacement	1,123,282.13	Completed 2011
**Sanitary Sewer Pump Station #12	450,243.43	Completed 2010
**2009-2010 Sewer Replacement – Hopkins Ave	337,693.07	Completed 2010
**El Camino Sewer & Water Main	246,816.00	Completed 2009
**Lakeview Pump Station	589,272.00	Completed 2009

City of Palo Alto

Frank Alvarado - 650-496-6982
frank.alvarado@cityofpaloalto.org
250 Hamilton Avenue
P.O.Box 10250
Palo Alto, Ca. 94301

**Sewer Lateral Replacement, Repair & Install(3 yr con.)	2,998,265.00	In process
**Sewer Lateral Replacement and On-call Sewer system Work (3yr Contract)	2,967,000.00	Completed 2019
**Wastewater Collection System (pipe bursting) (3 yr cont.)	2,073,087.00	Completed 2015
**Site Work at Gas Receiving Station	45,840.00	Completed 2014
**Storm Drain Rehab & Trash Capture Installation	93,794.66	Completed 2012
**2009-2012 Utility Trench (3 yr project)	1,910,227.13	Completed 2012
**Storm Drain Rehabilitation (12" & 15" pipe)	183,951.21	Completed 2011
**Raw Sewage Valve Replacement	450,814.40	Completed 2009
**Storm Drain Rehab (12", 15", 27" pipe)	350,483.20	Completed 2009
**Storm Drain Sewer Rehab (10", 12", 15" pipe)	588,988.00	Completed 2007
**Water & Wastewater Operations Serv. 2004-07 (6", 15" pipe)	722,978.00	Completed 2007
**Adobe Pump Station (36" pipe)	758,247.00	Completed 2007

City of San Jose

Mellownie Salvador- 408-793-4168
mellownie.salvador@sanjoseca.gov
Department of Public Works
200 East Santa Clara Street, Tower 5
San Jose, CA 95131

**9800- Cast Iron Replacement	831,550.00	In Progress
**9598- Cast Iron Replacement	792,276.00	Completed 2022
**9581-Cast Iron Replacement	992,745.00	Completed 2022
**9571- Cast Iron Sewer Replacement	498,385.00	Completed 2022
**9595 CAST-IRON SEWER REPLACEMENT	580,893.00	Completed 2022
**9499 Sierra Road Sanitary Improvement	979,900.00	Completed 2022
**9572 Cast-Iron Sewer Replacement	480,879.00	Completed 2021
** 9338 Cast-Iron Sewer Replacement FY 19-20	1,571,679.33	Completed 2020
**8746- Misc. Sanitary Sewer Repairs	1,983,686.14	Completed 2020
**8874-Cast Iron Replacement FY 18-19 Package II	582,720.00	Completed 2019
**8878-Cast Iron Replacement FY 18-19 Package III	687,336.00	Completed 2019
**8628-Cast Iron Replacement FY 17-18 Package II	798,511.00	Completed 2019
**8643-Cast Iron Replacement FY 17-18 Package III	1,334,280.00	Completed 2018
**8589-Cast Iron Sewer Replacement FY 17-18	1,133,546.00	Completed 2018
**8354-Cast Iron Replacement FY 16-17 Package II	1,662,706.00	Completed 2018
**8303-Cast Iron Replacement FY 16-17 Package I	1,281,704.00	Completed 2017
**8071-Misc Sanitary Sewer Repairs FY 15-16	783,839.00	Completed 2017
**7132-Coyote Rd and Scarlett Way Sanitary Sewer Replc	760,390.00	Completed 2016
**8012-Condition Assessment Sewer Repairs FY 2015-16	659,630.00	Completed 2016
**Century Area Phase II Sanitary Sewer Replace.	906,908.00	Completed 2014
**Miscellaneous Sanitary Sewer Repairs	794,679.00	Completed 2014
**W Virginia & Hull Sanitary Sewer	680,000.00	Completed 2014
**Arroyo De Platina Sewer	902,599.00	Completed 2014
**Bikini Ave & Sunycrest Circle Sewer	823,434.00	Completed 2013
**Bagely Way Sanitary Sewer	470,736.55	Completed 2013
**Misc. Sanitary Sewer Repairs	392,907.08	Completed 2012
**Willow Glen-Guadalupe, PHII Storm Drain I	1,433,636.00	Completed 2006

City of Mountain View
500 Castro St.
Mountain View, CA 94039
(650)903-6311

** 17-21 Annual Watermain Replacement Project 2,213,250 Completed 2022

Innovation Custom Builders

633 Quarry Rd Unit A
San Carlos, CA 94070
Dan Fitzpatrick
(650)533-1774, email: dan@icb.builders.com

**818 Acacia Gas line 14,200.00 Completed 2022
** 440 Pinehill Gas and Electric Service 65,460.00 Completed 2022
**440 Pinehill Water Service 90,220.00 Completed 2022

La Honda-Pescadero School District

Glen Holdren – 510-435-0036
PO Box 189
620 North Street
Pescadero, CA 94060

**Ventura Avenue Pipeline Project 335,550.00 Completed 2018
**Connection to La Honda Guild Water System 341,225.00 Completed 2005

CHS Construction

45A N. B Street
San Mateo, CA 944001
Chi-Hwa Shao
chihwa@chsdg.com

**600 El Camino Real -Offsite Utilities 207,285.00 Completed 2018
**600 El Camino Real- PGE 97,220.00 Completed 2018

JJR Construction

John (650)343-6109
jjrconstruction@aol.com
1120 Ninth Avenue
San Mateo, CA 94402

**Santa Cruz Avenue Sidewalk Project 883,750.00 Completed 2017

City of San Bruno

Wing Wong - 650-616-7043
wwong@sanbruno.ca.gov
567 El Camino Real
San Bruno, Ca. 94066

**Arbor Court 369,060.00 Completed 2019
**Trenton Sewer Replacement 1,313,242.00 Completed 2017
**Crestmoor Canyon Retaining Wall 31,900.00 Completed 2016
** Pressure Regulating Stations on SFPUC Service 576,630.00 Completed 2014

**Crestmoor (Glenview) Neighborhood Water 624,792.62 Completed 2012

Town of Hillsborough

Daniel Gonzales -
dbishop@hillsborough.net
1600 Floribunda Ave.
Hillsborough, CA 94010

** A2 Priority Project – Phase 2	1,871,640.00	In process
**733 El Cerrito Ave, Storm Drain	113,659.00	Completed 2022
**Brook Court Sewer Lift Station Project	749,748.00	Completed 2021
**2019 Water Main Replacement Project	2,475,560.42	Completed 2019
**2015-2016 Water Main Replacement Project	1,460,376.00	Completed 2017
**Miscellaneous Storm Drain Repairs	38,439.00	Completed 2012
**Woodridge Road Slide Repair	156,280.20	Completed 2011
**Culebra Water Main Replacement	300,180.00	Completed 2002
**Laurent Slide Utility Repair	93,014.00	Complete 2002

Town of Los Gatos

Janice Chin 408-395-3460
jchin@losgatosca.gov
110 E. Main Street
Los Gatos, CA 95031

** 816-0410 BICKNELL ROAD (PHASE II)	39,248.00	Completed 2021
**Hernandez Ave Retaining Walls	47,000.00	Completed 2017
**University Ave Landslide Remedi	5,097.28	Completed 2017
**Los Gatos Creek Trail Retaining Wall	36,926.00	Completed 2016
**Wissachickon Ave Catch Basin	8,930.00	Completed 2016
**Frank Ave Storm Drain Improvements	81,820.00	Completed 2015
**Retaining Wall Repairs	516,479.00	Completed 2014
**Pageant Grounds Retaining Wall	119,880.00	Completed 2012
**Oak Meadow Retaining Wall	24,885.00	Completed 2012
**Highland/Jackson Box Culvert	65,842.00	Completed 2009
**University Ave Retaining Wall	172,065.00	Completed 2008
**Los Gatos Creek Trail Retaining Wall	56,950.01	Completed 2008
**Johnson Ave Storm Drain (24", 27" pipe)	82,112.25	Completed 2007
**Villa Ave Retaining Wall	87,914.45	Completed 2007
**Oak Meadow Park Retaining Wall	45,460.00	Completed 2007
**2003-2004 Retaining Wall	252,251.00	Completed 2004
**N. Santa Cruz Ave. Storm Drain	488,024.00	Completed 2003

City of Menlo Park

Rene Punsalan – 650-330-6758
rapunsalan@menlopark.org
701 Laurel Street
Menlo Park, CA 94025

**Haven Ave FF Project (WM)	1,488,790.00	Completed 2022
**338 Barton Way - Water Service	12,710.00	Completed 2018
**203 Santa Margarita Avenue Water Service	8,885.00	Completed 2017
**2429 Sharon Oaks Drive Emergency Leak	3,394.07	Completed 2017
**421 Shirley Way Blow Off	6,958.93	Completed 2017
**Haven & Sharon Park	33,254.95	Completed 2017

** 1010 Berkeley Ave Water Service	12,950.00	Completed 2017
** 1040 Berkeley Ave Water Service	11,088.00	Completed 2016
** Hamilton Ave & Sevier Fire Hydrant MOD	6,532.23	Completed 2016
** Klamath Blow Off - Watermain	5,365.46	Completed 2016
** Marsh Rd & Bayfront Expressway	3,802.23	Completed 2016
** Avy & Monte Rosa Storm Drain Sinkhole	28,900.00	Completed 2016
** Bayfront Watermain	16,896.00	Completed 2016
** Menlo Park Corp Yard Fire Hydrant	10,838.00	Completed 2016
** Sharon Park & Eastridge Fire Hydrant	6,949.46	Completed 2016
** 143 Willow Road Water Service	7,725.00	Completed 2016
** 2013-2014 Water Main Replacement #77-003	1,225,505.00	Completed 2015
** Madera Fire Hydrant	4,564.00	Completed 2009
** 1919 Menalto Ave	7,620.00	Completed 2009
** 1023 Berkeley Ave	4,030.00	Completed 2009
** 888 Willow Road	2,750.00	Completed 2007
** 2245 Avy Ave.	7,650.00	Completed 2007
** Oak Avenue Storm Drain Improvements (12" pipe)	69,983.00	Completed 2006

City of Hayward

Mark McGrath – 510-881-7970
mark.mcgrath@hayward-ca.gov
777 'B' Street
Hayward, Ca. 94541

** Community Services & Housing	244,260.00	Completed 2019
** Sycamore & Ramos Spot Repair	15,500.00	Completed 2016
** Annual Sewer Line Replacement FY2013	485,226.78	Completed 2013
** Sewer Replacement at Linden, Madrone & Beech	110,056.00	Completed 2011
** Sanitary Sewer Spot Repairs at Various Locations	161,918.00	Completed 2009

Midglen Studios

831 Midglen Way
Woodside, CA 94062
Mehdi Dalvand (650) 369-0416
mehdi@midglen.com

** 25600 La Lanne Ct SS Main	315,791.00	Completed 2017
** 261 University Ave SS Lat	4984.00	Completed 2017
** 185 University Avenue	5,101.08	Completed 2017
** 1110 Crane St SS Lateral	15,955.00	Completed 2016
** 3657 Alameda - Dutch Goose	38,160.00	Completed 2016

City of Brisbane

Gerald Flanagan – 415-508-2137
jflanagan@ci.brisbane.ca.us
50 Park Place
Brisbane, Ca. 94005

** Bayshore Blvd South Sewer Force Main	384,700.00	Completed 2015
** Glen Parkway Sewer Rehabilitation (4" pipe) (pipe bursting)	187,400.00	Completed 2007

City of Pacifica

Raymond Donguines - 650-738-3768
donguinesr@ci.pacifica.ca.us
170 Santa Maria Ave

SECTION 00410

BID SECURITY

(Check to accompany Bid)

(Note: The following form shall be used if check accompanies Bid)

Accompanying this proposal is a *Certified / *Cashier's check payable to the order of San Lorenzo Valley Water District, hereinafter referred to as "SLVWD," for

_____ Dollars (\$ _____), this amount being ten (10) percent of the total amount of the Bid. The proceeds of this check shall become the property of said SLVWD provided this proposal shall be accepted by the said SLVWD through issuance of a Notice of Award and the undersigned shall fail to execute a Contract and furnish the required Performance and Payment Bonds and Proof of Insurance Coverage within the stipulated time; otherwise, the check shall be returned to the undersigned. The proceeds of this check shall also become the property of SLVWD if the undersigned shall withdraw his/her Bid within the period of sixty (60) calendar days after the date set for the opening thereof, unless otherwise required by law, and notwithstanding the award of the Contract to another Bidder.

Bidder

*Delete the inapplicable word

NOTE: If the Bidder desires to use a bond instead of a check, the Bid Guaranty Bond form in Section 00415 shall be executed. The sum of this bond shall be not less than ten (10) percent of the total amount of this Bid.

END OF SECTION 00410

SECTION 00415

BID GUARANTY BOND

KNOW ALL MEN AND WOMEN BY THESE PRESENTS:

THAT Casey Construction, Inc., hereinafter called Principal, and Harco National Insurance Company, hereinafter called the Surety, are jointly and severally held and firmly bound unto the San Lorenzo Valley Water District, 13060 CA-9, Boulder Creek, California 95006, hereinafter called SLVWD, in the penal sum of ten percent (10%) of the Bid of Principal for the Work described herein. This sum not to exceed Ten Percent (10%) of the Amount Bid Dollars (\$-----) lawful money of the United States of America, for the payment whereof unto SLVWD, Principal and Surety jointly and severally bind themselves forever firmly by these presents, except said penal sum shall not exceed ten percent (10%) of the amount Bid by Principal for Work which is awarded to Principal by SLVWD.

WHEREAS, Principal is herewith submitting a Bid for the Work entitled:

REDWOOD PARK PIPELINE REPLACEMENT

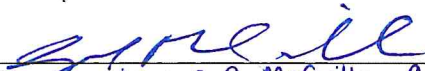
NOW, THEREFORE, the condition of this obligation is such that if Principal is awarded a Contract for the Work, and if Principal within the time specified in the Bid enters into, executes and delivers to SLVWD an agreement in the form provided herewith, and if Principal within the time specified in the Bid gives to SLVWD the performance bond and the payment bond on the forms provided herewith, and any other documents required by these Contract Documents, then this obligation shall be void. If, however, Principal shall fail or refuse to furnish, execute and deliver to SLVWD said agreement in the time stated in the Bid or should fail or refuse to furnish Performance Bond and Payment Bond or other required document in the time stated in the Bid, then Principal and Surety shall forfeit to SLVWD the penal sum hereof.

AND IT IS HEREBY DECLARED AND AGREED that Surety shall be liable under this obligation as Principal, and that nothing of any kind or nature whatsoever that will not discharge Principal shall operate as a release of liability of Surety.

IT IS HEREBY FURTHER DECLARED AND AGREED that this obligation shall be binding upon and inure to the benefit of Principal, Surety and SLVWD and their respective heirs, executors, administrators, successors and assigns.

SIGNED AND SEALED THIS 16th day of January, 2023.

Casey Construction, Inc.
Principal

By: 
Signature JAMES G. McGrillen, General Manager of
CASEY CONSTRUCTION INC.

Harco National Insurance Company
Surety

By: 
Signature Mary Baez, Attorney-in-Fact

3003 Oak Road, Suite200
Walnut Creek CA 94597

(Surety's Mailing Address)

(925) 658-9260
(Telephone Number)

(Attach Notary Acknowledgement of Surety)

(NOTE: The standard printed bond form of any bonding company acceptable to SLVWD may be used in lieu of the foregoing approved sample bond form provided the security stipulations protecting SLVWD are not in any way reduced by use of the Surety Company's printed standard form.)

END OF SECTION 00415

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

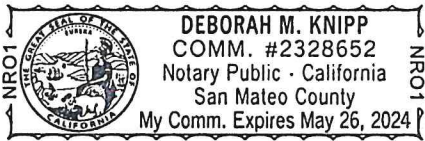
State of California)
County of San Mateo)

On January 16, 2023 before me, Deborah M. Knipp, Notary Public,
Date Here Insert Name and Title of the Officer
personally appeared Mary Baez
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Deborah M. Knipp
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____ Document Date: _____
Number of Pages: _____ Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

**POWER OF ATTORNEY
HARCO NATIONAL INSURANCE COMPANY
INTERNATIONAL FIDELITY INSURANCE COMPANY**

Member companies of IAT Insurance Group, Headquartered: 702 Oberlin Road, Raleigh, North Carolina 27605

KNOW ALL MEN BY THESE PRESENTS: That **HARCO NATIONAL INSURANCE COMPANY**, a corporation organized and existing under the laws of the State of Illinois, and **INTERNATIONAL FIDELITY INSURANCE COMPANY**, a corporation organized and existing under the laws of the State of New Jersey, and having their principal offices located respectively in the cities of Rolling Meadows, Illinois and Newark, New Jersey, do hereby constitute and appoint

STEVE S. SUISSA, MARY BAEZ, SYLVIA MCGOVERN, GREG MCCARTNEY

Belmont, CA

their true and lawful attorney(s)-in-fact to execute, seal and deliver for and on its behalf as surety, any and all bonds and undertakings, contracts of indemnity and other writings obligatory in the nature thereof, which are or may be allowed, required or permitted by law, statute, rule, regulation, contract or otherwise, and the execution of such instrument(s) in pursuance of these presents, shall be as binding upon the said **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY**, as fully and amply, to all intents and purposes, as if the same had been duly executed and acknowledged by their regularly elected officers at their principal offices.

This Power of Attorney is executed, and may be revoked, pursuant to and by authority of the By-Laws of **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY** and is granted under and by authority of the following resolution adopted by the Board of Directors of **INTERNATIONAL FIDELITY INSURANCE COMPANY** at a meeting duly held on the 13th day of December, 2018 and by the Board of Directors of **HARCO NATIONAL INSURANCE COMPANY** at a meeting held on the 13th day of December, 2018.

"RESOLVED, that (1) the Chief Executive Officer, President, Executive Vice President, Senior Vice President, Vice President, or Secretary of the Corporation shall have the power to appoint, and to revoke the appointments of, Attorneys-in-Fact or agents with power and authority as defined or limited in their respective powers of attorney, and to execute on behalf of the Corporation and affix the Corporation's seal thereto, bonds, undertakings, recognizances, contracts of indemnity and other written obligations in the nature thereof or related thereto; and (2) any such Officers of the Corporation may appoint and revoke the appointments of joint-control custodians, agents for acceptance of process, and Attorneys-in-fact with authority to execute waivers and consents on behalf of the Corporation; and (3) the signature of any such Officer of the Corporation and the Corporation's seal may be affixed by facsimile to any power of attorney or certification given for the execution of any bond, undertaking, recognizance, contract of indemnity or other written obligation in the nature thereof or related thereto, such signature and seals when so used whether heretofore or hereafter, being hereby adopted by the Corporation as the original signature of such officer and the original seal of the Corporation, to be valid and binding upon the Corporation with the same force and effect as though manually affixed."

IN WITNESS WHEREOF, **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY** have each executed and attested these presents on this 31st day of December, 2018



STATE OF NEW JERSEY
County of Essex

Kenneth Chapman

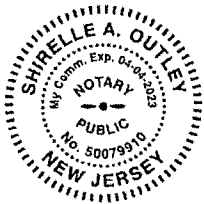
Executive Vice President, Harco National Insurance Company
and International Fidelity Insurance Company

STATE OF ILLINOIS
County of Cook



On this 31st day of December, 2018, before me came the individual who executed the preceding instrument, to me personally known, and, being by me duly sworn, said he is the therein described and authorized officer of **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY**; that the seals affixed to said instrument are the Corporate Seals of said Companies; that the said Corporate Seals and his signature were duly affixed by order of the Boards of Directors of said Companies.

IN TESTIMONY WHEREOF, I have hereunto set my hand affixed my Official Seal, at the City of Newark, New Jersey the day and year first above written.



Shirelle A. Outley a Notary Public of New Jersey
My Commission Expires April 4, 2023

CERTIFICATION

I, the undersigned officer of **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY** do hereby certify that I have compared the foregoing copy of the Power of Attorney and affidavit, and the copy of the Sections of the By-Laws of said Companies as set forth in said Power of Attorney, with the originals on file in the home office of said companies, and that the same are correct transcripts thereof, and of the whole of the said originals, and that the said Power of Attorney has not been revoked and is now in full force and effect.

IN TESTIMONY WHEREOF, I have hereunto set my hand on this day, January 16, 2023

A00396

Irene Martins, Assistant Secretary

NOTARY ACKNOWLEDGEMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document, to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

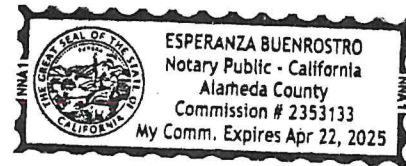
County of San Mateo)

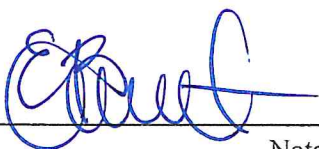
On Jan 19, 2023 before me, Esperanza Buenrostro, Notary Public personally appeared
(insert name and title of officer)

James G. McGrillen, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she~~/~~they~~ executed the same in his/~~her~~/~~their~~ authorized capacity(ies), and that by his/~~her~~/~~their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under the PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature  (Seal)
Notary Public



CASEY CONSTRUCTION
INC.

619 Sylvan Way
Emerald Hills, CA 94062
Tel: (650) 369-1876, Fax: (650) 366-8578
Email: caseyconstr@sbcglobal.net

**CERTIFICATION BY SECRETARY
OF CORPORATE RESOLUTION**

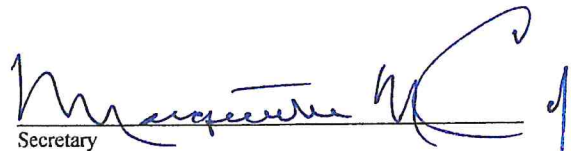
The undersigned being the Directors of Casey Construction, Inc., a corporation organized and existing under the laws of the State of California, acting without a meeting by written consent pursuant to Corporations Code Section 307(b) and Article III Section 13 of the Bylaws of the Corporation, adopt the following resolution:

RESOLVED that James G. McGrillen is hereby authorized to sign any and all contracts and bonds on behalf of the Company.

I Marguerite N. Casey, Secretary of Casey Construction, Inc., do hereby certify that I am the Secretary of said corporation and that the above is a full, true, and correct copy of a resolution of the Board of Directors of said corporation, duly adopted on March 1, 2016 and that said resolution has not been revoked or rescinded.

In witness whereof, I have hereunto subscribed by name and affixed the seal of said corporation.

Date: JAN 19, 2023


Secretary

(Seal)

Casey Construction, Inc.
General Engineering & Building Contractor
CA. LIC. 798190-A, B, Haz

SECTION 00420
SAFETY COMPLIANCE

Contractors are required by law to comply with an established company Safety Program that includes an Injury Illness Prevention Plan (IIPP). The undersigned hereby proposes to follow their Contractor's Safety Program including all subcontractors while performing the work described as:

REDWOOD PARK PIPELINE REPLACEMENT

Complete the following information (as applicable):

Person responsible for implementing your Safety Program / IIPP on this project:

Name (Print): BRENDEN J. CASEY

Title: SUPERVISOR/ SAFETY MANAGER

Phone No: (650)369-1876

Written Safety Program / IIPP: Yes No Dated: 1/01/01, Add No.1 4/1/19

Written Code of Safe Practices: Yes No Dated: 1/01/01, Add No.1 4/1/19

On-site Personal Protective Equipment (PPE) Requirements:

Yes No Eye Protection
Yes No Hard Hats
Yes No Steel Toed Boots
Yes No Hearing Protection
Yes No Respirators
Training Requirements: Yes No
Yes No Weekly Tailgate/Safety Training Documented

Site Safety Inspections: Yes No Regular Inspections Documented

Material Safety Data Sheets (MSDS): Yes No On-site (Specific)

Equipment: Yes No Manuals On-site (Specific)
Yes No Fire Extinguishers on Equipment

First Aid/CPR Trained Personnel On-site: Yes No Name: MATT SYSLO

Name: COREY McGRILLEN

Equipped On-site:

- Yes No First Aid Kit
- Yes No Fire Extinguishers
- Yes No MSDS
- Yes No Emergency Phone Numbers

Subcontractors:

- Yes No Certificates of Insurance
- Yes No Prime Named as Additional Insured.

Workers' Compensation Experience Modification Rate (last 3 years):

Year:	<u>2022</u>	Rate:	<u>.96</u>
Year:	<u>2021</u>	Rate:	<u>.96</u>
Year:	<u>2020</u>	Rate:	<u>.93</u>

OSHA Citations (within last 3 years): Yes No If yes, attach copy of citation.

Contractor/Subcontractor Training Requirements - Project Specific:

- | | | | |
|---|---------------------|---|-------------------------|
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | OSHA 10 Hour | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Hazard Assessment |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Welding | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Fall Protection |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Electrical | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Confined Space |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Forklifts | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Rigging / Slings |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Demolition | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Tool Safety |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Accident Prevention | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | PPE |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Scaffolding | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Haz-Com / MSDS |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Lock out /Tag out | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Trench / Shoring |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Cranes | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Ladders |
| Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Traffic Control | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Asbestos/Lead/ Exposure |

Training Documentation/Certificates:

- Yes No Available Upon Request

END OF SECTION 00420

SECTION 00480

Failure to submit a Non Collusion Affidavit in this form shall constitute grounds for rejection of the Bid. This Affidavit to be fully executed.

NONCOLLUSION AFFIDAVIT

TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID

The undersigned declares:

I am the GENERAL MANAGER of CASEY CONSTRUCTION, INC. the party making the foregoing bid. The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on Jan 19, 23 date, at 619 SYLVAN WAY
EMERALD HILLS city, CALIFORNIA state.

Signature:



JAMES G. McGRILLEN

Title:

GENERAL MANAGER

(Attach Notary Acknowledgement of Contractor)

END OF SECTION 00480

NOTARY ACKNOWLEDGEMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document, to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

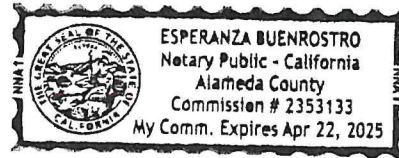
County of San Mateo)

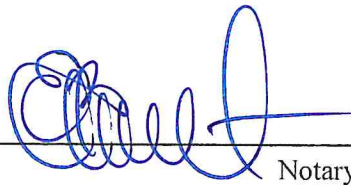
On Jan 19, 2023 before me, Esperanza Buenrostro, Notary Public personally appeared
(insert name and title of officer)

James G. McGrillen, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under the PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature  (Seal)
Notary Public

Redwood Park Pipeline
December 22, 2022

Addendum No. 1
00901-1

SECTION 00901

ADDENDUM NO. 1

1. GENERAL

Scope

This addendum modifies the Contract Documents dated December, 2022, for the San Lorenzo Valley Water District Redwood Park Pipeline Project, and the work shall be accomplished in accordance with such modifications. This Addendum includes two (2) pages plus three (3) attachments (total of 13 pages).

The Addenda includes Contractor Information Items, responses to questions, changes to the Bid and Contract Documents, followed by attachments.

Acknowledgment

Bidders must acknowledge this addendum as part of the bid submission by completing bidder's acknowledgment of addenda (Section 00300). Failure to acknowledge the addendum may constitute grounds for rejection of the bid.

2. CONTRACTOR INFORMATION ITEMS

None

3. RESPONSES TO QUESTIONS

None

4. CHANGES TO VOLUME 1, CONTRACT DOCUMENTS AND TECHNICAL SPECIFICATIONS

The following sections are amended as noted:

- A. Section 01 20 00, Measurement and Payment, is reissued, new and revised Bid Items are as follows:
- a. Bid Item 11, 6-inch Hydrant Service is added
 - b. Bid Item 12, Hot Tap to existing 6-inch Mains
 - c. Bid Item 13: Cut-in 4-in Wye Connection to Existing.
 - d. Bid Item 14: Cut-in 8-inch x 6-inch Tee with 4-inch Reducer Connection to Existing.
 - e. Bid Item 15: Field Fit Connections to Existing 1.5-inch Mains.
 - f. Bid Item 16: Abandon Existing 4-inch and 1.5-inch Mains.
 - g. Bid Item 17: 2-inch Air-Vac Valve.
 - h. Bid Item 18: Install 1-inch Service Lines to Existing Water Meters.
 - i. Bid Item 19: 2-inch Asphalt Overlay

SECTION 01 20 00

MEASUREMENT AND PAYMENT

PART 1 - GENERAL

1.01 SECTION INCLUDES

- A. Methods of Measurement
- B. Description of Bid Items

1.02 METHODS OF MEASUREMENT

- A. Materials and items of work which are to be paid for on the basis of measurement shall be measured in accordance with the method stipulated in the particular sections involved. In determining quantities, all measurements shall be made in a horizontal plane unless otherwise specified.
- B. Measurements shall be in accordance with U.S. Standard Measures. A pound is an avoirdupois pound. A ton is 2,000 pounds' avoirdupois. The unit of liquid measure is the U.S. gallon. The unit of length is feet. The unit of volume is cubic yards.
- C. Material not used from a transporting vehicle shall be determined by the ENGINEER and deducted from the certified tag.
- D. When material is to be measured and paid for on a volume basis and it would be impractical to determine the volume, or when requested by the CONTRACTOR in writing and approved by the ENGINEER in writing, the material will be weighed and converted to volume measurement for payment purposes. Factors for conversion from weight measurement to volume measurement will be determined by the ENGINEER and shall be agreed to by the CONTRACTOR before such method of measurement of pay quantities will be adopted.
- E. Full compensation for all expense involved in conforming to the above requirements for measuring and weighing materials shall be considered as included in the unit prices paid for the materials being measured or weighed and no additional allowances will be made therefore.
- F. Quantities of material wasted or disposed of in a manner not called for under the Contract; or rejected loads of material, including material rejected after it has been placed by reason of failure of the CONTRACTOR to conform to the provisions of the Contract; or material not unloaded from the transporting vehicle; or material placed outside the lines indicated on the plans or given by the ENGINEER; or material remaining on hand after completion of the Contract, will not be paid for and such quantities will not be included in the final total quantities. No compensation will be allowed for hauling rejected material.

F. Bid Item 6: 4-inch Ductile Iron Water Main.

1. The unit price per linear foot shall constitute full compensation for all material, labor, equipment, tools, and services necessary to provide 4-inch ductile iron water main. Price shall include, but is not limited to, thrust restraints, temporary caps or plugs, installation, disinfection, pressure testing, final connection to system, excavation, backfill, compaction, asphalt restoration and all other work or appurtenances required for a complete installation.
2. Measurement shall be along the final installed alignment, as measured in the field.

G. Bid item 7: 8-inch Resilient Wedge Gate Valve

1. The unit price per valve shall constitute full compensation for all material, labor, equipment, tools, and services necessary to provide an 8-inch resilient wedge gate valve on the new water main. Price shall include, but is not limited to, excavation, installation, thrust restraint, backfill, compaction, repaving and all other work or appurtenances required for a complete installation.

H. Bid item 8: 6-inch Resilient Wedge Gate Valve

1. The unit price per valve shall constitute full compensation for all material, labor, equipment, tools, and services necessary to provide a 6-inch resilient wedge gate valve on the new water main. Price shall include, but is not limited to, excavation, installation, thrust restraint, backfill, compaction, repaving and all other work or appurtenances required for a complete installation.

I. Bid item 9: 4-inch Resilient Wedge Gate Valve

1. The unit price per valve shall constitute full compensation for all material, labor, equipment, tools, and services necessary to provide a 4-inch resilient wedge gate valve on the new water main. Price shall include, but is not limited to, excavation, installation, thrust restraint, backfill, compaction, repaving and all other work or appurtenances required for a complete installation.

J. Bid item 10: 2-inch Resilient Wedge Gate Valve

1. The unit price per valve shall constitute full compensation for all material, labor, equipment, tools, and services necessary to provide a 2-inch resilient wedge gate valve on the new water main. Price shall include, but is not limited to, excavation, installation, thrust restraint, backfill, compaction, repaving and all other work or appurtenances required for a complete installation.

K. Bid Item 11: 6-inch Hydrant Service.

1. The unit price per hydrant shall constitute full compensation for all material, labor, equipment, tools, and services necessary to provide new 6-inch ductile iron pipe from the new 8-inch x 6-inch Tee to the existing hydrant location. Price shall include, but is not limited to, ductile iron pipe, hydrant bury, gate valve, valve box, breakaway check valve, excavation, installation, thrust restraint, backfill, compaction, repaving and all other work or appurtenances required for a complete installation.



2. Item includes customer notifications with signage and door hangers.
 3. Owner shall furnish replacement water meters, if needed.
- S. Bid Item 19: 2-inch Asphalt Overlay
1. The unit price shall constitute full compensation for all material, labor, equipment, tools, and services necessary to place 2-inches of asphalt paving in all areas where required. Price shall include, but is not limited to, clean existing asphalt surface, provide and place tack coat, provide and place new AC, compact AC, and dispose of waste.
 2. Driveways and pullouts adjacent to newly paved areas shall be feathered in.
 3. Measurement shall be actual square yards of AC placed, as measured in the field.
- T. Bid Item 20: Striping
1. This lump sum price shall constitute full compensation for all material, labor, equipment, tools, and services necessary to replace in kind all existing striping damaged or destroyed during construction activities. Price shall include, but is not limited to, provide striping materials, place striping, and dispose of waste.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION



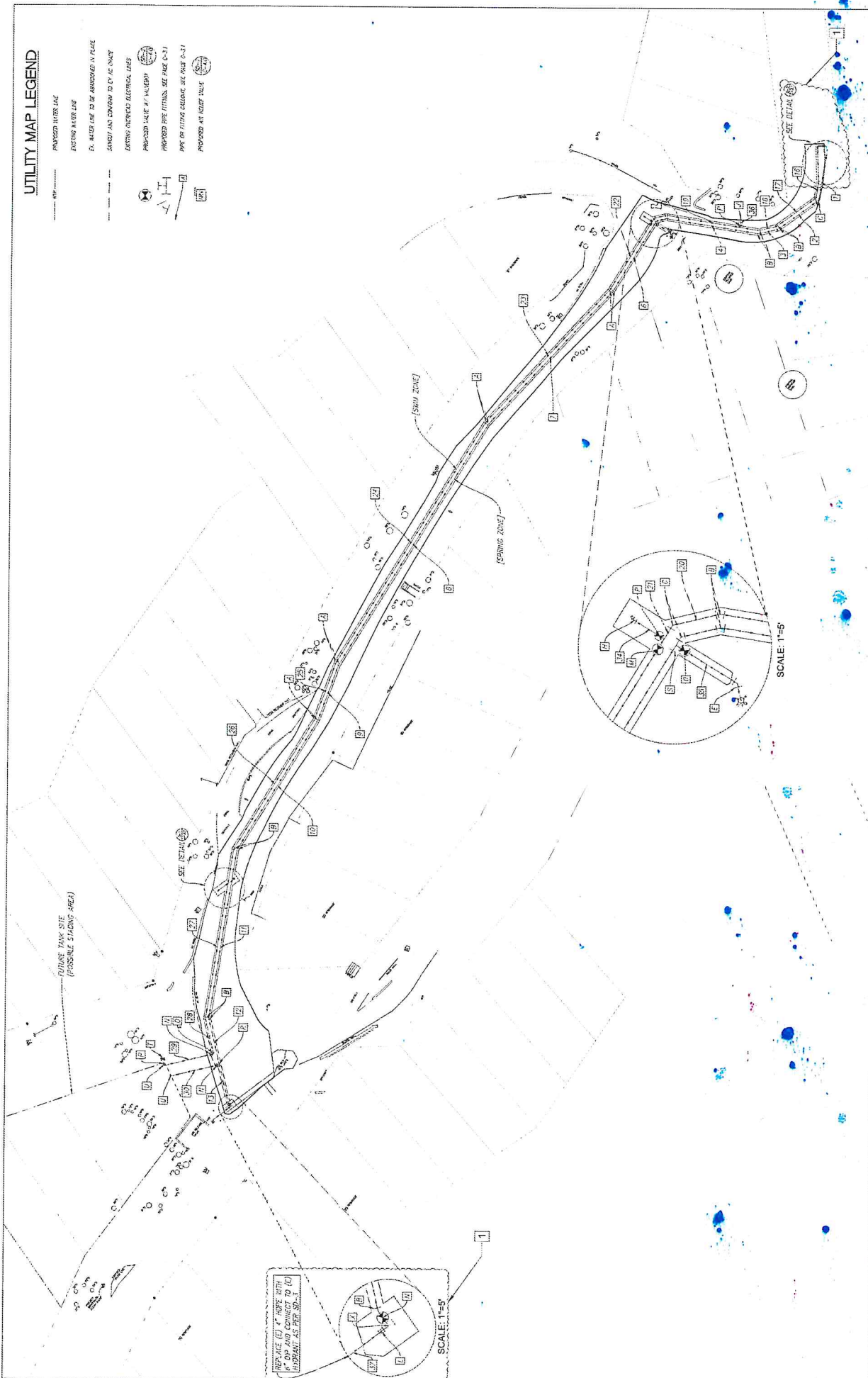
TOTAL BID (in words): _____

END OF SECTION 00300



UTILITY MAP LEGEND

- PROPOSED WATER LINE
- EXISTING WATER LINE
- 2. WATER LINE TO BE ABANDONED IN PLACE
- SAWNOT AND CONDUIT TO 24" AC. WATER
- EXISTING OVERHEAD ELECTRICAL LINES
- PROPOSED VALVE # / LOCATION
- PROPOSED PIPE FITTINGS. SEE PAGE C-3.1
- PIPE BY FITTING CALLOUT. SEE PAGE C-3.1
- PROPOSED AIR RELEASE VALVE



SHEET
C-3.0

13060 Hwy 9
Boulder Creek, CA 95006
(831) 338-2153

REDWOOD PARK PIPELINE

NO.	REVISION/ISSUE	DATE	BY
1	MEMORANDUM FOR BIDDING	10/22/22	JVS

PROPOSED SITE PLAN

DATE	10/22/2022
SCALE	1"=50'
DRAWN BY	JVS
CHECKED BY	JVS

San Lorenzo Valley WATER DISTRICT

NO PART OF THIS DOCUMENT MAY BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, ELECTRONIC OR MECHANICAL, INCLUDING PHOTOCOPYING, RECORDING, OR BY ANY INFORMATION RETRIEVAL AND STORAGE SYSTEM, WITHOUT PERMISSION IN WRITING FROM SWM.

CASEY CONSTRUCTION, INC.

GENERAL ENGINEERING & BUILDING CONTRACTORS
EXCAVATION, GRADING & DEMOLITION
WATER, SEWER & STORM UNDERGROUND CONSTRUCTION

619 SYLVAN WAY
EMERALD HILLS
CA. 94062

PHONE: 650-369-1876
FAX: 650-366-8578
CELL: 650-222-4455

RESUME

NAME: JAMES (GERRY) McGRILLEN
DBA: GMG UNDERGROUND / CONTRACTORS STATE LICENSE BOARD #789478

EXPERIENCE:
HEAVY EQUIPMENT OPERATOR, SKILLED PIPE FITTER, PROJECT & GENERAL
MANAGER FOR CASEY CONSTRUCTION SINCE 1986

OBTAINED CLASS A ENGINEERING LICENSE IN 2001

CONTINUES TO OPERATE EQUIPMENT AND ACT AS A SUPERINTENDENT,
FOREMAN, & ESTIMATOR FOR CASEY CONSTRUCTION

FLUENT IN ENGLISH: YES
PHONE: 650-222-4455

EXPERIENCE DIRECTLY RELATED TO PUBLIC WORKS PROJECTS: Primary estimator
on large public works projects and oversees all aspects to completion of large public works
projects.

CLIENT REFERENCES

City of Redwood City - Jeff Chou - Engineering
1017 Middlefield Road
Redwood City, Ca. 94063
650-780-7397

City of San Bruno - Jimmy Tan - Engineering
567 El Camino Real
San Bruno, Ca. 94066
650-616-7066

CASEY CONSTRUCTION, INC.

GENERAL ENGINEERING & BUILDING CONTRACTORS
EXCAVATION, GRADING & DEMOLITION
WATER, SEWER & STORM UNDERGROUND CONSTRUCTION

619 SYLVAN WAY
EMERALD HILLS
CA. 94062

PHONE: 650-369-1876
FAX: 650-366-8578
CELL: 650-222-4058

RESUME

NAME: ALFREDO BRAMBILA

DBA: A&K UNDERGROUND

EXPERIENCE: HEAVY EQUIPMENT OPERATOR, SKILLED PIPE FITTER,
FOREMAN FOR CASEY CONSTRUCTION SINCE 1984

CONTRACTORS LICENSURE #780987

OBTAINED CLASS A ENGINEERING LICENSE IN 2000

FLUENT IN ENGLISH
PHONE: 650-222-4058

EXPERIENCE DIRECTLY RELATED TO PUBLIC WORKS PROJECT: Foreman for Casey
Construction public works projects. Over sees all aspects to completion of public works
projects.

CLIENT REFERENCES

City of Redwood City
Jeff Chou -- Engineering
1017 Middlefield Road
Redwood City, Ca, 94063
650-780-7397

City of Redwood City
Joel Evorra
1017 Middlefield Road
Redwood City, Ca, 94063
650-780-7397

CASEY CONSTRUCTION, INC.

GENERAL ENGINEERING & BUILDING CONTRACTORS
EXCAVATION, GRADING & DEMOLITION
WATER, SEWER & STORM UNDERGROUND CONSTRUCTION

619 SYLVAN WAY
EMERALD HILLS
CA. 94062

PHONE: 650-369-1876
FAX: 650-366-8578
CELL: 650-274-7436

RESUME

NAME: MATT SYSLÓ

EXPERIENCE:
HEAVY EQUIPMENT OPERATOR, SKILLED PIPE FITTER, EMPLOYED BY CASEY
CONSTRUCTION SINCE 2003

PROJECT FOREMAN AND CERTIFIED SITE SAFETY PROFESSIONAL

EDUCATION:
COMPETENT PERSON CERTIFICATION
MANAGING EXCAVATION HAZARDS CERTIFICATION
CONFINED SPACE TRAINING CERTIFICATION
CPR & BASIC FIRST AID CERTIFICATION
WATER DISTRIBUTION OPERATOR CERTIFICATION
OSHA 10 HR HEALTH AND SAFETY CERTIFICATION
FLAGGER & TRAFFIC CONTROL CERTIFICATION

FLUENT IN ENGLISH: YES
PHONE: 650-274-7436

EXPERIENCE DIRECTLY RELATED TO PUBLIC WORKS PROJECTS: Foreman on Casey
Construction public works projects and oversees all aspects to completion of public works
projects.

CLIENT REFERENCES
City of Redwood City -- Phillip Kim -- Engineering
1017 Middlefield Road
Redwood City, Ca. 94063
650-780-7362

City of San Bruno -- Marty Medina -- Inspector
567 El Camino Real
San Bruno, Ca. 94066

CASEY CONSTRUCTION

GENERAL ENGINEERING & BUILDING CONTRACTORS
EXCAVATION, GRADING & DEMOLITION
WATER, SEWER & STORM UNDERGROUND CONSTRUCTION

619 SYLVAN WAY
EMERALD HILLS
CA. 94062

PHONE: 650-369-1876
FAX: 650-366-8578
CELL: 650-281-1409

RESUME

NAME: BRENDEN J. CASEY

DBA: BRENDEN CASEY CONSTRUCTION
CONTRACTORS STATE LICENSE BOARD #908387

EXPERIENCE: HEAVY EQUIPMENT OPERATOR, SKILLED PIPE FITTER,
PROJECT MANAGER FOR CASEY CONSTRUCTION SINCE 1996

: OBTAINED CLASS A ENGINEERING LICENSE IN 2001

: PRIOR TO WORKING FOR CASEY CONSTRUCTION IN 1994
OBTAINED ECONOMICS DEGREE (BUSINESS & GOV'T.) FROM
SAN DIEGO STATE UNIVERSITY.

FLUENT IN ENGLISH: YES
PHONE 650-281-1409

EXPERIENCE DIRECTLY RELATED TO PUBLIC WORKS PROJECTS: Casey Construction
estimator, company supervisor, project manager, safety supervisor.

CLIENT REFERENCES

City of Palo Alto - Frank Alvarado - Engineering
250 Hamilton Ave
Palo Alto, Ca. 94301
650-496-6982

City of Redwood City - Joel Evora - Engineering
Joel B. Evora
1017 Middlefield Road | Redwood City, CA 94063
Redwood City, CA 94064
Direct: 650-780-7328

PROJECTS OF SIMILAR NATURE WORKED ON IN LAST 5 YEARS

City of San Jose: Cast Iron Sewer 8303 & 8354, Bikin Sewer, Arroyo Sewer, W. Virginia Sewer,
City of Redwood City: Sewer 13-14, RWC Water 13-14, RWC Sewer 14-15, RWC Water 14-15.



CONTRACTORS STATE LICENSE BOARD



Contractor's License Detail for License # 798190

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- ▶ CSLB complaint disclosure is restricted by law (B&P 7124.6) if this entity is subject to public complaint disclosure click on link that will appear below for more information. Click here for a definition of disclosable actions.
- ▶ Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- ▶ Arbitrations are not listed unless the contractor fails to comply with the terms.
- ▶ Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 2/15/2022 11:03:12 AM

CASEY CONSTRUCTION INC
 619 SYLVAN WAY
 EMERALD HILLS, CA 94062
 Business Phone Number:(650) 369-1876

Entity Corporation
 Issue Date 08/08/2001
 Reissue Date 10/03/2003
 Expire Date 10/31/2023

This license is current and active.

All information below should be reviewed.

- ▶ A - GENERAL ENGINEERING
- ▶ B - GENERAL BUILDING

Certifications

- ▶ HAZ - HAZARDOUS SUBSTANCES REMOVAL

Contractor's Bond

This license filed a Contractor's Bond with CONTRACTORS BONDING AND INSURANCE COMPANY.
 Bond Number: BB6037
 Bond Amount: \$15,000
 Effective Date: 01/01/2016
 Contractor's Bond History

Bond of Qualifying Individual

The qualifying individual MEL CASEY certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.
 Effective Date: 10/30/2009
 BQI's Bond History

This license has workers compensation insurance with the EVEREST PREMIER INSURANCE COMPANY
 Policy Number:7600009947202
 Effective Date: 10/01/2021
 Expire Date: 10/01/2022
 Workers' Compensation History



State of California Department of Industrial Rel

Contractor Information

Legal Entity Name
CASEY CONSTRUCTION INC.
Legal Entity Type
Corporation
Status
Active
Registration Number
1000003162
Registration effective date
07/01/21
Registration expiration date
06/30/24
Mailing Address
619 SYLVAN WAY EMERALD HILLS 94062 CA United...
Physical Address
619 SYLVAN WAY EMERALD HILLS 94062 CA United...
Email Address
caseyconstr@sbcglobal.net
Trade Name/DBA
GENERAL CONSTRUCTOR
License Number (s)
CSLB:798190

Back to DIR>> (<https://www.dir.ca.gov/>)

Registration History

Effective Date	Expiration Date
05/16/18	06/30/19
05/01/17	06/30/18
05/18/16	06/30/17
06/26/15	06/30/16
11/25/14	06/30/15
07/01/19	06/30/21
07/01/21	06/30/24

Legal Entity Information

Corporation Entity Number: 25099763
Federal Employment Identification Number: 010763547
President Name: MEL CASEY
Vice President Name:
Treasurer Name: MEL CASEY
Secretary Name: MARGUERITE CASEY
CEO Name:

Agency for Service:
Agent of Service Name: Esperanza Buenrostro
Agent of Service Mailing Address: 619 SYLVAN WAY EMERALD HILLS 9406

Worker's Compensation

M E M O

TO: Board of Directors
FROM: Director of Finance
SUBJECT: 2023 Rate Study Request For Proposal
DATE: February 2, 2023

RECOMMENDATION:

It is recommended that the Board of Directors review and provide input on the 2023 Rate Study & Cost of Service Analysis Request for Proposal (RFP) and authorize the District to advertise the RFP.

BACKGROUND:

The District completed a rate study back in 2017 that resulted in a 5 year rate increase. The 2017 Rate Study and corresponding 5 year water rate schedule are included for review in the links below. While revenues and expenditures are monitored on an annual basis, rate studies are usually done every 3 to 5 years. A rate study was budgeted in the FY21-23 Biennial Budget.

Part of the rate study would include a cost of service analysis which is the basis for meeting Prop 218 requirements and ensuring our rates are legally defensible. The last cost of service study was done in 2016 along with the rate study and since then we have had significant changes in our water system (damage to infrastructure from CZU fires and the most recent storms) that warrants an updated cost of service analysis.

Attached to this memo is the draft 2023 Rate Study RFP. The RFP was reviewed at the 11/01/22 & 12/06/22 Budget & Finance Committee meetings and discussed at length with staff and the committee members and all edits and comments have been included.

LINKS:

2017 Rate Study:

https://www.slvwd.com/sites/g/files/vyhlf1176/f/uploads/slvwd_rate_and_connection_fee_study_report_final_with_appendix_0.pdf

5 Year Water Rate Schedule from 2017 Rate Study:

https://www.slvwd.com/sites/g/files/vyhlf1176/f/uploads/2017_2022_water_rate_increase_schedule.pdf



REQUEST FOR PROPOSALS TO PROVIDE:

CONSULTING SERVICES TO THE SAN LORENZO VALLEY WATER DISTRICT

PROJECT TITLE:

2023 RATE STUDY

RESPONSE DUE BEFORE 3:00 P.M. ON

MARCH 6, 2023

San Lorenzo Valley Water District

**13060 Highway 9
Boulder Creek, CA 95006**

**(831) 430-4621
kreed@slvwd.com**

I. INTRODUCTION

The San Lorenzo Valley Water District is soliciting proposals from qualified firms to conduct a Rate Study to assist in determining how the District funds the administration, operation, maintenance and capital replacement and improvement of its water and sewer systems. The District is seeking a multi-year plan to align revenue with expenses, including on-going maintenance, repairs and upgrades to infrastructure and one-time costs associated with recovery from the 2020 CZU wildfire.

The study will evaluate all current water and sewer rates, system revenue generation and full cost recovery. The study will provide recommendations for revenue structures that will comply with all federal, state and local regulations, and will meet all debt-service requirements.

The District anticipates submission of a draft Rate Study no later than June 15, 2023, to be followed by a formal presentation to the Board of Directors and the public within one to two months. A final report will be prepared based on input received at these presentations.

II. GENERAL INFORMATION

A. Water Supplier

San Lorenzo Valley Water District (SLVWD or District) is an urban water supplier to approximately 8,200 customers in Santa Cruz County, California. The District's legal boundaries encompass approximately 62 square miles within the San Lorenzo River watershed. Land uses are dominantly state and regional parks and other open space, water-supply watersheds, areas zoned rural residential and low-density urban residential and commercial (including schools), along with minor quarrying, logging and agriculture. Much of the land within the legal boundaries consists of state parks and uninhabited forest, such that the District's actual service area comprises approximately 26 square miles.

The District was established in 1941, and has grown over time by the amalgamation of small mutual water systems. It currently operates and maintains two water systems, the SLVWD system and the SLVWD-Felton system, which have different service areas and water sources. The SLVWD system service area includes the unincorporated communities of Boulder Creek, Brookdale, Ben Lomond, Quail Hollow, Glen Arbor, Zayante, and Lompico, as well as the following neighborhoods in and adjacent to the city of Scotts Valley: Hidden Glen, Lockwood Lane, Pasatiempo, Whispering Pines, Manana Woods and the Spring Lakes and Vista Del Lago mobile home parks. The SLVWD-Felton system service area includes the unincorporated community of Felton and neighborhoods along Highway 9 south of Felton to Big Trees and on the west outskirts of Felton along Felton - Empire Grade Road. The two systems are connected by interties that allow transfer of water between them on an emergency basis.

The District relies on both surface water and groundwater resources, which are ultimately derived solely from rainfall within the San Lorenzo River watershed. Surface water is obtained from nine stream diversions (six of which are currently inactive due to damage sustained in the 2020 CZU wildfire). Groundwater is obtained from one spring and eight active wells. The District has limited above-ground storage capacity equal to only a few days' average use; hence, the District relies on groundwater for seasonal and year-to-year storage. The District produces and treats water based on short-term water demand. The water treatment plant for the SLVWD system is located above the community of Boulder Creek; the plant for the SLVWD-Felton system is located on Kirby Street in downtown Felton.

The scale and complexity of SLVWD's water distribution system reflect the San Lorenzo Valley's rugged topography, its low-density pattern of development, and widely distributed raw water sources. The resulting highly dispersed system results in the District maintaining 37 pressure zones. All but one zone include a booster station to pump potable water up to the tank(s) associated with a particular zone. The cost to run each booster station pump is mostly a function of the elevation gain between pump station and tank(s); age and design efficiency play a smaller part in determining energy expenditure. The District's dispersed layout requires that many zones are "pass-through" zones, meaning that potable water must be pumped from a treatment plant up to a zone, then pumped again up to a second, third, or even fourth zone. As a result, pumping costs differ from zone to zone.

B. Wastewater

The District operates the Bear Creek Estates Wastewater System, which collects and treats domestic wastewater flow from 56 homes in and around the neighborhoods along Deerwood Drive, Harmon Gulch and Timberwood Road north of the community of Boulder Creek.

The existing collection system consists of 19 manholes, 2 cleanouts, approximately 3,600 linear feet of gravity sewer line, 2,600 linear feet of force mains, 2 sewer pump stations and 56 laterals. Initially constructed in 1985, the treatment plant consisted of two (2) cast-in-place, underground concrete tanks, an influent pump station and an effluent pump station discharging treated effluent to a subsurface 2.3-acre leach field. From 2005 through 2013, the District completed several upgrades aimed at achieving regulatory compliance and improved efficiency of nitrogen removal. This involved modifying the existing treatment septic system to incorporate a 3-stage trickling filter system, new internal recirculation/splitter/ball valves, and new air blowers with high-capacity disc diffusers in the clarifier tanks. There are still significant improvements to the wastewater system needed to meet modern State regulatory requirements.

There are no dedicated wastewater system employees. The system is operated on a routine or as-needed basis with District staff from the Water Fund Operations & Distribution or Supply & Treatment Departments. The District is in negotiations with the County to take over operation of the wastewater system as part of a larger project in the community of Boulder Creek; however, the anticipated timeline for this transition is beyond the 5-year horizon of the rate study.

C. Impacts of the CZU Lightning Complex Wildfire of 2020

The District watershed and water system, as well as some of its ratepayers, were severely impacted by the CZU Lightning Complex Wildfire in 2020. The damage to District facilities was extensive, most significantly to raw water supply lines, storage tanks, and cross-country water transmission pipelines, but also water treatment systems, pumps, and water-quality monitoring equipment.

The District anticipates receiving partial financial assistance through the Federal Emergency Management Agency (FEMA) to help cover the costs of emergency response, recovery, and permanent repairs. The District will be responsible for paying up front all of these costs (and other CZU Wildfire costs that are not reimbursable by FEMA). Once projects are complete, the District will submit eligible project costs for FEMA reimbursement.

The District implemented a Fire Recovery Surcharge through the Proposition 218 process in August 2021 to help recover an estimated \$5M in CZU Wildfire costs not covered by FEMA. The surcharge added a monthly charge of about \$10 per ratepayer. The surcharge will last about 5 years and will automatically terminate once \$5 million is collected by the District. The \$5M surcharge amount was based on the assumptions that FEMA would reimburse 75% of an estimated \$20M cost for fire recovery and repair of damaged infrastructure.

Since the adoption of the Fire Recovery Surcharge, key assumptions on which the surcharge was based have changed. The FEMA cost-share percentage increased from 75% to 90%. The initial cost estimate of approximately \$20M in total damages has proven to be far too low, especially in light of current estimates for the cost of replacing 7 miles of above-ground, raw-water pipeline destroyed in the CZU Wildfire. A constructability study completed by the engineering firm Freyer & Laureta in 2022 evaluated various replacement options, including replacing the pipelines at grade, and recommended that the destroyed pipelines be replaced with buried HDPE pipe to protect from future wildfires at an estimated cost of about \$50M. A subsequent peer review of the Freyer & Laureta engineering report completed by Haro Kasunich & Associates in November 2022 concluded that Freyer & Laureta had underestimated the environmental impact and difficulty of constructing a 12'-wide bench to accommodate burial of the pipeline given the steep slopes and difficult access. The District is currently acquiring additional cost information on various options. FEMA will reimburse 90% of eligible costs associated with constructing the pipelines above ground as they were prior to the CZU wildfire, but it is not yet known what proportion of an additional cost to bury the pipelines would be covered.

The District will have many other fire recovery expenses in addition to the cross-country pipelines. Given the escalation in the estimated costs of recovery since the implementation of the surcharge, even with the increase in FEMA reimbursement to 90%, it is clear that the \$5M surcharge will not cover the District's non-reimbursed fire recovery expenses.

The District is in the process of consolidating with two small water systems that were destroyed in the CZU Fire. Bracken Brae and Forest Springs are located along Big Basin Way, outside the District's current service areas but within the District's legal boundaries. The majority of the funding for infrastructure to add the approximately 150 connections to the SLVWD will be provided by the California Department of Water Resources.

D. Repair of damage from Winter 2022-23 storms

Central and northern California experienced the wettest 3-week period in the last 161 years during a series of "atmospheric river" events December 27, 2022, through January 16, 2023. Surface water intakes on creeks were damaged by high, debris-laden flows. Saturated ground combined with high winds led to many landslides and fallen trees that damaged District access roads and caused earth movements that broke water mains. Current cost estimates for damage exceed \$3M. California has secured a Presidential Major Disaster Declaration, which will make FEMA funds available for assistance in making repairs.

The addition of storm-related repairs to recovery from the CZU Fire will create cash-flow concerns that need to be considered in the rate study, given that reimbursement by FEMA for allowed expenses is a complicated, slow process. This disaster-related work is further stretching the capacity of our relatively small staff to undertake and coordinate repairs, and may require an examination of staffing levels.

E. Ongoing Investments in Infrastructure

The District has a backlog of capital improvement projects as a consequence of pdecades of underinvestment in infrastructure. In 2019 the District contracted with Akel Engineering to create a Water Master Plan (WMP) and Capital Improvement Plan (CIP). This work was completed in 2021. The CIP included recommendations for rehabilitation and/or upgrade of the majority of the District's infrastructure, as well as a preliminary prioritization of projects. The District is currently analyzing the CIP in order to establish priorities in light of the estimated costs of the recommended actions. Given the level of construction activity on capital projects anticipated annually, the District is considering creation of a construction crew of 4-5 individuals dedicated to pipeline installation as a way to speed implementation of capital projects and capitalize employee costs.

F. Membership in the Santa Margarita Groundwater Agency

The District is one of three founding members of the Santa Margarita Groundwater Agency (SMGWA); the other two are Scotts Valley Water District and the County of Santa Cruz. SMGWA was formed in response to California's 2014 Sustainable Groundwater Management Act, and is charged with managing groundwater resources in the over-drafted Santa Margarita groundwater basin within the San Lorenzo Valley watershed. SMGWA submitted its mandated Groundwater Sustainability Plan in January 2022. The District is committed to annual expenditures for administrative and monitoring tasks, and will pursue capital projects described in the Plan as grant funding becomes available.

III. PROJECT SCOPE OF SERVICES

The scope of required services for this project includes:

TASK 100 – PROJECT MANAGEMENT

Consultant shall propose a project schedule that meets or improves upon the timeline provided in this Request for Proposals.

Consultant shall provide overall project management, including contract administration and budget and schedule tracking.

Consultant shall provide internal quality control and quality assurance procedures.

Consultant shall assume about five meetings with staff, two public meetings (one each with the District Board and Budget & Finance Committee), and one public outreach workshop under the auspices of the District to gather community input.

TASK 200 – REVENUE REQUIREMENTS AND RATE SCHEDULE

Consultant will conduct a detailed review of the District's operating and capital improvement budgets and one-time costs associated with recovery from the CZU wildfire to determine revenue needs over 5-year and 10-year time horizons. Consultant will develop recommended alternatives for a 5-year rate schedule beginning with the fiscal year starting July 1, 2023 that promotes financial sustainability and maintains adequate debt coverage and reserve levels. In order to do so, the Consultant shall develop an understanding of the 2021 Water Master Plan and Capital Improvement Plan, the existing rate structure and the assumptions underlying cost distribution to the various cost centers, the District's reserve policies and other financial policies, and the District's existing debt-service requirements. In addition to studying relevant District reports and plans (links provided under XIII), the Consultant will familiarize themselves with the demographics of the District's ratepayers, and undertake field investigations sufficient to provide the appropriate background for making recommendations.

The rate study shall include the following:

- A detailed cost-of-service analysis.
- A determination of current and future revenue needed to provide water and wastewater services in conformance with current and anticipated changes to standards and regulations, and to undertake ongoing

- repair, maintenance, and upgrades of infrastructure.
- An assessment of the existing customer service fee structure, identifying potential areas for new service and system charges, and recommendations regarding potential future charges.
 - An exploration of various options for changes from the existing rate structure, including possible options in the list below, which may be altered or refined as the rate study develops based on discussions between District staff and the selected Consultant:
 - Tiered volumetric rates, including one model in which the lowest tier is tied to California’s standard for per capita indoor water usage
 - Different rates for bulk water users (e.g., schools, mobile home parks)
 - Redistribution of revenue between service charges and volumetric charges to reflect the fixed nature of the majority of the District’s operational costs, and to make annual revenue more predictable and less tied to consumption, which can be restricted in times of drought
 - Implementing a drought surcharge to replace the current system of revenue stabilization rates, in which the surcharge is placed into a restricted account that the District can access if consumption drops due to State mandates in response to drought conditions
 - Implementing a capital improvement surcharge the proceeds of which are placed into a restricted account the District can use only to pay for capital improvement projects
 - Establish cost-of-service for the District’s 37 pressure zones that accounts for differences in pumping/utility costs for different pressure zones, and make a recommendation on whether it is practicable and/or equitable to set different rates for zones
 - A demonstration that any recommendations on rate structure meet cash-flow objectives.
 - Modeling how alternative rate structures would affect residential households as a function of use pattern (e.g., low-use, median use, high use) and economic status. Determine how the District can fund its low-income rate assistance program, given current state regulations, and provide recommendations on how it might be implemented under various rate structures.
 - Recommendations for methods of communicating utility costs to ratepayers, assessing the ease of communication associated with each alternative rate structure, including how the layout of the utility bill might be used to identify actual costs of providing water and sewer services under different rate structures.

TASK 300 – FINAL RATE STUDY REPORT

Consultant shall prepare a draft report that provides a detailed analysis of work performed and assumptions made. The report shall provide a clear written analysis of the basis upon which revenue needs were calculated.

Consultant shall incorporate changes pursuant to comments received on the draft report on presentation to the Budget & Finance Committee, the Board of Directors, and the public.

Consultant will present the final report and recommended rates to the Board of Directors and members of the public at a formal public hearing.

Final report shall include an easy-to-use rate model, preferably in Excel format for use on a Microsoft Windows-based system. Consultant shall provide adequate training for said model.

Consultant shall provide seven (7) hard copies (one wet signature and six copies) and a digital pdf of the final report.

IV. PROPOSAL REQUIREMENTS

The proposal shall not exceed 13 pages excluding resumes, cover letter, dividers, and front and back covers. Responses to this RFP shall be in the following order and shall include:

1. Executive Summary (1 page maximum)

Summarize the contents of your firm's proposal in a clear and concise manner.

2. Project Description (2 pages maximum)

- i. Explain the objective of the project and how you propose to accomplish the recognized goals.
- ii. Describe the services and deliverables to be provided.
- iii. Include a statement on what makes your firm uniquely qualified.

3. Identification of Prime Consultant Firm and Subconsultants (2 pages maximum)

- i. Legal name and address of the firm.
- ii. Legal form of firm (e.g., partnership, corporation).
- iii. If firm is wholly owned subsidiary of a "parent company," identify the "parent company."
- iv. Name, title, address, email, and telephone number of person to contact concerning the Proposal.
- v. Number of staff and the discipline/job title of each.
- vi. If any Subconsultants will be used, provide information for items i.-v. above for each.

4. Project Organization and Experience of the Project Team (3 pages maximum, not including resumes)

- i. Describe proposed project organization, including identification and responsibilities of key personnel, including subconsultants. Attach resumes of key personnel (maximum one page each).
- ii. Describe the experience of the Project Manager and the experience that the proposed personnel have working on past projects as a team.
- iii. Describe project management approach to the work effort, locations where work will be done, responsibilities for coordination with the District, and lines of communication necessary to maintain schedule.
- iv. Describe a proposed schedule showing all facets of work that will meet the District's objectives and goals in a timely manner. Provide a proposed timeline (Gantt chart) for completion of tasks and subtasks.
- v. Describe the firm's capacity to perform the work within the time limitations, considering the firm's current and planned workload and work force.

5. Consultant's Past Experience (2 pages maximum)

- i. Describe the firm's past experience and performance on similar projects.
- ii. Describe the firm's experience with water systems in the greater Bay Area and Mid-Coast regions of California and/or water systems that resemble the District's highly dispersed facilities and service area.

6. Proposed Total Professional Fee and Fee Schedules

- i. Proposed fee shall be organized with appropriate breakdown into subtasks.
- ii. Include the hourly rate of all staff that will be charged directly to the project.
- iii. Proposed fee shall not be the sole basis of award, but will be used to evaluate the Consultant's understanding of the Scope of Work.

7. Exceptions to this RFP

The Consultant shall certify that it has fully read the RFP and takes no exceptions to this RFP including, but not limited to, the Consultant Services Agreement (attached). If the Consultant does take exception to any portion

of the RFP, the specific portion(s) of the RFP to which exception is taken shall be identified and explained.

V. EVALUATION CRITERIA

The evaluation criteria and the respective weights that will be given to each criterion are as follows:

1. Executive Summary	5%
2. Project Description	25%
3. Identification of Prime Consultant Firm and Subconsultants	10%
4. Project Organization and Experience of the Project Team	30%
5. Consultant’s Past Experience	20%
6. Proposed Total Professional Fee and Fee Schedules	10%

VI. SELECTION PROCESS

The District intends to interview the two top-ranked firms.

The District will enter into negotiations with the selected firm. At this time, the District contemplates the use of a Time and Material Not to Exceed contract for the services requested. Negotiations will cover: scope of work, contract terms and conditions, office arrangements, meeting requirements, proposed schedule, and appropriateness of the proposed fee.

The District will require a professional liability insurance verification for coverage of not less than \$1,000,000.00.

After negotiating a proposed agreement that is fair and reasonable, the District Manager will execute the contract with authorization from the District’s Board.

VII. SELECTION SCHEDULE

The District anticipates that the process for selection of firm and awarding of the contract will be according to the following tentative schedule:

Proposal Due Date	March 6, 2023
Interviews and Negotiation with Selected Firm	TBD in March
Board of Directors Approval	April 6, 2023
Final Selection and Notification	April 7, 2023

VIII. LINKS TO BACKGROUND INFORMATION

Links to documents providing background for preparation of Proposal:

- Maps of District Service Area
- M. Cubed Water & Sewer Service Affordability Assessment (SLVWD information begins on page 34)
- 2016 Cost-of-Service Study
- 2017 Rate & Connection Fee Study Report

- 2021 Water Master Plan
- 2021 Capital Improvement Plan
- 2022 Groundwater Sustainability Plan of the Santa Margarita Groundwater Agency

IX. SUBMITTAL REQUIREMENTS

1. Questions regarding this RFP shall be submitted in writing to Kendra Reed (kreed@slvwd.com).
2. The response Proposal must be received no later than **3:00 p.m.** local time, on or before **March 6, 2023.**
3. Please send Proposal via email to kreed@slvwd.com with the subject line "Request for Proposals for San Lorenzo Valley Water District – 2023 Rate Study".
4. The Proposal should be delivered in a format fully compatible with either Adobe Acrobat (pdf) or Microsoft Word.

Failure to comply with the requirements of this RFP may result in disqualification.

DRAFT

TO: Board of Directors
From: District Manager
Subject: District Manager Succession Planning Establishing an Ad Hoc Committee
Date: February 2, 2023

Recommendation

It is recommended that the Board of Directors review this memorandum and adopt the attached resolution establishing an ad hoc committee regarding succession planning for the position of District Manager. Additionally, if the resolution is adopted, then staff recommends that the Board appoint two Board members to the committee, by motion.

Background

The current District Manager employment contract will expire in August 2024, and the District Manager has indicated the intent to retire. To facilitate a smooth transition, the Board desires to develop a comprehensive process for the District Manager's succession planning, recruitment, and selection process. To facilitate this process, it is recommended that the Board establish an ad hoc committee and appoint two Board members to the committee.

An ad hoc committee is generally understood to be temporary. The full Board of Directors would establish an ad hoc committee to perform a specific task which in this case would be the District Manager succession plan, which will include developing a process to be approved and followed by the full Board in connection with selecting a new District Manager.

The Brown Act does not apply to an ad hoc committee consisting solely of less than a quorum of the legislative body, provided they are composed solely of members of the legislative body and provided that these ad hoc committees do not have some "continuing subject matter jurisdiction," and do not have a meeting schedule fixed by formal action of a legislative body. Thus, ad hoc committees generally serve only a limited or single purpose. The Committee is not perpetual and is dissolved when its specific task is completed.

The tasks of the ad hoc committee would be, at a minimum, to prepare drafts of the following subjects for the approval of the full Board:

- Develop a draft succession plan and recruitment process for selecting a new District Manager, to be reviewed and approved by the full Board
- Prepare a draft Request for Proposal for a Professional Recruitment Consultant for the position of the District Manager
- Additional tasks related to the replacement of the District Manager as directed by the Board.

Attachment

SAN LORENZO VALLEY WATER DISTRICT

RESOLUTION NO. XX (22-23)

SUBJECT: DISTRICT MANAGER SUCCESSION PLANNING AND RECRUITING - ESTABLISHING AN AD HOC COMMITTEE

WHEREAS, the San Lorenzo Valley Water District (“District”) Manager’s employment contract will expire in August 2024, and the District Manager has indicated the intent to retire; and

WHEREAS, the District’s Board of Directors (“Board”) desires to develop a comprehensive process for planning, recruitment, and selection of a new District Manager; and

WHEREAS, to facilitate this process, the Board desires to create an ad hoc committee consisting of two Board members to develop proposals for presentation to the full Board; and

WHEREAS, the ad hoc committee is intended to be temporary for the limited purpose stated herein, and, accordingly, the committee shall dissolve automatically after a term of one year unless the Board takes further action to terminate early or extend the term of the committee.

NOW THEREFORE BE IT RESOLVED that the Board of Directors of the San Lorenzo Valley Water District hereby establishes an ad hoc committee consisting of two Board members to be appointed by the Board to serve for a term of one year to develop a comprehensive process for planning, recruitment, and selection of a new District Manager.

* * * * *

PASSED AND ADOPTED by the Board of Directors of the San Lorenzo Valley Water District, County of Santa Cruz, State of California, on the 2nd day of February 2023, by the following vote of the members thereof:

AYES:
NOES:
ABSTAIN:
ABSENT:

Holly B. Hossack, District Secretary
San Lorenzo Valley Water District

MEMO

To: Board of Directors
 From: District Engineer
 Subject: Recommendation to Award Construction of Lyon and Big Steel Zone Pipeline Improvements Project
 Date February 2, 2023

Executive Summary:

Bids were received on January 26, 2023 for construction of the Lyon and Big Steel Zone Pipeline Improvements Project. District Staff recommends that the Board of Directors review this memo and by a motion of the Board *direct the District Manager to enter into a contract with Monterey Peninsula Engineering, Inc. for construction activities related to the Lyon and Big Steel Zone Pipeline Improvements Project in conformance with the Monterey Peninsula Engineering, Inc. bid in the amount of \$6,233,100.00*

Project Summary:

The RFP prepared and published by District Staff and Schaaf & Wheeler Civil Engineers presented plans, specifications, and bidding requirements for the Lyon and Big Steel Zone Pipeline Improvements Project. The project proposes to replace approximately 12,000 lineal feet of water pipeline that is no longer effective due to age or is undersized. The proposed main will be 12-inch ductile iron pipe. Work will be performed in privately owned and public right-of-way (ROW).

The project also proposes to make revisions to the District’s current system by eliminating an aerial river crossing, adding additional pressure reducing valves, and reconfiguring pressure zones. This additional work will improve service to the District’s ratepayers as well as reducing maintenance requirements.

Bids Received:

The District received eight (8) bids for the Construction of this project, tabulated below in ascending cost order:

Construction Firm	Total Cost
Monterey Peninsula Engineering, Inc.	\$6,233,100
Granite Rock, Inc.	\$6,292,000
Anderson Pacific Engineering Construction, Inc.	\$7,023,270
Mountain Cascade, Inc.	\$7,184,700
Pacific Underground Construction, Inc.	\$7,205,765
McGuire & Hester	\$7,964,800
Sanco Pipelines, Inc.	\$8,161,073
JMB Construction, Inc.	\$8,192,400

As shown above, the low bid is from Monterey Peninsula Engineering, Inc., in the amount of \$6,233,100.

Analysis Procedure:

The three (3) lowest bids were reviewed by District Staff for completeness and conformance with the RFP. All three were found to be complete and in conformance with the RFP.

Recommendation:

District Staff recommend award of the project to Monterey Peninsula Engineering, Inc.

Attachment: Monterey Peninsula Engineering Bid

SECTION 00010A

TITLE PAGE



**SAN LORENZO VALLEY WATER DISTRICT
13060 CA-9
BOULDER CREEK, CALIFORNIA 95006**

Lyon & Big Steel Zone Pipeline Improvements

October 27, 2022

BID DOCUMENT VOLUME II OF II

CONTRACT BID FORMS

Prepared by:

**Schaaf & Wheeler, Consulting Civil Engineers
3 Quail Run Circle, Suite 101
Salinas, CA 93907**

SECTION 00015A

CONTRACT BID FORMS TABLE OF CONTENTS

VOLUME II – CONTRACT DOCUMENTS

Entire Volume II Contract Bid Forms Due at Time of Bid

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00404	List of Material and Equipment Manufacturers
00405	List of Subcontractors
00406	Contractor Licensing Statement
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00410	Bid Security
00415	Bid Guaranty Bond
00420	Safety Compliance
00480	Non-Collusion Affidavit
00485	Iran Contracting Act Certification

Lyon & Big Steel Zone Pipeline Improvements
December 30, 2022

Bid Proposal
00300-1

SECTION 00300

BID PROPOSAL

San Lorenzo Valley Water District
13060 CA-9
Boulder Creek, CA 95006

Ladies and Gentlemen:

The undersigned hereby proposes to perform all Work for which a Contract may be awarded him/her and to furnish any and all plant, labor, services, materials, tools, equipment, supplies, transportation, utilities, water, and all other items and facilities necessary therefore as provided in the Contract Documents, and to do everything required therein for the Work as set forth in the documents entitled:

Lyon & Big Steel Zone Pipeline Improvements

Together with appurtenances thereto, all as set forth on the Bid Package and other Contract Documents; and he/she further proposes and agrees that, if this Bid is accepted, he/she will contract in the form and manner stipulated to perform all the Work called for by Drawings, Specifications, and other Contract Documents, and to complete all such Work in strict conformity therewith within the time limits set forth therein, and that he/she will accept as full payment therefore the prices set forth in the Bid Schedule forming a part hereof.

It is understood and agreed that:

1. The undersigned has carefully examined all the Contract Documents which will form a part of the Contract; and all additions, deletions, modifications, appendices, and all Addenda as prepared prior to the date of bid opening setting forth any modifications or interpretations of any of said documents.
2. The undersigned has by investigation of the site of the Work and otherwise satisfied himself/herself as to the nature and location of the Work and has fully informed himself/herself as to all conditions and matters which can in any way affect the Work or the cost thereof;
3. The undersigned fully understands the scope of the Work and has checked carefully all words and figures inserted in the Bid and he/she further understands that SLVWD will in no way be responsible for any errors or omissions in the preparation of this Bid;
4. The undersigned will execute the Contract Agreement and furnish the required proof of insurance coverage within ten (10) work days (not including Sundays and holidays) after Notice of Award to him/her of acceptance of his/her Bid by SLVWD.
5. The undersigned Bidder further agrees that if he/she shall fail to complete the Work within the Contract Time and any authorized extension thereof, he/she shall pay liquidated damages in the amount specified in the Contract Agreement to SLVWD for each calendar day of unauthorized delay in completion of the Work, until the Work is

Revised per Addenda No. 1 and 2

completed unless another amount is agreed to and stated in the Contract Agreement.

6. The undersigned hereby certifies that this proposal is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.
7. In conformance with current statutory requirements of Section 1860, et seq., of the Labor Code of the State of California, the undersigned confirms the following as his/her certification; I am aware of the provision of Section 3700 of the Labor Code which require every employer to be insured against liability for workmen's compensation or to undertake self insurance in accordance with the provisions before commencing the performance of the Work of this Contract.
8. SLVWD has obtained from the Director of the Department of Industrial Relations ("DIR") the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which the Public Work is to be performed for each craft, classification or type of workman needed to execute this Contract. (Copies of the wage determination are on file and may be obtained by interested parties at the office of SLVWD). The Contractor and all Subcontractors shall comply with all requirements and provisions of Section 1775 and 1776 of the California Labor Code. The Contractor shall forfeit, as a penalty to SLVWD, two-hundred dollars (\$200.00), for each calendar day, or portion thereof, for each worker paid less than stipulated prevailing rates for Work done under the Contract Agreement by him, or any Subcontractor under him, in violation of the provisions of the California Labor Code. Copies of these wage determinations shall be posted and maintained at the job site by the successful bidding Contractor.
 - a. Subject to the provisions of Section 1810 to 1815, inclusive, of the California Labor Code, the time of service of any laborer, workman, or mechanic employed on the Work shall be limited and restricted to eight (8) hours during any one (1) calendar day and forty (40) hours in any one (1) calendar week, except as otherwise provided in said sections, and the Contractor shall forfeit to SLVWD as a penalty, twenty-five dollars (\$25.00) for each laborer, worker, or mechanic employed in the execution of the Work by him or any Subcontractor under him for each calendar day during which such laborer, worker, or mechanic is required

Revised per Addenda No. 1 and 2

Lyon & Big Steel Zone Pipeline Improvements
December 30, 2022

Bid Proposal
00300-3

- or permitted to labor more than eight (8) hours in any one (1) calendar day and forty (40) hours in any one (1) calendar week in violation of provisions of the California Labor Code.
- b. The Contractor and all Subcontractors shall conform to all the requirements of Sections 1777.5 and 1777.6 of the California Labor Code concerning the employment of apprentices by the Contractor or any Subcontractor under him. The Contractor shall provide SLVWD with a copy of the contract award information at the time that information is submitted to the applicable apprenticeship program. Within sixty (60) calendar days after concluding the Work pursuant to this Contract, the Contractor shall submit, and require each Subcontractor under him to submit, to SLVWD and the apprenticeship program a verified statement of the journeyman and apprentice hours performed on the Contract.
 - c. Contractor and all Subcontractors shall comply with Sections 1776 and 1771.4(a)(3) of the California Labor Code, regarding payroll records, and shall be subject to penalties for violation thereof. The Contractor shall cause a clause identical to Section 00800CA, Paragraph K to be included in every subcontract for Work pursuant to this Contract.
 - d. Contractor shall not perform work with a Subcontractor who is ineligible to perform work on a public works project pursuant to Sections 1777.1 or 1777.7 of the California Labor Code.
9. In compliance with Section 1725.5 of the California Labor Code, Contractor must be, and must require all Subcontractors be, registered with the DIR prior to execution of the Contract Agreement. Contractor and all Subcontractors who bid or work on, and/or who are awarded the Contract Agreement, must be registered with and pay an annual fee to the DIR. Neither Contractor nor any Subcontractors may be listed on this Bid Proposal unless registered with the DIR pursuant to Section 1725.5 of the Labor Code. Neither Contractor nor any Subcontractors may be awarded the Contract Agreement unless registered with the DIR pursuant to Section 1725.5 of the Labor Code. This project is subject to compliance monitoring and enforcement by the DIR. Contractor shall submit proof of current DIR registration, and shall require all Subcontractors to submit proof of current DIR registration, to SLVWD prior to commencing work on this project.
10. In compliance with the provisions of Section 4100-4114 of the Public Contract Code of the State of California, and any amendments thereof, the undersigned Bidder has set forth below the name and the location of the place of business of each Subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the Work to be performed under the Contract Documents in which this Bid is responsive, and where the portion of the Work which will be done by each Subcontractor for each subcontract is in excess of one-half of one percent (0.5%) of the Total Bid. The undersigned Bidder understands that if he/she fails to specify a Subcontractor for any portion of the Work or specifies more than one subcontractor for any portion of the Work, he/she shall be deemed to have agreed to perform such portion himself/herself and that he/she shall not be permitted to sublet or subcontract that portion of the Work except in cases of public emergency or

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Lyon & Big Steel Zone Pipeline Improvements
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Bid Proposal
00300-4

necessity, and then only after a finding is reduced to writing as a public record of SLVWD setting forth the facts constituting the emergency or necessity.

11. Receipt is hereby acknowledged of addenda number(s) 1 through 3. (See Attached)
12. The undersigned is licensed in accordance with the Laws of the State of California: License Number 972425 Class A, B, Haz., Expiration Date 04/30/2024.
13. The undersign is registered with the California Department of Industrial Relations, DIR Registration Number: 1000000094.
14. If the Bidder is a partnership, corporation, or joint venture, the undersigned certifies that he/she is entitled to execute and submit this Bid proposal on behalf of bidder.
15. In signing below, the Bidder certifies that its Total Bid includes funds sufficient to allow the Bidder to comply with all applicable local, state, and federal laws or regulations governing the labor or services to be provided under the Contract. Furthermore, the Bidder hereby indemnifies SLVWD for liabilities and penalties for violations of Section 2810 of the California Labor Code.

NOW: In compliance with all the provisions herein before stipulated, the undersigned, with full cognizance thereof, hereby proposes to perform the entire Work for the prices set forth in the attached Schedule(s) upon which Award of Contract is made. (A duly authorized officer of the company may sign on the president's behalf.)

Individual Name: _____

Contractor Address: _____

Partnership Name: Monterey Peninsula Engineering, a Partnership

Business Address: 192 Healy Avenue, Marina, CA 93933

Phone No.: (831) 384-4081

By: _____, Partner

Peter J Taormina, Manager

Other Partners: _____

See Partnership Structure Outline Attached.

Lyon & Big Steel Zone Pipeline Improvements
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Bid Proposal
00300-5

Corporation: Name: _____

Business Address: _____

Business Address: _____

Phone No.: _____

Name: _____,

Title: _____,

Organized under the laws of the State of _____.

Date: _____

(Place
Seal
Here)

By: _____
Signature

(Print Name and Title)

**LYON & BIG STEEL ZONE PIPELINE IMPROVEMENTS
BID SCHEDULE**

ITEM NO.	ITEM/DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	TOTAL COST
1	Mobilization/Demobilization	1	LS	95,000-	95,000-
2	Sheeting, Shoring and Bracing	1	LS	55,000-	55,000-
3	Traffic Control	1	LS	240,000-	240,000-
4	12" Ductile Iron Water Main	11,200	LF	317-	3,550,400-
5	8" Ductile Iron Water Main	660	LF	290-	191,400-
6	6" Ductile Iron Water Main	130	LF	330-	42,900-
7	Connect to Existing 8" at Big Steel Tank	1	LS	6,800-	6,800-
8	Connect to Existing 12" Lyon Zone Valve at Big Steel Tank Site	1	LS	5,300-	5,300-
9	Connect to Existing 6" Main at Boulder Brook Drive STA 207+25	1	LS	13,000-	13,000-
10	Connect to Existing 4" Main at Boulder Brook Drive STA 100+93	1	LS	22,500-	22,500-
11	Connect to Existing 8" Big Steel Zone Pipe STA 107+75	1	LS	8,500-	8,500-
12	Connect to Existing 6" Main at Paone Drive	1	LS	13,300-	13,300-
13	Blackstone 2" PRV at STA 123+41	1	LS	33,600-	33,600-
14	Connect to Existing 2" Main at Hazel Ave. & Davidson Ave.	1	LS	13,500-	13,500-
15	Connect to Existing 2" Main in Laurel St.	1	LS	13,500-	13,500-
16	Connect to Existing 2" Main in Oak St.	1	LS	13,500-	13,500-
17	Connect to Existing 8" Main in Big Basin Way at Pine Street	1	LS	16,500-	16,500-
18	PRV Station in Pine Street	1	LS	110,000-	110,000-
19	Connect to Existing 8" in HWY 9 at Lorenzo St.	1	LS	16,500-	16,500-
20	PRV Station in Lorenzo Street	1	LS	140,000-	140,000-
21	Connect to Existing 6" & 4" Mains at Lomond St. and Pine St. Intersection	1	LS	21,300-	21,300-
22	Connect to Existing 8" Main in HWY 9 at Forest St.	1	LS	15,000-	15,000-

Revised per Addenda No. 1 and 2

Lyon & Big Steel Zone Pipeline Improvements
December 30, 2022

Bid Proposal
00300-7

ITEM NO.	ITEM/DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	TOTAL COST
23	Connect to Existing 8" Main in HWY 9 at Lomond St.	1	LS	16,500-	16,500-
24	Connect to Existing 12" Main at Lomond St. & East Lomond St.	1	LS	9,000-	9,000-
25	Connect to Existing 2" Main at Railroad Ave.	1	LS	13,500-	13,500-
26	Connect to Existing 2" Main at Junction Ave.	1	LS	13,500-	13,500-
27	Connect to Existing 6" Main at Middleton Ave.	1	LS	13,000-	13,000-
28	Connect to Existing 6" Main at Fairview Ave.	1	LS	13,000-	13,000-
29	Connect to Existing 12" Main in Irwin Way	1	LS	6,500-	6,500-
30	Lomond Street/Irwin Way Bridge Pipe Hanger Installation	1	LS	140,000-	140,000
31	Bear Creek Zone & Reader Zone Inter-tie Valving	1	LS	56,000-	56,000-
32A	1" Water Service	71	EA	5,100-	362,100-
32B	1" Water Lateral	3500	LF	64-	224,000-
33A	2" Water Service	6	EA	6,600-	39,600-
33B	2" Water Lateral	300	LF	68-	20,400-
34	2" Air-Vac Valve	4	EA	11,500-	46,000-
35	Blow-Off Valve	4	EA	10,500-	42,000-
36	Fire Hydrants	12	EA	21,500-	258,000
37	Abandon Existing Water Main, each site	23	EA	1,500-	34,500-
38	Remove Existing 12" Pipe Crossing Over San Lorenzo River at E. Lomond St to Irwin Way	1	LS	40,000-	40,000-
39	Additional AC Paving	100	SY	90-	9,000-
40	Additional Slurry Backfill	100	CY	290-	29,000-
41	Permits Allowance	1	ALW	\$60,000	\$60,000
42	Type II Slurry Seal	15,000	SY	10-	150,000-
TOTAL BID PRICE:				\$ 6,233,100.00	
Units: ALW=Allowance, CF=Cubic Foot, CY=Cubic Yard, DY=Day, HR=Hour, LF=Linear Foot, LS=Lump Sum, SF=Square Foot, SY=Square Yard, VLF=Vertical Linear Foot					

Revised per Addenda No. 1 and 2

Lyon & Big Steel Zone Pipeline Improvements
December 30, 2022

Bid Proposal
00300-8

TOTAL BID (in words): Six million two hundred thirty three thousand one hundred
dollars

END OF SECTION 00300

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

List of Material and Equipment Manufacturers
00404-1

SECTION 00404

LIST OF MATERIALS AND EQUIPMENT MANUFACTURERS

The undersigned Bidder understands and agrees that SLVWD may consider this Bid incomplete and unresponsive unless the Bidder names a manufacturer for each item of material or equipment in the following list. The undersigned Bidder hereby agrees that, after submission of this Bid, he/she will not make any change in the following listing of manufacturers and will not award a contract or agreement of any kind to a manufacturer not listed below for the listed items of material or equipment unless such change, award, or agreement is first approved in writing by SLVWD according to the provisions of the Contract Documents pertaining to substitutions and equals. The Bidder hereby certifies that the manufacturers' names below produce the listed items of material or equipment which comply with the requirements of the Contract Documents, and the undersigned Bidder will furnish and install the complying material or equipment of the manufacturers' names in the following list.

The items identified in the table below are deemed mandatory and shall be completed by the Bidder; however, the listed items are not considered to be a complete listing of materials or equipment required for the Project. The Bidder shall provide additional items manufacturer and model for other items.

SCHEDULE OF MANUFACTURERS		
ITEM	MANUFACTURER	MODEL
Ductile Iron pipe	McWane	PR350
Gate Valves	Mueller	A2302
DI Fittings	Star Signa Tyler STP	Mechanical Joint + Flanged imp/Black
Service Brass	Mueller	Pack Joint
ARV / PRV	Cla-Val	90-01
Hydrants	Clow	960
Bridge Transmission Pipe	Southland Pipe	Sch40 Epoxy

END OF SECTION 00404

SECTION 00404

LIST OF MATERIALS AND EQUIPMENT MANUFACTURERS

The undersigned Bidder understands and agrees that SLVWD may consider this Bid incomplete and unresponsive unless the Bidder names a manufacturer for each item of material or equipment in the following list. The undersigned Bidder hereby agrees that, after submission of this Bid, he/she will not make any change in the following listing of manufacturers and will not award a contract or agreement of any kind to a manufacturer not listed below for the listed items of material or equipment unless such change, award, or agreement is first approved in writing by SLVWD according to the provisions of the Contract Documents pertaining to substitutions and equals. The Bidder hereby certifies that the manufacturers' names below produce the listed items of material or equipment which comply with the requirements of the Contract Documents, and the undersigned Bidder will furnish and install the complying material or equipment of the manufacturers' names in the following list.

The items identified in the table below are deemed mandatory and shall be completed by the Bidder; however, the listed items are not considered to be a complete listing of materials or equipment required for the Project. The Bidder shall provide additional items manufacturer and model for other items.

SCHEDULE OF MANUFACTURERS		
ITEM	MANUFACTURER	MODEL
Ductile Iron Pipe	U S Pipe	CL 350
Fire Hydrant	Clow Valve Company	960
Gate Valve	Clow Valve Company	C509

END OF SECTION 00404

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

List of Subcontractors
00405-1

SECTION 00405

LIST OF SUBCONTRACTORS

The Bidder is required to furnish the following information in accordance with the provisions of the California Subletting and Subcontracting Fair Practices Act, contained in Section 4100 to 4114, inclusive, of the Public Contract Code of the State of California and any amendments thereto, for each subcontractor performing more than one-half of one percent (0.5%) of the Total Bid. Do not list alternative subcontractors for the same work. The Contractor shall list only one subcontractor for each such portion of Work as is defined by the Contractor in his/her Bid. Contractor shall not substitute any person as subcontractor in the place of a subcontractor listed below, except as provided in the General Conditions.

The Bidder understands that if he/she fails to specify a subcontractor for any portion of the Work to be performed under the Contract, or specifies more than one subcontractor for the same portion of the Work, he/she shall be deemed to have agreed that he/she is fully qualified to perform that portion himself/herself and that he/she shall not be permitted to sublet or subcontract that portion of the Work, except as provided in the General Conditions.

Name under Which Subcontractor is Licensed	License Number and DIR Registration Number	Address and Telephone Number	Specific Description of Subcontract and Percent of Total Base Bid
Bond Blacktop, Inc.	746432 1000001972	27607 Industrial Blvd. Hayward 94545 510-783-9909	SLURRY SEAL 0.91 %
Chrisp Company	374600 1000000306	43650 Osgood Rd Fremont, CA 94539 510-656-2840	STRIPING 1.48 %
			%
			%
			%
			%

END OF SECTION 00405

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Contractor's Licensing Statement
00406-1

SECTION 00406

CONTRACTOR'S LICENSING STATEMENT

Contractors are required by law to be licensed and regulated by the Contractor's State License Board which has jurisdiction to investigate complaints against contractors if a complaint regarding a patent act or omission is filed within four years of the date of the alleged violation. A complaint regarding a latent act or omission pertaining to structural defects must be filed within 10 years of the date of the alleged violation. Any questions concerning a contractor may be referred to the Registrar, Contractors' State License Board, P.O. Box 26000, Sacramento, California 95826. (A duly authorized officer of the company may sign on the president's behalf.)

The undersigned is licensed in accordance with the laws of the State of California providing for the registration of contractors:

License Number: 972425

Class: A, B, Haz.

Expiration Date: 04/30/2024

Name of Contractor's Firm: Monterey Peninsula Engineering, a Partnership

Business Address and Telephone Number: 192 Healy Avenue, Marina, CA 93933
(831) 384-4081

The following owner swears under penalty of perjury under the laws of the State of California that the information provided is true and correct:

Name of individual owner (Print or Type):

Signature of Owner _____

Or

The following partners swear under penalty of perjury under the laws of the State of California that the information provided is true and correct.

Signature, title, and address of members signing on behalf of the partnership:

Name  Title Peter J Taormina, Manager

Address 192 Healy Avenue, Marina, CA 93933

Name _____ Title _____

Address _____

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Contractor's Licensing Statement
00406-2

Name _____ Title _____

Address _____

Or

The following officers swear under penalty of perjury under the laws of the State of California that the information provided is true and correct.

Corporation organized under the laws of the State of _____

Signature of President of Corporation

(Place
Seal
Here)

Signature of Secretary of Corporation

For Owners, Partners or Corporation Officers:

This Contractor's Licensing Statement Form is executed at _____

_____ Marina _____ (Location), California, on _____ 01/26/2023 _____ (Date).

END OF SECTION 00406

SECTION 00408

CONTRACTOR'S EXPERIENCE STATEMENT

The following outline is a record of the undersigned Bidder's experience in construction of a type similar in magnitude and character to that contemplated under this Contract. The Bidder shall include in his/her outline the project name, owner, contact name and phone number, type of work and final cost of all similar type projects constructed in the past five (5) years. The Bidder shall also provide the name, work resume, and qualifications for the individual who will be the job superintendent during the performance of this Contract. The Bidder shall not reassign the designated superintendent without prior approval of SLVWD. Additional numbered pages outlining this portion of the Bid may be attached to this Bid.

Project Name/ Date Completed	Owner Name/ Address	Contract Name/ Phone	Type of Work	Final Cost
		See Attached		

END OF SECTION 00408

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Bid Security
00410-1

SECTION 00410

BID SECURITY

(Check to accompany Bid)

(Note: The following form shall be used if check accompanies Bid)

Accompanying this proposal is a *Certified / *Cashier's check payable to the order of San Lorenzo Valley Water District, hereinafter referred to as "SLVWD," for

_____ Dollars (\$_____),
this amount being ten (10) percent of the total amount of the Bid. The proceeds of this check shall become the property of said SLVWD provided this proposal shall be accepted by the said SLVWD through issuance of a Notice of Award and the undersigned shall fail to execute a Contract and furnish the required Performance and Payment Bonds and Proof of Insurance Coverage within the stipulated time; otherwise, the check shall be returned to the undersigned. The proceeds of this check shall also become the property of SLVWD if the undersigned shall withdraw his/her Bid within the period of sixty (60) calendar days after the date set for the opening thereof, unless otherwise required by law, and notwithstanding the award of the Contract to another Bidder.

Not Used

Bidder

*Delete the inapplicable word

NOTE: If the Bidder desires to use a bond instead of a check, the Bid Guaranty Bond form in Section 00415 shall be executed. The sum of this bond shall be not less than ten (10) percent of the total amount of this Bid.

END OF SECTION 00410

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Bid Guaranty Bond
00415-1

SECTION 00415

BID GUARANTY BOND

KNOW ALL MEN AND WOMEN BY THESE PRESENTS:

THAT MONTEREY PENINSULA ENGINEERING, hereinafter called Principal, and THE CONTINENTAL INSURANCE COMPANY, hereinafter called the Surety, are jointly and severally held and firmly bound unto the San Lorenzo Valley Water District, 13060 CA-9, Boulder Creek, California 95006, hereinafter called SLVWD, in the penal sum of ten percent (10%) of the Bid of Principal for the Work described herein. This sum not to exceed Ten Percent of the Total Bid Amount Dollars (\$^{10% of the}_{Total Bid Amount}) lawful money of the United States of America, for the payment whereof unto SLVWD, Principal and Surety jointly and severally bind themselves forever firmly by these presents, except said penal sum shall not exceed ten percent (10%) of the amount Bid by Principal for Work which is awarded to Principal by SLVWD.

WHEREAS, Principal is herewith submitting a Bid for the Work entitled:

LYON & BIG STEEL ZONE PIPELINE IMPROVEMENTS

NOW, THEREFORE, the condition of this obligation is such that if Principal is awarded a Contract for the Work, and if Principal within the time specified in the Bid enters into, executes and delivers to SLVWD an agreement in the form provided herewith, and if Principal within the time specified in the Bid gives to SLVWD the performance bond and the payment bond on the forms provided herewith, and any other documents required by these Contract Documents, then this obligation shall be void. If, however, Principal shall fail or refuse to furnish, execute and deliver to SLVWD said agreement in the time stated in the Bid or should fail or refuse to furnish Performance Bond and Payment Bond or other required document in the time stated in the Bid, then Principal and Surety shall forfeit to SLVWD the penal sum hereof.

AND IT IS HEREBY DECLARED AND AGREED that Surety shall be liable under this obligation as Principal, and that nothing of any kind or nature whatsoever that will not discharge Principal shall operate as a release of liability of Surety.

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Bid Guaranty Bond
00415-2

IT IS HEREBY FURTHER DECLARED AND AGREED that this obligation shall be binding upon and inure to the benefit of Principal, Surety and SLVWD and their respective heirs, executors, administrators, successors and assigns.

SIGNED AND SEALED THIS 23rd day of January, 2023.

MONTEREY PENINSULA ENGINEERING

Principal

By:

Peter J. Taormina
Peter J. Taormina, Manager
Signature

THE CONTINENTAL INSURANCE COMPANY

Surety

By:

Tracy Aston
Signature Tracy Aston, Attorney-in-Fact

151 N. Franklin Street

Chicago IL 60606

(Surety's Mailing Address)

415-932-7566

(Telephone Number)

(Attach Notary Acknowledgement of Surety)

(NOTE: The standard printed bond form of any bonding company acceptable to SLVWD may be used in lieu of the foregoing approved sample bond form provided the security stipulations protecting SLVWD are not in any way reduced by use of the Surety Company's printed standard form.)

END OF SECTION 00415

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

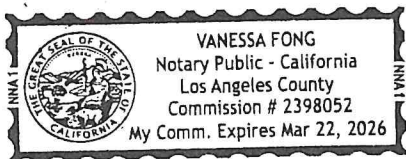
State of California

County of Los Angeles

On JAN 23 2023 before me, Vanessa Fong, Notary Public, personally appeared Tracy Aston who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature *Vanessa Fong*
Signature of Notary Public

POWER OF ATTORNEY APPOINTING INDIVIDUAL ATTORNEY-IN-FACT

Know All Men By These Presents, That The Continental Insurance Company, a Pennsylvania insurance company, is a duly organized and existing insurance company having its principal office in the City of Chicago, and State of Illinois, and that it does by virtue of the signature and seal herein affixed hereby make, constitute and appoint

Tracy Aston, Rosa E Rivas, Mary Y Volmar, Samantha Russell, Meghan Hanes, Individually

of Los Angeles, CA, its true and lawful Attorney(s)-in-Fact with full power and authority hereby conferred to sign, seal and execute for and on its behalf bonds, undertakings and other obligatory instruments of similar nature

- In Unlimited Amounts -

and to bind them thereby as fully and to the same extent as if such instruments were signed by a duly authorized officer of the insurance company and all the acts of said Attorney, pursuant to the authority hereby given is hereby ratified and confirmed.

This Power of Attorney is made and executed pursuant to and by authority of the By-Law and Resolutions, printed on the reverse hereof, duly adopted, as indicated, by the Board of Directors of the insurance company.

In Witness Whereof, The Continental Insurance Company has caused these presents to be signed by its Vice President and its corporate seal to be hereto affixed on this 26th day of August, 2022.



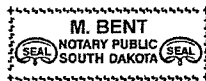
The Continental Insurance Company

Paul T. Bruflat

Paul T. Bruflat Vice President

State of South Dakota, County of Minnehaha, ss:

On this 26th day of August, 2022, before me personally came Paul T. Bruflat to me known, who, being by me duly sworn, did depose and say: that he resides in the City of Sioux Falls, State of South Dakota; that he is a Vice President of The Continental Insurance Company, a Pennsylvania insurance company, described in and which executed the above instrument; that he knows the seal of said insurance company; that the seal affixed to the said instrument is such corporate seal; that it was so affixed pursuant to authority given by the Board of Directors of said insurance company and that he signed his name thereto pursuant to like authority, and acknowledges same to be the act and deed of said insurance company.



My Commission Expires March 2, 2026

M. Bent

M. Bent Notary Public

CERTIFICATE

I, D. Johnson, Assistant Secretary of The Continental Insurance Company, a Pennsylvania insurance company, do hereby certify that the Power of Attorney herein above set forth is still in force, and further certify that the By-Law and Resolution of the Board of Directors of the insurance company printed on the reverse hereof is still in force. In testimony whereof I have hereunto subscribed my name and affixed the seal of the said insurance company this day of

JAN 23 2023



The Continental Insurance Company

D. Johnson

D. Johnson Assistant Secretary

Form F6850-4/2012

Go to www.cnasurety.com > Owner / Oblige Services > Validate Bond Coverage, if you want to verify bond authenticity.

SECTION 00420

SAFETY COMPLIANCE

Contractors are required by law to comply with an established company Safety Program that includes an Injury Illness Prevention Plan (IIPP). The undersigned hereby proposes to follow their Contractor's Safety Program including all subcontractors while performing the work described as:

LYON & BIG STEEL ZONE PIPELINE IMPROVEMENTS

Complete the following information (as applicable):

Person responsible for implementing your Safety Program / IIPP on this project:

Name (Print): Paul B. Bruno

Title: Manager

Phone No: (831) 384-4081

Written Safety Program / IIPP: Yes No Dated: 1/17/2020

Written Code of Safe Practices: Yes No Dated: 1/17/2020

On-site Personal Protective Equipment (PPE) Requirements:

- Yes No Eye Protection
- Yes No Hard Hats
- Yes No Steel Toe Boots
- Yes No Hearing Protection
- Yes No Respirators

Training Requirements:

- Yes No Weekly Tailgate/Safety Training
- Yes No Documented

Site Safety Inspections:

- Yes No Regular Inspections
- Yes No Documented

Material Safety Data Sheets (MSDS): Yes No On-site (Specific)

Equipment:

- Yes No Manuals On-site (Specific)
- Yes No Fire Extinguishers on Equipment

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Safety Compliance
00420-2

First Aid/CPR Trained Personnel On-site:

Yes No Name: Supervisors/ Foreman

Name: _____

Equipped On-site:

Yes No First Aid Kit
Yes No Fire Extinguishers
Yes No MSDS
Yes No Emergency Phone Numbers

Subcontractors:

Yes No Certificates of Insurance
Yes No Prime Named as Additional Insured.

Workers' Compensation Experience Modification Rate (last 3 years):

Year: 2021 Rate: .62
Year: 2020 Rate: .60
Year: 2019 Rate: .68

OSHA Citations (within last 3 years): Yes No If yes, attach copy of citation.

Contractor/Subcontractor Training Requirements - Project Specific:

Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	OSHA 10 Hour	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Hazard Assessment
Yes <input type="checkbox"/> No <input type="checkbox"/>	Welding	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Fall Protection
Yes <input type="checkbox"/> No <input type="checkbox"/>	Electrical	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Confined Space
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Forklifts	Yes <input type="checkbox"/> No <input type="checkbox"/>	Rigging / Slings
Yes <input type="checkbox"/> No <input type="checkbox"/>	Demolition	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Tool Safety
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Accident Prevention	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	PPE
Yes <input type="checkbox"/> No <input type="checkbox"/>	Scaffolding	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Haz-Com / MSDS
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Lock out /Tag out	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Trench / Shoring
Yes <input type="checkbox"/> No <input type="checkbox"/>	Cranes	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Ladders
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Traffic Control	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Asbestos/Lead/ Exposure

Training Documentation/Certificates: Yes No Available Upon Request

END OF SECTION 00420

Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Non-Collusion Affidavit
00480-1

SECTION 00480

Failure to submit a Non-Collusion Affidavit in this form shall constitute grounds for rejection of the Bid. This Affidavit to be fully executed.

NON-COLLUSION AFFIDAVIT

TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID

The undersigned declares:

I am the Manager of Monterey Peninsula Engineering, the party making the foregoing bid. The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on 01/26/2023 date, at Marina city, CA state.

Signature:  _____

Title: Peter J Taormina, Manager

(Attach Notary Acknowledgement of Contractor)

END OF SECTION 00480

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Monterey

On January 26, 2023 before me, Sandra L. Bruno, Notary Public
(insert name and title of the officer)

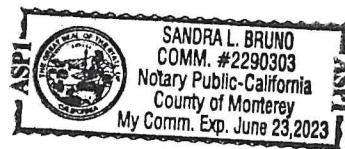
personally appeared Peter J. Taormina,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature

(Seal)



Lyon & Big Steel Zone Pipeline Improvements
October 27, 2022

Iran Contracting Act Certification
00485-1

SECTION 00485

IRAN CONTRACTING ACT CERTIFICATION

Reference: Public Contract Code Section 2200 et seq.

As required by California Public Contract Code Section 2204, the Contractor certifies subject to penalty for perjury that the option checked below relating to the Contractor's status in regard to the Iran Contracting Act of 2010 (Public Contract Code Section 2200 et seq.) is true and correct:

The Contractor is not:

(i) identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203; or

(ii) a financial institution that extends, for 45 days or more, credit in the amount of \$20,000,000 or more to any other person or entity identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203, if that person or entity uses or will use the credit to provide goods or services in the energy sector in Iran.

SLVWD has exempted the Contractor from the requirements of the Iran Contracting Act of 2010 after making a public finding that, absent the exemption, SLVWD will be unable to obtain the goods and/or services to be provided pursuant to the Contract.

The amount of the Contract payable to the Contractor for the Project does not exceed \$1,000,000.

Bidder's Signature: _____



Bidder's Name and Title: _____

Peter J Taormina, Manager

Firm: _____

Monterey Peninsula Engineering

Date: _____

01/26/2023

Note: In accordance with Public Contract Code Section 2205, false certification of this form shall be reported to the California Attorney General and may result in civil penalties equal to the greater of \$250,000 or twice the Contract amount, termination of the Contract and/or ineligibility to bid on contracts for three years.

END OF SECTION 00485

SECTION 00901

ADDENDUM NO. 1

1. GENERAL

Scope

This addendum modifies the Contract Documents dated October 27, 2022, for the San Lorenzo Valley Water District Lyon and Big Steel Zone Pipeline Improvements Project, and the work shall be accomplished in accordance with such modifications. This Addendum includes four (4) pages plus five (5) attachments (total of 29 pages).

The Addenda includes Contractor Information Items, responses to questions, changes to the Bid and Contract Documents, followed by attachments.

Note: The Bid Date is revised from January 5, 2023 to January 26, 2023.

Acknowledgment

Bidders must acknowledge this addendum as part of the bid submission by completing bidder's acknowledgment of addenda (Section 00300). Failure to acknowledge the addendum may constitute grounds for rejection of the bid.

2. CONTRACTOR INFORMATION ITEMS

- A. Section 00020 Paragraph A. states, in part: *Sealed Bids will be received by Holly Hossack at SLVWD, 13060 CA-9, Boulder Creek, California, 95006, Telephone (831) 338-2153 until 3:00 p.m. on January 5, 2023 for the construction of the Work entitled: Lyon & Big Steel Zone Pipeline Improvements.* This Paragraph is revised to the following, no other changes to this Paragraph are included:
- a. Sealed Bids will be received by Holly Hossack at SLVWD, 13060 CA-9, Boulder Creek, California, 95006, Telephone (831) 338-2153 until 3:00 p.m. on **January 26, 2023** for the construction of the Work entitled: Lyon & Big Steel Zone Pipeline Improvements.
- B. Section 00020, BIDS, Paragraph C. states: *Requests for interpretation of the Contract Documents shall be submitted to Josh Wolff at SLVWD in writing to jwolff@slvwd.com no later than 5:00 p.m., December 19, 2022. SLVWD will release a final response to requests for interpretation no later than December 21, 2022.* This Paragraph is revised to the following, no other changes to this Paragraph are included:
- a. Requests for interpretation of the Contract Documents shall be submitted to Josh Wolff at SLVWD in writing to jwolff@slvwd.com no later than 5:00 p.m., **January 12, 2023**. SLVWD will release a final response to requests for interpretation no later than **January 18, 2023**.

3. RESPONSES TO QUESTIONS

- A. Confirm that the Qualified Biologist referenced in the Mitigation Monitoring and Reporting Program will be handled and paid for by the District.
- a. Yes, the biological monitor will be the responsibility of the District
- B. Confirm that soils compaction testing and concrete/2-sack slurry testing will be by the

contractor.

- a. The Owner will hire a third-party geotechnical inspector for compaction and concrete testing.
- C. Confirm that Item #35 has been duplicated and that the 2" Air-Vac Valve should be Item#34.
- a. Correct. Item No. 34 is the 2-in Air-Vac Valve
- D. Confirm that Item #35 Blow Off Valve should be 4 Each – not 4 LS.
- a. Yes, unit is for Each. The Bid Proposal form is reissued with those corrections.
- E. As the Caltrans permit is not yet available, can we base our bid on the provided trench details for Santa Cruz County? Will the cross trench detail with additional width restoration be required within Caltrans ROW?
- a. Yes, you may assume the County details apply within the Caltrans ROW.
- F. Can we assume that we will have an 8-hour work window for work within the Caltrans ROW?
- a. The permit has not yet been issued. Please assume that lanes closures are limited to 9:00 a.m. to 4:00 p.m.
- G. What is the minimum separation between LZ and BSZ pipelines?
- a. 4-ft, wall to wall
- H. What is the minimum cover for new pipelines? Plan notes say 42" in Caltrans ROW and 32" elsewhere but the profile shows 54". Please clarify.
- a. 54-in cover minimum is required for all new pipes. The note on G1.2 is clarified below.
- I. Please provide Caltrans and County Encroachment Permits with conditions.
- a. Permits have not yet been issued. We will issue them with an Addendum if they are issued before the Bid Date.
- J. Please clarify pavement restoration requirements within Caltrans ROW.
- a. Permits have not yet been issued. Assume the same requirements as per the County details.
- K. Please clarify difference between bid items 32A and 32B; 33A and 33B.
- a. Items 32A and 33A are for all items necessary to install replace or install new 1-inch or 2-inch water services except the lateral pipeline itself. 32B and 33B are for the service lateral pipeline material and installation since the distances from the water mains to water meters varies greatly. Refer to Section 01 20 00 for more information.

- L. Will a slurry seal be required on County streets?
- a. Yes. Please refer to section 32 12 16
- M. How many linear feet of 2" pipe should bidders assume to be installed for bid items 14, 15, 16, 25, and 26?
- a. Assume 20 LF for each Bid Item.
- N. Thrust block details provided, but as the project is utilizing restrained joint piping, can clarification be provided as to where thrust blocks would be required.
- a. Thrust blocks are required where new work connects to existing mains since the existing mains are assumed to be unrestrained. Size the thrust block for the added angle fitting or valve, as applicable. Thrust blocks are also required for fire hydrants (provided vertical support to the above-grade portion).
- O. Will pipe coatings be required for exposed pipe within the PRV stations?
- a. Per Section 33 11 13.15, Item 2.01.F, exposed ductile iron pipes, valves and fittings shall be epoxy coated. Pipe spools extending through the vault wall may be either epoxy or bituminous coated.
- P. Pipe trench detail for pipe bidding on C6.3 differs from the trench details EP-1/EP-2 on C6.2. The sand backfill on EP-1/IP-2 per note 7 is 12-inch over pipe rather than 6" as shown on C6.3. Please clarify.
- a. Pipe bedding shall be per detail C6.3
- Q. The hydrant replacements on Hwy 236, C4.8 and C4.9, appear to be connecting to the existing lateral from the 8" Big Steel Zone pipe with a new GV and hydrant only. As the hydrant detail and the measure and pay description indicate a tee/hot tap fitting, please clarify the work limits of these hydrant installations.
- a. For hydrant replacements, the work shall include replacing everything from the tee to the fire hydrant (the tee remains, the valve is replaced). Refer to SD-3 on Sheet C6.1.
- R. Bid Item #38 calls for the removal of existing 12" pipe crossing over the E. Lomond St/Irwin Way Bridge, but drawings show only an existing 6" water main on C4.11 and C6.4 (confirmed by field inspection). The removal of the existing 6" water main is covered in Bid Item#30. Please clarify if there is an existing 12" water main the bridge crossing, and if so, where is it located.
- a. The 12-inch water main in Bid Item #38 crosses the river downstream of the bridge (suspended over the river). Sheets C4.11 and C4.12 show the approximate location of this pipe. Because this work requires working from the bank and river bed, it must be performed during the dry season.
- S. Bid Item #20, PRV station in San Lorenzo St, measure and pay includes removal of existing 8" Check Valve and replacement with spool at Hwy 9. This is shown in Detail P/C4.9, but the Detail notes also describe Decommissioning Firehouse BPS and abandoning pipes. Is this work included in this item, and if so, can additional detail be

provided about the decommissioning of the BPS? Also, confirm that all pipe abandonment is accessible and above grade at the Firehouse location.

- a. The work in Highway 9 (Main Street) is revised to make the transition simpler. The revised scope is removing the existing check valve, manhole, tees and branch valves and replacing it with a single 8-inch pipe. Decommissioning the rest of the booster pump station will be by District Staff.

4. CHANGES TO VOLUME 1, CONTRACT DOCUMENTS AND TECHNICAL SPECIFICATIONS

The following sections are amended as noted:

- A. Section 01 20 00, Measurement and Payment, is reissued with the following change:

- a. Bid Item 20, PRV Station in Lorenzo Street, the work in Hwy 9 is amended to match the revised plan sheet.

- B. Section 33 11 13.23, HDPE Pipe, is reissued with the correct section number in the title and footer (it was mis-numbered as 33 11 13.15).

5. CHANGES TO VOLUME 2, BID FORMS

- A. Section 00300, Bid Proposal, is reissued with the following corrections:

- a. Bid Item 34, 2" ARV, was mis-numbered as Bid Item 35.
- b. Bid Item 35, Blow-Off, Bid Unit is corrected to be EACH.

6. CHANGES TO CONTRACT DRAWINGS

The following sheets are amended as noted, and provided as attachments:

- A. Sheet G1.2, General Notes, Pipeline Note Number 7 is revised as follows:

"7. Minimum pipe cover shall be 54". When over-crossing other pipelines, the minimum pipe cover shall be 42" within Caltrans ROW, and shall be 36" elsewhere."

- B. Sheet C4.9, Detail P is revised. The changed sheet is attached.

END OF SECTION 00901

SECTION 00902

ADDENDUM NO. 2

1. GENERAL

Scope

This addendum modifies the Contract Documents dated March 17, 2020, for the San Lorenzo Valley Water District Lyon and Big Steel Pipelines Improvements Project, and the work shall be accomplished in accordance with such modifications. This Addendum includes two (2) pages plus six (6) attachments (total of 27 pages).

The Addenda includes Contractor Information Items, responses to questions, changes to the Bid and Contract Documents, followed by attachments.

Note: The Bid Date is January 26, 2023.

Acknowledgment

Bidders must acknowledge this addendum as part of the bid submission by completing bidder's acknowledgment of addenda (Section 00300). Failure to acknowledge the addendum may constitute grounds for rejection of the bid.

2. CONTRACTOR INFORMATION ITEMS

- A. None.

3. RESPONSES TO QUESTIONS

- A. Is it possible to add a bid item for slurry seal with an estimated quantity? Not having a bid item leaves this scope open to interpretation and may not allow for an apples-to-apples bid comparison.
 - a. Yes. A bid item for Type II Slurry Seal is added. Bid items that include trench repaving shall still include the associated cost of asphalt concrete.
- B. There are two PRV items; item 18, PRV Station in Pine St., and item 19, PRV Station in Lorenzo St. I am only seeing the PRV station in Pine. I do not see a PRV station in Lorenzo. Can you clarify?
 - a. Sheet C4.9 is revised to add a callout for the PRV station in Lorenzo Stret. The PRV station is detailed on sheet C5.3.
- C. Please clarify the requirements of Spec Section 32 12 16 ASPHALT PAVING AND SEALS. Are we to HMAC Pave or repave all road surfaces within the public Right of Way, etc., or are we to provide a Slurry Seal? Or both?
 - a. Trench repairs require hot mix asphalt concrete for the trench and trench cap. Slurry seal of the trench cap and adjacent pavement is required to the limits set in the encroachment permit. The County's most recent encroachment permit detailed are attached.
- D. Please clarify the screenings and the double seal coat verbiage in Spec Section 32 12 16, 1.05 SLURRY SEAL COAT.

Lyon & Big Steel Zone Pipeline Improvements
December 30, 2022

Addendum No. 2
00902-2

- a. Slurry seal consists of asphaltic emulsion, aggregate screenings, set-control additives and water. The specification is revised to removed the double seal coat requirement and add the screenings gradation requirement.

4. CHANGES TO VOLUME 1, CONTRACT DOCUMENTS AND TECHNICAL SPECIFICATIONS

The following sections are amended as noted:

- A. Section 01 20 00, Measurement and Payment, is reissued with the following changes:
 - a. Bid Item 42, Type II Slurry Seal is added.
 - b. Bid Items 4, 5 and 6 are revised to state that slurry sealing is paid separately.
- B. Section 32 12 16, Asphalt Paving and Coatings, is reissued with the following changes:
 - a. The requirement for double seal slurry coating is removed.
 - b. The reference for aggregate screenings gradation is added.

5. CHANGES TO VOLUME 2, BID FORMS

- A. Section 00300, Bid Proposal, is reissued with the following corrections:
 - a. Bid Item 42, Type II Slurry Seal is added.

6. CHANGES TO CONTRACT DRAWINGS

The following sheets are amended as noted, and provided as attachments:

- A. Sheet C4.9, Detail P is revised to call out the Lorenzo Street PRV Vault. The changed sheet is attached.
- B. Sheets C6.2 and C6.3 are revised to add the latest Santa Cruz County Encroachment Permit Details. The changed sheets are attached.

END OF SECTION 00901

SECTION 00903

ADDENDUM NO. 3

1. GENERAL

Scope

This addendum modifies the Contract Documents dated March 17, 2020, for the San Lorenzo Valley Water District Lyon and Big Steel Pipelines Improvements Project, and the work shall be accomplished in accordance with such modifications. This Addendum includes two (2) pages plus six (6) attachments (total of 27 pages).

The Addenda includes Contractor Information Items, responses to questions, changes to the Bid and Contract Documents, followed by attachments.

Note: The Bid Date is January 26, 2023.

Acknowledgment

Bidders must acknowledge this addendum as part of the bid submission by completing bidder's acknowledgment of addenda (Section 00300). Failure to acknowledge the addendum may constitute grounds for rejection of the bid.

2. CONTRACTOR INFORMATION ITEMS

- A. None.

3. RESPONSES TO QUESTIONS

- A. The work for Bid Item #13 @ 123.41 Big Basin Way (SHT C4.7) does not appear to be the same location identified in Note #01 on SHT C4.14. Please advise.
 - a. The plan view on Sheet C4.14 is from the District's system map and is schematic in nature. The location shown on C4.7 is as field surveyed.
- B. Is there additional work to be performed on Sheet C4.14 (Sheet 19 of 27) other than the 2" connection for Bid Item #13? If so, which Bid Item(s) is this work paid under?
 - a. Bid Item 13 includes two connections, the 2" PRV in Big Basin Hwy and the 2" to 8" connection in West Park Avenue, and the required coordination with District staff for the pressure zone conversion.
- C. Has the District considered using hot tap sleeves for the connections to existing pipelines?
 - a. Most connections to existing mains include adding a valve to the existing main, which requires cutting in a fitting. Connections where a new valve is not being added may be by hot-tap.
- D. ADD #01 Q&A H; The answer for this question indicates that the minimum bury depth is 54" while the Pipeline Notes #7 on Sheet G1.7 indicates the minimum pipe cover shall be 42". Which of these statements is correct?
 - a. 54" is the standard depth of cover for new pipelines. Where the new pipeline crosses an existing pipeline, you can over-cross if the new pipeline will have 42"

of cover. Otherwise, you must under-cross the existing pipeline.

- E. The Standard Detail Fig. EP-5 on Sheet 6.3 shows a 2" HMAC Overlay over the entire width of the Roadway. Is that required for single-lane streets?
 - a. The full-width paving is only required if the County puts that requirement in the encroachment permit, otherwise standard trench repaving shall apply. If the County includes that requirement, it will be paid under the additional AC Paving unit rate. Assume standard T-cap repaving for all trenches.

4. CHANGES TO VOLUME 1, CONTRACT DOCUMENTS AND TECHNICAL SPECIFICATIONS

- A. None

5. CHANGES TO VOLUME 2, BID FORMS

- A. None

6. CHANGES TO CONTRACT DRAWINGS

- A. None

END OF SECTION 00903

Partnership Structure Outline

Monterey Peninsula Engineering, a California general partnership, is comprised of two partners - Monterey Peninsula Engineering, Inc., a California Corporation, and MPE Management Group, a California Corporation. For the most part, the business has been in operation on central coast with the same management team since the 1980's. In 2000, a restructuring took place for succession and tax planning purposes. At that time, the original corporation entered into partnership with a new entity comprised solely of three officers of the existing corporation.

The Monterey Peninsula Engineering, a partnership <<< The contracting entity
EIN 91-2080587
P.O. Box 2317
Monterey, CA 93942

Its Partners -

Monterey Peninsula Engineering, Inc. <The "original" March 1980 Corporation
50% Partner, EIN 94-2697245

Officers -

Bart J. Bruno, President James B. Bruno, Vice President
Peter J. Taormina, Vice President Paul B. Bruno, Secretary/Treasurer

MPE Management Group, Inc. <<< The "new" June 2000 management group
50% Partner, EIN 77-0554281

Officers -

Paul B. Bruno, President James B. Bruno, Vice President
Peter J. Taormina, Secretary/Treasurer

Bart J. Bruno -

President, 1980 - Current

Responsible for overseeing coordination of all business activities

Peter J. Taormina -

Manager, VP of Engineering & Estimating, 1987-Current

Responsible for overseeing operations related to engineering, estimating, and project management.

James B. Bruno -

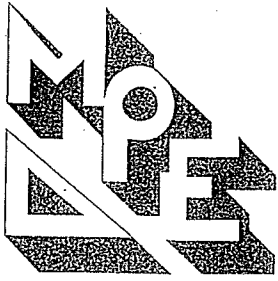
Manager, VP of Operations, 1981-Current

Responsible for all field operations, including project management and coordination. In charge of hiring, equipment acquisition and field safety issues.

Paul B. Bruno, CPA -

Manager, Chief Financial Officer, 1988-Current

Responsible for all finance, risk management and administrative duties. Oversees personnel matters and administers Company's safety program.



MONTEREY PENINSULA ENGINEERING

CONTRACTORS & ENGINEERS
P.O. BOX 2317
MONTEREY, CA 93942
(831) 384-4081

SIGNATURE AUTHORITY for PARTNERSHIP

Monterey Peninsula Engineering, a California general partnership, CSLB #972425, is comprised of two partners - Monterey Peninsula Engineering, Inc., a California Corporation, and MPE Management Group, a California Corporation.

Section 6, Other Matters, of the Statement of Partnership Authority filed with the California Secretary of State provides that:

"Any officer of either general partner, Monterey Peninsula Engineering, Inc, and MPE Management Group, Inc., may execute contracts on behalf of the Partnership in order to the conduct business and affairs of Monterey Peninsula Engineering, a general partnership."

The Officers of the two partner corporations are as follows --

Monterey Peninsula Engineering Inc.

Bart J. Bruno	President
James B. Bruno	Vice President
Peter J. Taormina	Vice President
Paul B. Bruno	Secretary/Treasurer

MPE Management Group, Inc

Paul B. Bruno	President
James B. Bruno	Vice President
Peter J. Taormina	Secretary/Treasurer

Any Officer listed above of either Partner entity sign on behalf of the Partnership and can act as a Manager of the partnership.

Attachments

- Statement of Partnership Authority filed with Secretary of State, March 21, 2002
- MPE Management Group Corporate Resolution of Signature Authority
- Monterey Peninsula Engineering Corporate Resolution of Signature Authority

MAR 26 2002 12:29 FR DATASEARCH

916 922 5199 TO 18317542011

P.02/02



State of California

Secretary of State

Bill Jones

Form GP-1

STATEMENT OF PARTNERSHIP AUTHORITY

IMPORTANT-- Read instructions on back before completing form.

1. NAME OF PARTNERSHIP
MONTEREY PENINSULA ENGINEERING

2. STREET ADDRESS OF CHIEF EXECUTIVE OFFICE
192 HEALY AVENUE

CITY/STATE/COUNTRY
MARINA, CA USA

ZIP CODE
93933

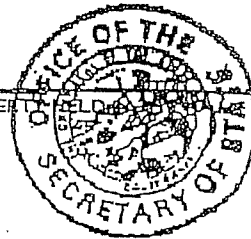
3. STREET ADDRESS OF A CALIFORNIA OFFICE, IF ANY

CITY STATE/ZIP CODE
CA

4. A. LIST THE FULL NAMES AND MAILING ADDRESSES OF ALL PARTNERS (ATTACH ADDITIONAL PAGES, IF NECESSARY) OR: B. STATE THE FULL NAME AND MAILING ADDRESS OF AN AGENT APPOINTED AND MAINTAINED BY THE PARTNERSHIP WHO WILL MAINTAIN A LIST OF THE NAMES AND MAILING ADDRESSES OF ALL PARTNERS.

NAME: MONTEREY PENINSULA ENGINEERING, INC.
ADDRESS: 192 HEALY AVE
CITY: MARINA STATE/COUNTRY: CA ZIP CODE: 93933
NAME: MPE MANAGEMENT GROUP INC.
ADDRESS: 192 HEALY AVE
CITY: MARINA STATE/COUNTRY: CA ZIP CODE: 93933

NAME:
ADDRESS:
CITY:
STATE/COUNTRY:
ZIP CODE:



5. NAMES OF ALL PARTNERS AUTHORIZED TO EXECUTE INSTRUMENTS TRANSFERRING REAL PROPERTY HELD BY THE PARTNERSHIP (ATTACH ADDITIONAL PAGES, IF NECESSARY)

PARTNER NAME: MONTEREY PENINSULA ENGINEERING, INC. PARTNER NAME:
PARTNER NAME: MPE MANAGEMENT GROUP INC. PARTNER NAME:
PARTNER NAME: PARTNER NAME:

6. OTHER MATTERS, IF ANY: (ATTACH ADDITIONAL PAGES, IF NECESSARY)

Any officer of either general partner, Monterey Peninsula Engineering, Inc. and MPE Management Group, Inc., may execute contracts on behalf of the Partnership in order to conduct the business and affairs of Monterey Peninsula Engineering, a general partnership.

7. NUMBER OF PAGES ATTACHED, IF ANY: NONE

8. I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING IS TRUE AND CORRECT.

SIGNATURE OF PARTNER
MONTEREY PENINSULA ENGINEERING, INC.
BY BART J BRUNO, PRESIDENT
TYPE OR PRINT NAME OF PARTNER

3/23/02
DATE EXECUTED
MONTEREY COUNTY, CALIFORNIA
COUNTY AND STATE EXECUTED

SIGNATURE OF PARTNER
MPE MANAGEMENT GROUP INC.
BY PAUL V PALMIO, PRESIDENT
TYPE OR PRINT NAME OF PARTNER

3/23/02
DATE EXECUTED
MONTEREY COUNTY, CALIFORNIA
COUNTY AND STATE EXECUTED

RETURN TO:

NAME: LOMBARDO & GILLES
ADDRESS: 318 CAYUGA STREET
CITY: SALINAS

STATE/COUNTRY: CA

39 of 43 CONF-93001

For Secretary Of State Use
302002085012
FILE #

DOCUMENT #

9575

ENDORSED-FILED
In the office of the Secretary of State
of the State of California

MAR 21 2002

BILL JONES, Secretary of State

CORPORATE RESOLUTION OF SIGNATURE AUTHORITY

Whereas MPE Management Group is a California corporation filed with California Secretary of State; and

Whereas, it is in the best interests of the corporation to enter into contracts and other legal documents as part of its regular business activities.

Now, therefore be it resolved, that any one of the following officers

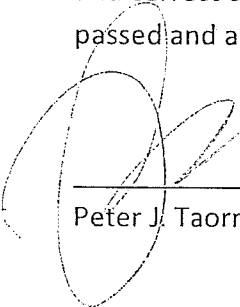
Paul B. Bruno	President
James B. Bruno	Vice President
Peter J. Taormina	Secretary/Treasurer

of the MPE Management Group be, and hereby is authorized, directed, and empowered for, and on behalf of, and in the name of this corporation by their signature to bind the corporation.

Resolved further, that a signature of an above named officer is hereby deemed to be conclusive evidence of such officer's authority to act on behalf of this corporation.

Resolved further, that this corporation hereby ratifies and confirms the acts of its officers, agents and employees in heretofore obligating this corporation.

I, Peter J. Taormina, Secretary of MPE Management Group, a corporation duly organized and existing under the laws of the State of California, do certify that the foregoing is a full, true, and correct copy of certain resolutions of the Board of Directors of said corporation, duly passed and adopted at a special meeting of the Board of Directors on May 22, 2017.



Peter J. Taormina, Secretary

5 / 22 / 17

CORPORATE RESOLUTION OF SIGNATURE AUTHORITY

Whereas Monterey Peninsula Engineering is a California corporation filed with California Secretary of State; and

Whereas, it is in the best interests of the corporation to enter into contracts and other legal documents as part of its regular business activities.

Now, therefore be it resolved, that any **one** of the following officers

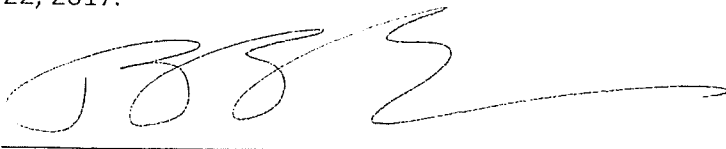
Bart J. Bruno	President
James B. Bruno	Vice President
Peter J. Taormina	Vice President
Paul B. Bruno	Secretary/Treasurer

of the Monterey Peninsula Engineering be, and hereby is authorized, directed, and empowered for, and on behalf of, and in the name of this corporation by their signature to bind the corporation.

Resolved further, that a signature of an above named officer is hereby deemed to be conclusive evidence of such officer's authority to act on behalf of this corporation.

Resolved further, that this corporation hereby ratifies and confirms the acts of its officers, agents and employees in heretofore obligating this corporation.

I, Paul B. Bruno, Secretary of MPE Monterey Peninsula Engineering, a corporation duly organized and existing under the laws of the State of California, do certify that the foregoing is a full, true, and correct copy of certain resolutions of the Board of Directors of said corporation, duly passed and adopted at a special meeting of the Board of Directors on May 22, 2017.



Paul B. Bruno, Secretary

5 / 22 / 17

Monterey Peninsula Engineering

Project Name: **Monterey Cannery Row Water Main Replacement**
Location: Monterey, CA
Owner: Cal Am Water
Owner Contact: Lesley Silva 831-646-3225
Architect or Engineer Name: Utility Services
Architect or Engineer Contact: 831-238-6236
Construction Manager: Joe Taormina 831-384-4081
Description of Project: Water Main Replacement
Initial Contract Value: \$1,695,060.00
Final Cost of Construction: 1,519,607.69

Project Name: **Monterey Main Replacements 2019**
Location: Monterey, CA
Owner: Cal Am Water
Owner Contact: Lesley Silva 831-917-3114
Architect or Engineer Name: California American Water
Architect or Engineer Contact: 831-646-3253
Construction Manager: Joe Taormina 831-384-4081
Description of Project: Water Main Replacements
Initial Contract Value: 1,631,650.00
Final Cost of Construction: 1,658,504.17

Project Name: **Punta Del Monte Main Replacements**
Location: Carmel Valley, CA
Owner: Cal Am Water
Owner Contact: Lesley Silva 831-917-3114
Architect or Engineer Name: H2O Urban Solutions
Architect or Engineer Contact: 916-869-4957
Construction Manager: Joe Taormina 831-384-4081
Description of Project: Water Main Replacements
Initial Contract Value: 951,353.00
Final Cost of Construction: 934,043.30

Project Name: **ORD VILLAGE LIFT STATION & FORCE MAIN REPLACEMENT PROJECT**
Location: SEASIDE, CA
Owner: MARINA COAST WATER DISTRICT
Owner Contact: Andrew Racz 831-384-6131
Architect or Engineer Name: SCHAAF WHEELER CONSULTING CIVIL ENGINEERS
Architect or Engineer Contact: 831-883-4848
Construction Manager: BART BRUNO
Description of Project: constructing a new sanitary sewer lift station, 3,600 LF of 10-inch PVC force main pipeline, 1,350 LF of gravity sewer pipeline, 10 sewer manholes, demolishing and removing the existing lift station and abandoning in-place the existing force main and gravity pipeline.
Initial Contract Value: \$2,133,550.00
Final Cost of Construction: TBD

Project Name: Salinas Storm Water Grant (Phase 1A Dry Weather Diversion Project)
Location: Salinas, CA
Owner: Monterey One Water
Owner Contact: Tom Kouretas (831) 883-6178
Architect or Engineer Name: E2 Consulting Engineers Inc.
Architect or Engineer Contact: Vinod Badani (510)652-1164
Construction Manager: Bart Bruno (831)384-4081

Description of Project: Work at the City of Salinas (COS) site identified as Salinas TP1 and known as Monterey On Waters's (M1W's) Salinas Pump Station, and also includes some electrical, instrumentation and communication work at the COSIWWTF Influent Pump Station.
Initial Contract Value: \$1,648,000.00
Final Cost of Construction: \$1,676,173.00

Project Name: Regional Urban Water Augmentation Project
Location: Marina, CA.
Owner: Marina Coast Water District
Owner Contact: Andrew Racz (831) 384-6131
Architect or Engineer Name: Carollo Engineers
Architect or Engineer Contact: 559-436-6616
Construction Manager: Bart Bruno 831-384-4081

Description of Project: The Project consists of constructing approximately 5 miles of 8-inch diameter to 16-inch diameter ductile iron and polyvinyl chloride recycled water and potable water pipeline in paved and non-paved roadways and easements, connecting to existing pipelines, pipeline valves and appurtenances, a guided auger bore trenchless roadway crossing, twelve pressure reducing stations, and roadway paving for a complete in-place operational system
Initial Contract Value: 8,821,665.00
Final Cost of Construction: TBD

Project Name: GENERAL JIM PIPELINE
Location: SEASIDE, CA
Owner: CALIFORNIA AMERICAN WATER
Owner Contact: LESLEY SILVA 831-917-3224
Architect or Engineer Name: VALENTINE ENVIRONMENTAL ENGINEERS, INC.
Architect or Engineer Contact: 480-283-8991
Construction Manager: BART BRUNO
Description of Project: TRENCHING, STRIPING AND SLURRY SEAL
Initial Contract Value: \$4,658,631.00
Final Cost of Construction: TBD

Project Name: First Street Water Utility Improvements
Location: Gilroy, CA
Owner: City of Gilroy
Owner Contact: Girum Awoke (408) 846-0260
Architect or Engineer Name: City of Gilroy
Architect or Engineer Contact: (408) 846- 0451
Construction Manager: Bart Bruno (831) 384-4081

Description of Project: Install 8,050 Lin Ft of 24 inch Pipe. Install new water mains, valves & hydrants, tie-in of new mains to existing, replace service laterals, replace water meters & water meter boxes.
Initial Contract Value: \$5,451,990.00
Final Cost of Construction: \$6,659,104.47



**BOARD OF DIRECTORS
SAN LORENZO VALLEY WATER
DISTRICT
REGULAR MEETING
MINUTES
JANUARY 19, 2023**

Thursday, January 19, 2023, at 5:30 p.m., via videoconference and teleconference.
Open Session begins at 6:30 p.m.

**1. Convene Meeting: 5:30 p.m.
Roll Call**

Board Members Present:

Mark Smolley, President
Jeff Hill, Vice President
Jayme Ackemann, Director
Bob Fultz, Director
Gail Mahood, Director

Staff Present:

Rick Rogers, District Manager
Gina Nicholls, District Counsel
Holly Hossack, District Secretary

2. Additions and Deletions to Closed Session Agenda: None

3. Oral Communications Regarding Items in Closed Session: None

4. Adjournment to Closed Session: 5:31 p.m.

**5. Re-Convene Meeting: 6:30 p.m.
Roll Call**

Board Members Present:

Mark Smolley, President
Jeff Hill, Vice President
Jayme Ackemann, Director arrived at 6:33 p.m.
Bob Fultz, Director
Gail Mahood, Director

Staff Present:

Rick Rogers, District Manager
Gina Nicholls, District Counsel
Holly Hossack, District Secretary
Kendra Reed, Director of Finance & Business Services

Carly Blanchard, Environmental Programs Mgr. & Admin Analyst
Josh Wolff, Engineering Manager

6. **Report of Actions Taken in Closed Session:** Nothing to report
7. **Additions and Deletions:** None
8. **Oral Communications:** None
9. **President's Report:** Nothing to report
10. **Unfinished Business:**

- a. REMOTE MEETING AUTHORIZATION UNDER AB 361

A motion was made and seconded to ratify and adopt the resolution that allows the Board to continue with remote meetings.

G. Nicholls confirmed that remote meetings will end at the end of February 2023. She also confirmed that she doesn't believe it will be extended due to the Storm Emergency.

The Board voted unanimously to pass the motion.

11. **New Business:**

- a. STORM UPDATE

R. Rogers updated the Board on the Storm and the District.

The Board thanked staff sincerely for their work during the storm.

- b. HUCKLEBERRY ISLAND EMERGENCY MAIN REPAIR

J. Wolff introduced and explained this item.

Discussion by the Board and staff regarding:

- Ratify contract with Anderson Pacific
- This work has been done but Board meetings were canceled
- Emergency is not evident in the memo
- Emergency is in the contract

A motion was made and seconded to ratify the contract with Anderson Pacific Construction as indicated in the staff report.

The motion passed unanimously.

- c. SANTA CRUZ INTEGRATED REGIONAL WATER MANAGEMENT PLAN

C. Blanchard introduced and explained this item.

Discussion by the Board and staff regarding:

- What is being asked for in this item - adopt Resolution with the plan update addendum
- The sunset date for this item is the end of January
- Why was this not previously re-adopted-funding
- Errors to the resolution were pointed out

A motion was made and seconded to adopt this Resolution with the changes stipulated by G. Nicholls.

- Staff involvement in the IRWM organization
- Funding cycles
- Explanation of the IRWM

The motion passed unanimously.

d. DEPARTMENT OF WATER RESOURCES URBAN COMMUNITY DROUGHT RELIEF FUNDING GRANT

C. Blanchard introduced and explained this item.

Discussion by the Board and staff regarding:

- Jusification from drought point of view
- Larger tanks storage increase
- Benefits for all of the projects must be shown
- Proposal prepared by 1.31.23
- This program is expected to be completed by the end of 2026

A motion was made by M. Smolley for the Board to adopt the resolution for the drought relief funding and appoint the District Manager to be the signatory representative and point of contact for this drought relief funding. Clerical changes were listed by Legal Counsel. G. Mahood seconded the motion.

The motion passed unanimously.

e. BOARD COMMITTEE APPOINTMENTS FOR 2023

M. Smolley introduced and explained this item. He listed his recommendations for the Committes.

A motion was made and seconded to adopt the Committee assignments for Board members as listed in the memo from the Board President.

The motion passed unanimously.

12. **Consent Agenda:** approved

a. BOARD OF DIRECTORS MINUTES 12.15.22

13. **District Reports:**

- DISTRICT MANAGERS REPORT - None
- DEPARTMENT STATUS REPORTS
 - Engineering -The status of the Department of Water Resources on the Bracken Brae & Forest Springs consolidation was questioned

14. Written Communication:

- Letter from LAFCO soliciting nominations - 12.14.22

15. Informational Material: None

16. Re-Adjourn to Closed Session: 7:40 p.m.

17. Re-Convene to Open Session: 9:06 p.m.

18. Report of Actions Taken in Closed Session: Nothing to report

19. Adjournment: 9:06 p.m.

Minutes approved: _____

Holly B. Hossack, District Secretary

MEMO

TO: Board of Directors
FROM: District Manager
SUBJECT: OPERATIONS DEPARTMENT STATUS REPORT
December 2022
DATE: February 2, 2023

RECOMMENDATION:

It is recommended that the District Manager review and file the Operations Department Project Status Report for the month of December 2022.

BACKGROUND:

METER REPLACEMENT PROGRAM

The District has continued the process of replacing customer meters with the new Badger Meters, capable of real time monitoring of customer usage by the customer and the District. The new system allows for customers to view and set alerts on their accounts. The system also alerts the District of abnormal usage and or continuous flows on accounts allowing the ability to catch leaks and abnormalities in a more efficient and timely manner.

With the mountainous area of the District there are areas that do not have cellular service capable of providing real time data. The data on these accounts in these areas is still collected and uploaded once a month as these meters are read and uploaded into the system. These are small isolated areas and can improve as cellular service is upgraded in the Valley.

- **CZU FIRE METER REPLACEMENTS**
There were 3 CZU services set in the Boulder Creek area in the month of December 2022. One was on Madrone, and 2 were on Rambling Rd. These are installed as customers begin the rebuilding process and request service be reinstated to their properties.
- **NEW AND RELOCATION OF METERS (Dead or Damaged Meter Replacements)**
There was one relocation on Manzanita in Ben Lomond.

REDWOOD PARK TANK PROJECT

Redwood Park Pipeline Project went out for bid. Bid opening was scheduled for January 5th but was moved back to January 26th to allow for more bids.

MAINTENANCE ISSUES

- BOULDER CREEK
Johnson building site maintenance
6" main break Prospect & Hwy 9
- BOULDER CREEK
Johnson building site maintenance
6" main break Prospect & Hwy 9
- FELTON
Fall creek flash boards for fish ladder installation
Site maintenance Kirby treatment plant
Sample station installation on Gail drive
Felton acres booster pump station air check valve replacement & air leak repairs
Site maintenance Bennet spring box
- SCOTTS VALLEY
Main break at intersection of Baja sol and whispering pines drive
Upper Pasatiempo pump station, remove pump for service

SAN LORENZO VALLEY WATER DISTRICT

PRODUCTION COMPARRISON

Source	December-22	November-22	December-13	Percent Difference This Year To 2013
North System				
Surface Water Sources				
Foreman Creek	11,508,000	0	718,000	
Peavine Creek + Hydro	0	0	1,552,000	
Clear Creek	0	0	987,000	
Sweetwater Creek	0	0	658,000	
Sub-Total (Streams)	11,508,000	0	3,915,000	193.95%
Wells (North)				
Olympia No. 2	3,146,000	7,682,000	9,203,000	
Olympia No. 3	2,212,000	5,525,000	4,771,000	
Quail Well No. 4-A	5,258,000	8,843,000	8,863,000	
Quail Well No. 5-A	6,130,800	3,824,000	5,349,000	
Sub Total North Wells	16,746,800	25,874,000	28,186,000	-40.58%
South System Wells				
Pasatiempo 5A	2,501,200	3,249,700	N/A	
Pasatiempo 6	-	-	5,975,000	
Pasatiempo 7	1,640,000	1,091,000	2,493,000	
Pasatiempo 8	1,393,410	2,965,880	N/A	
Sub Total Pasatiempo Wells	5,534,610	7,306,580	8,468,000	-34.64%
North South All Sources Combined	33,789,410	33,180,580	40,569,000	-16.71%
Felton System - Surface Water				
Fall Creek	11,515,949	7,206,289	5,707,580	
Bennett Spring	2,571,844	2,476,181	2,438,500	
Bull 1 & 2	1,273,472	1,305,954	0	
Total Felton System Sources	15,361,265	10,988,424	8,146,080	88.57%
Manana Woods System				
Well 1	-	-	507,775	
Total Manana Woods Sources	-	-	507,775	
Sub - Total Production				
North / Felton / Manana	49,150,675	44,169,004	49,222,855	-0.15%
Surface	26,869,265	10,988,424	12,061,080	122.78%
Wells	22,281,410	33,180,580	37,161,775	-40.04%
Total Surface Water Percentage	54.67	24.88	24.50	123.10%
Total Wells Percentage	45.33	75.12	75.50	-39.95%

**SAN LORENZO VALLEY WATER DISTRICT
 PRODUCTION BY SYSTEM
 +/- INTERTIES
 December 2022**

North System All Sources	33,789,410
Interties IN +	1,221,608
Interties OUT -	2,699,736
 TOTAL NORTH SYSTEM	 32,311,282
 Felton Water system All Sources	 15,361,265
Interties IN +	1,142,079
Interties OUT -	675,284
 TOTAL FELTON SYSTEM	 15,828,060
 Manana Woods System	
Manana Woods Well 1	0
Interties IN +	
 TOTAL MANANA WOODS	 0

**SAN LORENZO VALLEY WATER DISTRICT
INTERTIE USAGE
December 2022**

INTERTIE 2

SLVWD to SVWD 0

SVWD to SLVWD 0

INTERTIE 3

SLV SOUTH to SLV NORTH 546,324

SLV NORTH to SLV SOUTH 1,557,657

INTERTIE 4

SLVWD to MHWD 0

MHWD to SLVWD 0

INTERTIE 6

SLV NORTH to SLV FELTON 1,142,079

SLV FELTON to SLV NORTH 675,284

LOMPICO INTERTIE

SLV NORTH to LOMPICO N/A

**SAN LORENZO VALLEY WATER DISTRICT
MONTHLY RAINFALL DATA SUMMARY
DATA COLLECTED AT SLVWD OFFICE 13060 HIGHWAY 9, BOULDER CREEK**

WATER YEAR 2022/2023

<u>Date</u>	<u>Oct-22</u>	<u>Nov-22</u>	<u>Dec-22</u>	<u>Jan-23</u>	<u>Feb-23</u>	<u>Mar-23</u>	<u>Apr-23</u>	<u>May-23</u>	<u>Jun-23</u>	<u>Jul-23</u>	<u>Aug-23</u>	<u>Sep-23</u>	<u>Total</u>
1	0.00	0.32	1.76	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
2	0.00	0.05	0.01	0.58	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
3	0.00	0.01	1.20	0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
4	0.00	0.00	0.13	1.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
5	0.01	0.06	0.40	1.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
6	0.00	0.17	0.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
7	0.00	0.26	0.00	1.67	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
8	0.00	1.87	0.25	1.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
9	0.00	0.05	0.06	3.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
10	0.00	0.01	3.74	0.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
11	0.01	0.00	1.50	1.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
12	0.00	0.01	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
13	0.00	0.00	0.00	1.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
14	0.00	0.01	0.01	2.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
15	0.00	0.00	0.00	1.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
16	0.00	0.01	0.01	0.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
17	0.01	0.00	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
18	0.01	0.00	0.01	0.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
19	0.00	0.01	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
20	0.00	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
22	0.01	0.01	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
24	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
25	0.00	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
26	0.00	0.00	0.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
27	0.00	0.00	2.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
28	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
29	0.01	0.01	0.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
30	0.00	0.01	1.75	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	
31	0.00		5.23	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total	0.06	2.88	19.71	18.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	41.48

WATER YEAR 2021/2022

<u>Date</u>	<u>Oct-21</u>	<u>Nov-21</u>	<u>Dec-21</u>	<u>Jan-22</u>	<u>Feb-22</u>	<u>Mar-22</u>	<u>Apr-22</u>	<u>May-22</u>	<u>Jun-22</u>	<u>Jul-22</u>	<u>Aug-22</u>	<u>Sep-22</u>	<u>Total</u>
1	0.00	0.58	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
2	0.00	0.03	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
3	0.00	0.00	0.00	0.51	0.00	0.07	0.00	0.00	0.00	0.00	0.00	0.00	
4	0.00	0.08	0.00	0.14	0.00	0.08	0.00	0.00	0.00	0.00	0.00	0.00	
5	0.00	0.01	0.00	0.00	0.00	0.09	0.00	0.00	0.03	0.00	0.00	0.00	
6	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
7	0.00	0.00	0.10	0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
8	0.00	0.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
9	0.00	0.94	0.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
10	0.00	0.00	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
11	0.00	0.01	0.01	0.01	0.00	0.00	0.36	0.00	0.00	0.00	0.00	0.00	
12	0.00	0.01	1.48	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
13	0.00	0.01	6.86	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	
14	0.00	0.01	0.31	0.01	0.00	0.00	0.08	0.00	0.00	0.00	0.00	0.00	
15	0.00	0.00	1.34	0.00	0.00	0.01	0.02	0.00	0.00	0.00	0.00	0.00	
16	0.00	0.01	0.92	0.01	0.00	0.00	1.44	0.00	0.00	0.00	0.00	0.00	
17	0.00	0.01	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
18	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.50	
19	0.00	0.01	0.00	0.00	0.00	0.09	0.15	0.00	0.00	0.00	0.00	0.02	
20	0.00	0.00	0.00	0.01	0.00	0.00	0.21	0.00	0.00	0.00	0.00	0.00	
21	0.24	0.01	0.42	0.01	0.02	0.00	0.65	0.00	0.00	0.00	0.00	0.02	
22	0.45	0.00	1.09	0.00	0.08	0.00	0.13	0.00	0.00	0.00	0.00	0.00	
23	0.11	0.01	1.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
24	5.69	0.01	0.83	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
25	1.00	0.00	0.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
26	0.00	0.00	0.22	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
27	0.00	0.00	0.63	0.00	0.00	1.04	0.00	0.00	0.00	0.00	0.00	0.00	
28	0.01	0.01	0.04	0.00	0.00	0.71	0.00	0.00	0.00	0.00	0.00	0.00	
29	0.01	0.01	0.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
30	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	
31	0.00		0.01	0.01		0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total	7.51	2.08	17.38	0.81	0.11	2.11	3.04	0.00	0.03	0.00	0.00	1.54	34.61

Leak Type	NORTH SYSTEM	Town	Gallons Lost
400 MAIN LEAKING	15891 FOREST HILL DR.	BOULDER CREEK	51,840
400 MAIN LEAKING	14787 HWY 9	BOULDER CREEK	47,520
400 MAIN LEAKING	14574 WEST PARK AVE	BOULDER CREEK	5,000
400 MAIN LEAKING	1141 HIGHLAND DR	BOULDER CREEK	8,640
400 MAIN LEAKING	415 HOOT OWL WAY	BOULDER CREEK	4,800
400 MAIN LEAKING	8040 HERMOSA AVE.	BEN LOMOND	28,800
400 MAIN LEAKING	10870 HWY 9	BROOKDALE	72,000
400 MAIN LEAKING	REDWOOD DR	BOULDER CREEK	4,320
400 MAIN LEAKING	7835 HWY 9	BEN LOMOND	144,000
400 MAIN LEAKING	HERMOSA AVE	BEN LOMOND	1,000
400 MAIN LEAKING	155 WOODLAND DR	BEN LOMOND	5,760
400 MAIN LEAKING	260 FIDDLESTICKS DR	BEN LOMOND	34,000
400 MAIN LEAKING	VIEW DR	BOULDER CREEK	1,440
400 MAIN LEAKING	920 CREEK DR	BOULDER CREEK	8,640
400 MAIN LEAKING	CALEDONIUM AVE JUST PAST LOCKED GATE	BEN LOMOND	12,960
Total North			430,720
FELTON SYSTEM			
Total Felton			-
LOMPICO			
Total Lompico			-
SCOTTS VALLEY			
420 HYDRANT LEAK/REPAIRS	875 WHISPERING PINES DR.	SCOTTS VALLEY	20,160.0
Total Scotts Valley			20,160
Total All Systems			450,880

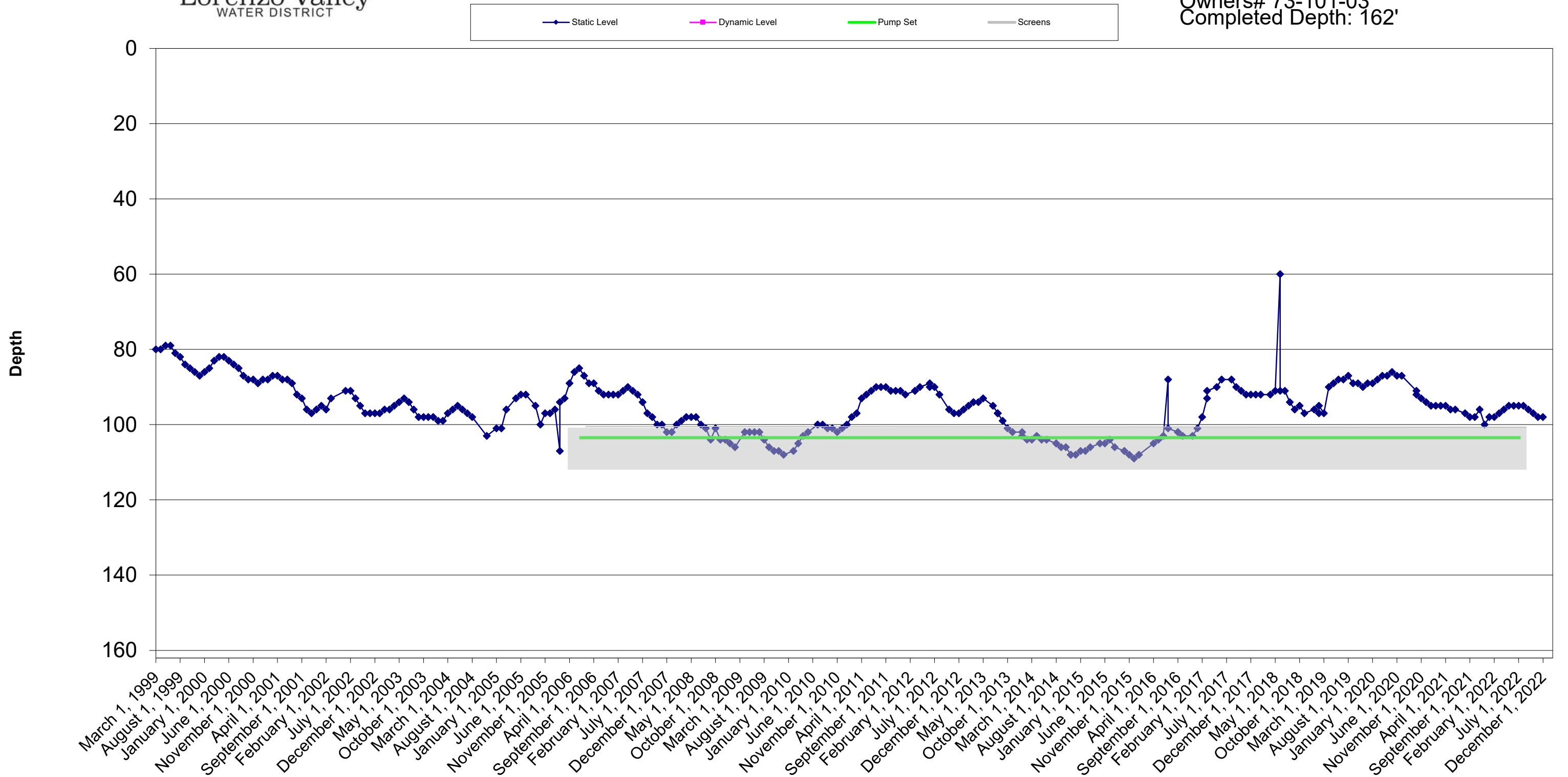
SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Olympia 1



Location: 1/8 Mile East of 7701 Zayante Rd.
Elevation: 448' Mean Sea Level
Installed: January 23, 1978
State Well #: 4410014-009
Owners# 73-101-03
Completed Depth: 162'



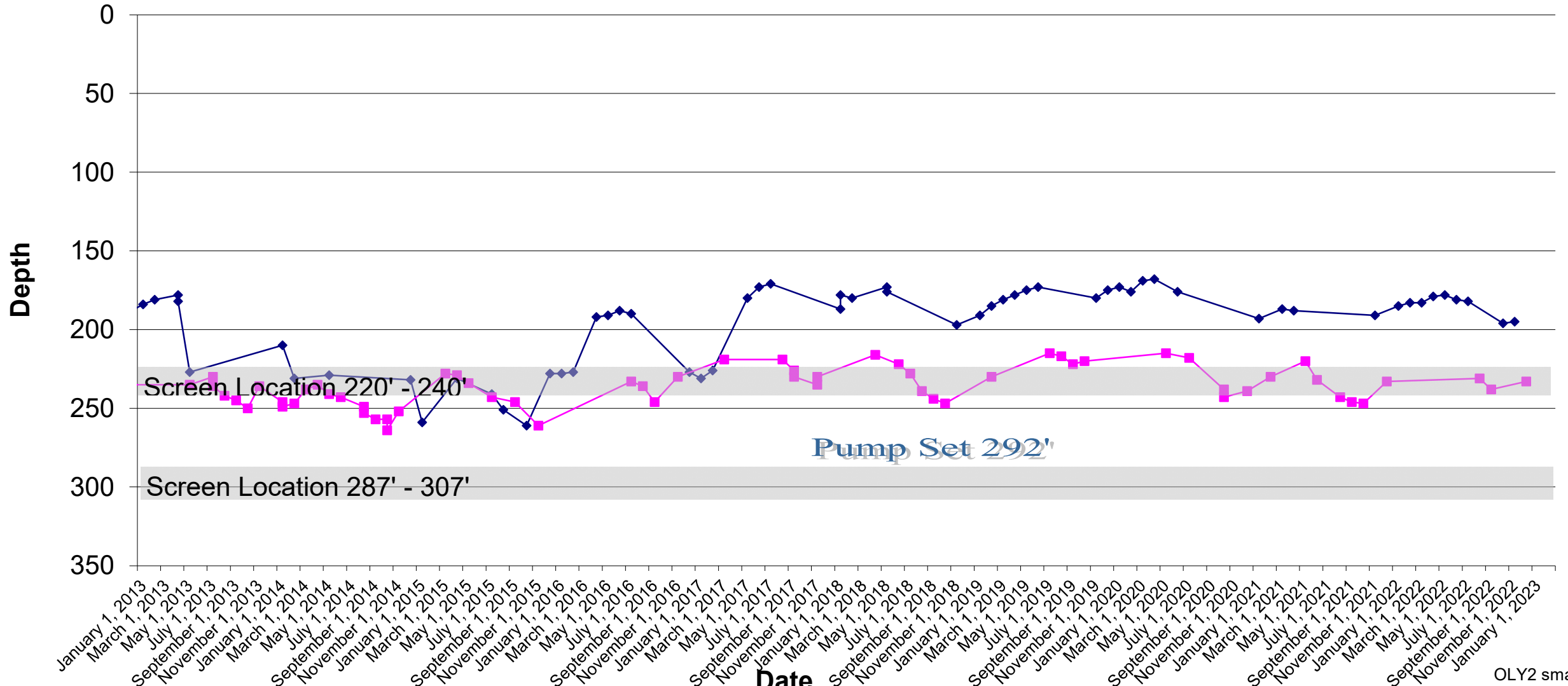


SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Olympia 2

Location: 7701 E. Zayante Rd.
Elevation: 525'
Installed: April 28, 1980
State Well #: 10S/O2W-11P01
New #: 4410014-010
Completed Depth: 300'



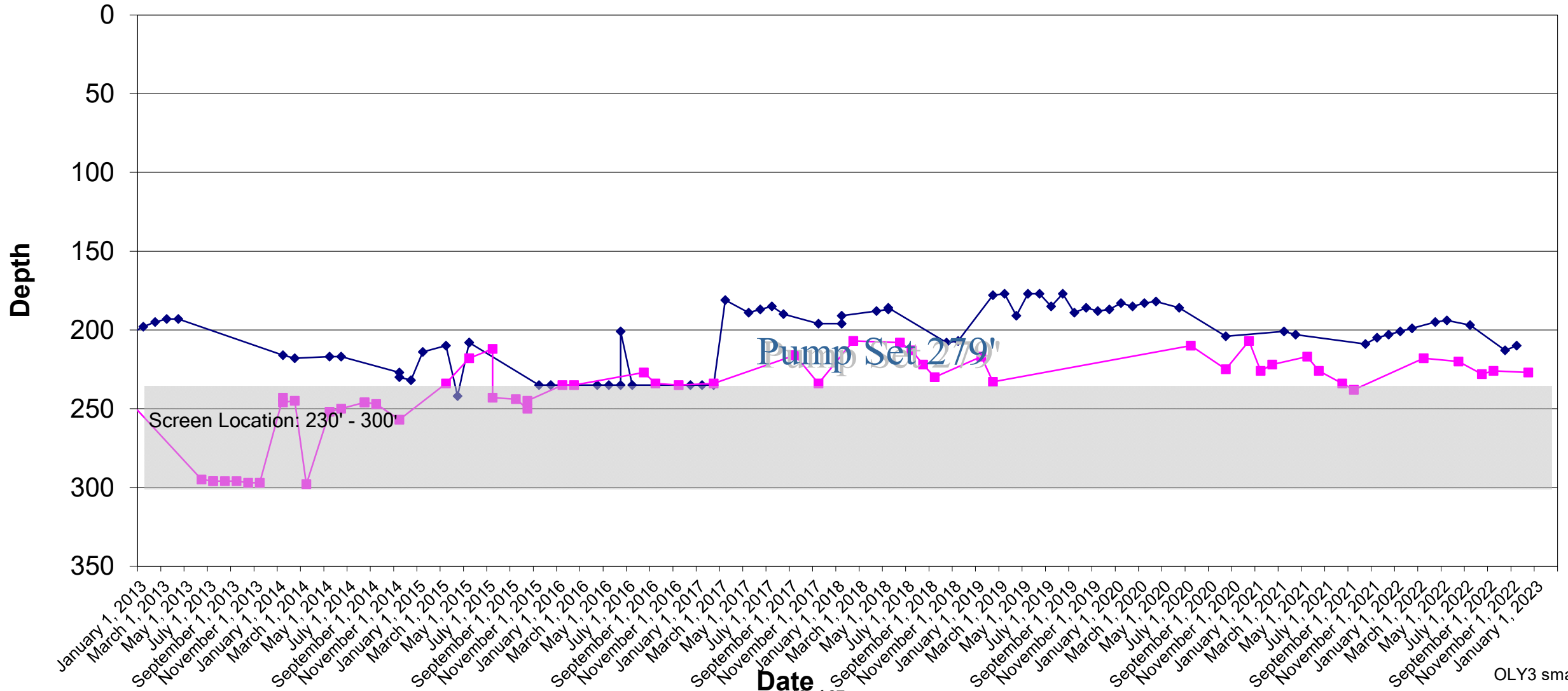


SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Olympia 3

Location: 7701 E. Zayante Rd
Elevation: 538' Mean Sea Level
Installed: 8-15-90
State Well #: 4410014-022
Completed Depth:



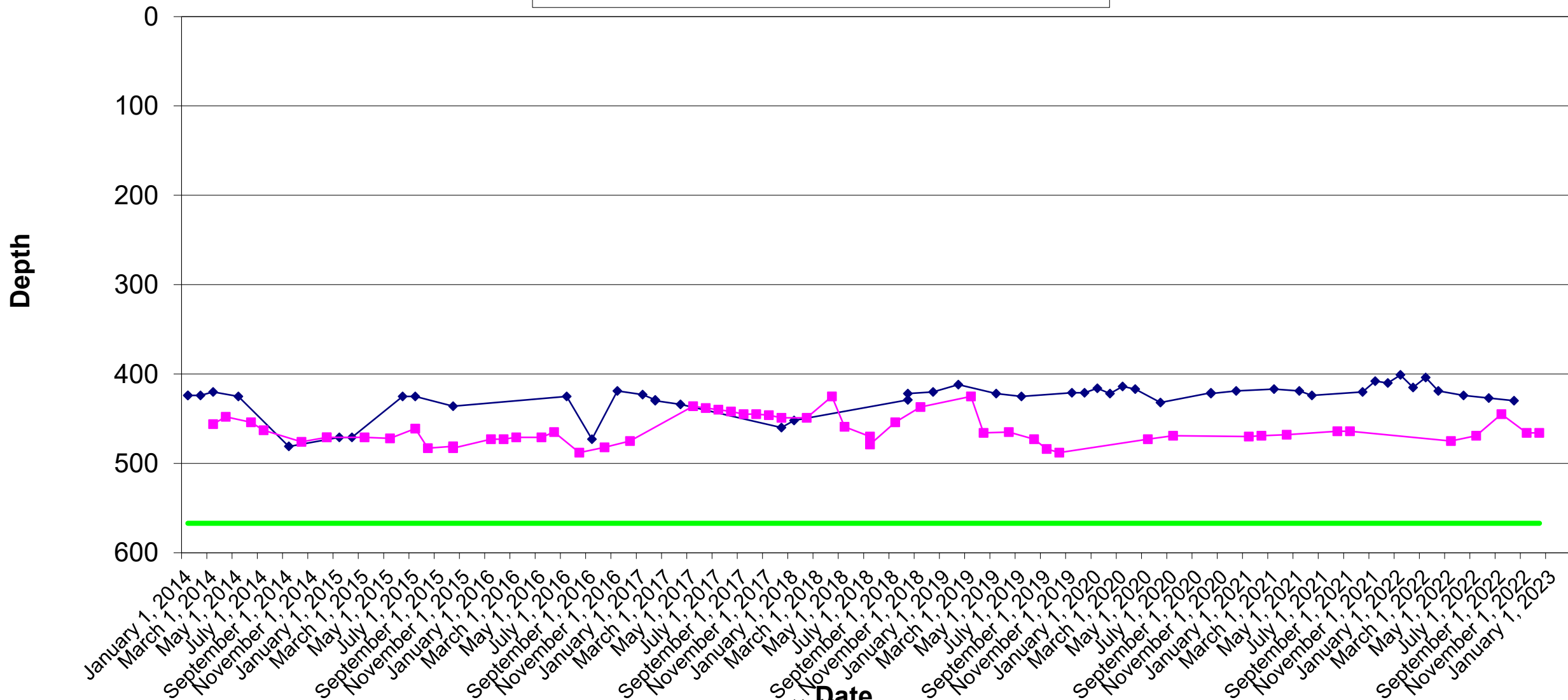
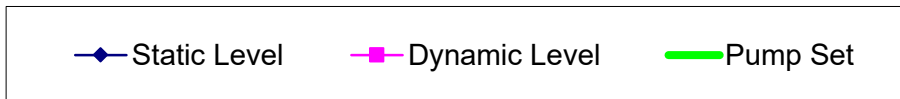


SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Pasatiempo 5-A

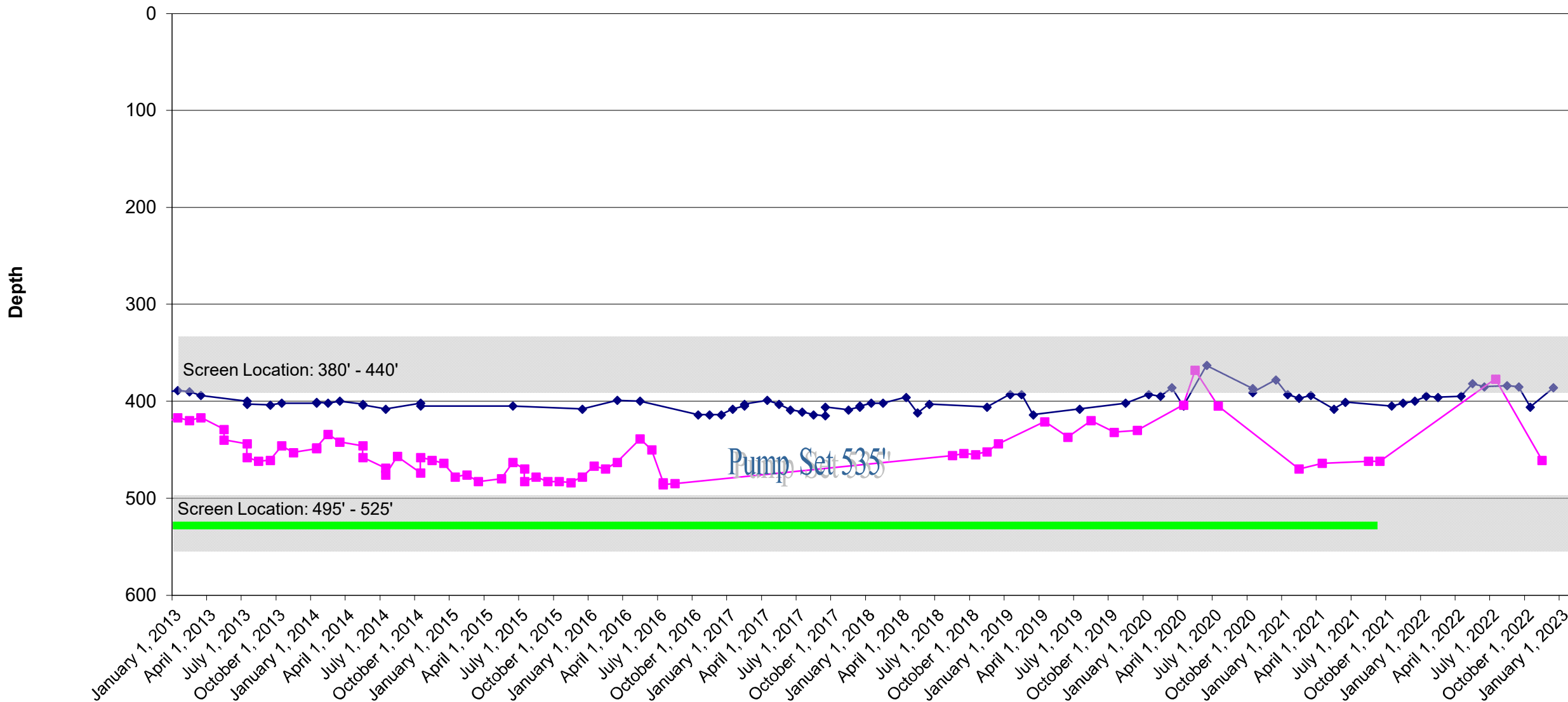
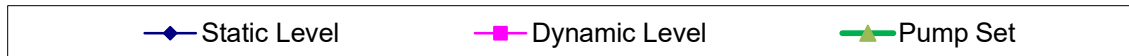
Location: So. Of 3650 Graham Hill Rd
Elevation: 752'
Installed 1-1-14
State Well #:4410014-014
Completed Depth: 710'





SAN LORENZO VALLEY WATER DISTRICT Well Drawdown Report Pasatiempo 7

Location: South of Probation Center
Elevation: 734' MSL
Installed: July 21, 1990
State Well #: 4410014-024
Completed Depth: 540'



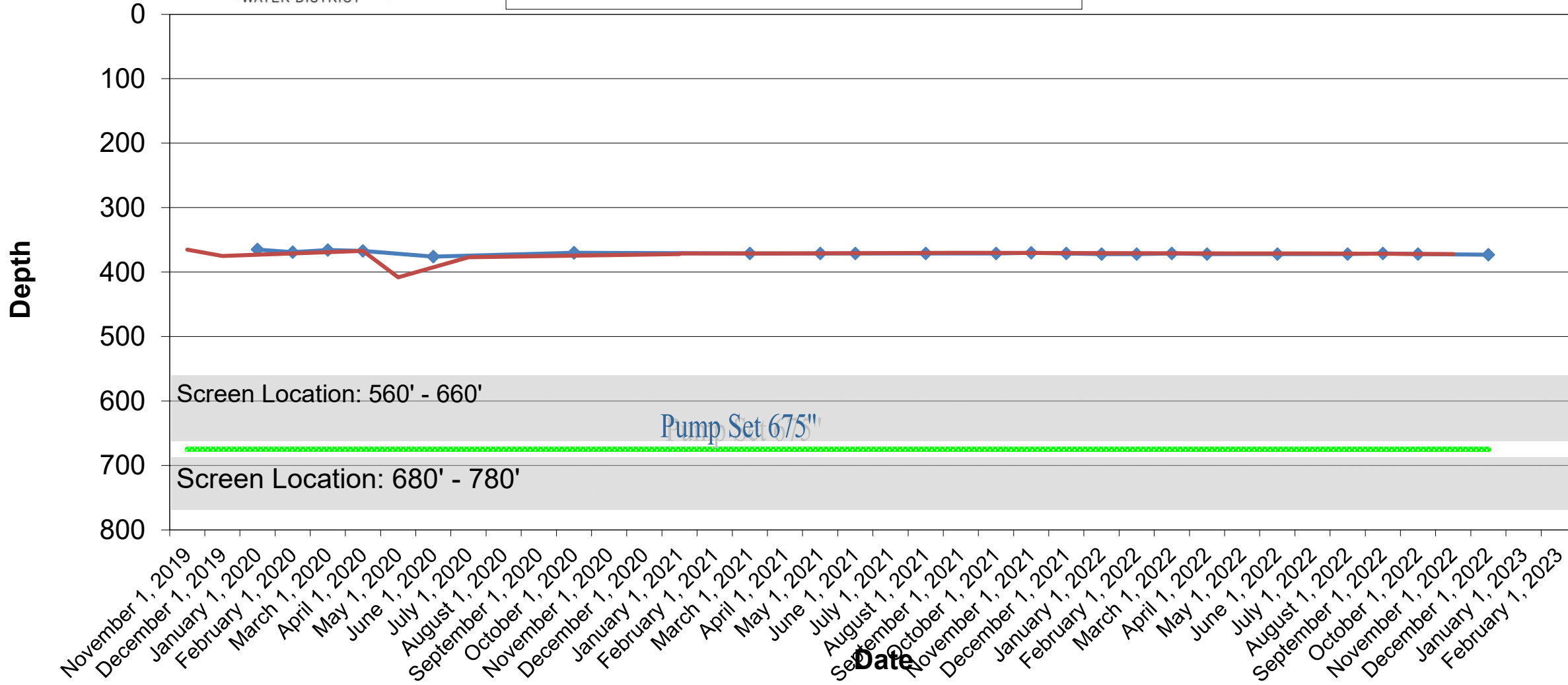


SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Pasatiempo 8

Location: Behind 3650 Graham Hill Rd.
Elevation: 775'
Installed: 11-20-2019
State Well #: 4410014-041
Completed Depth: 805'





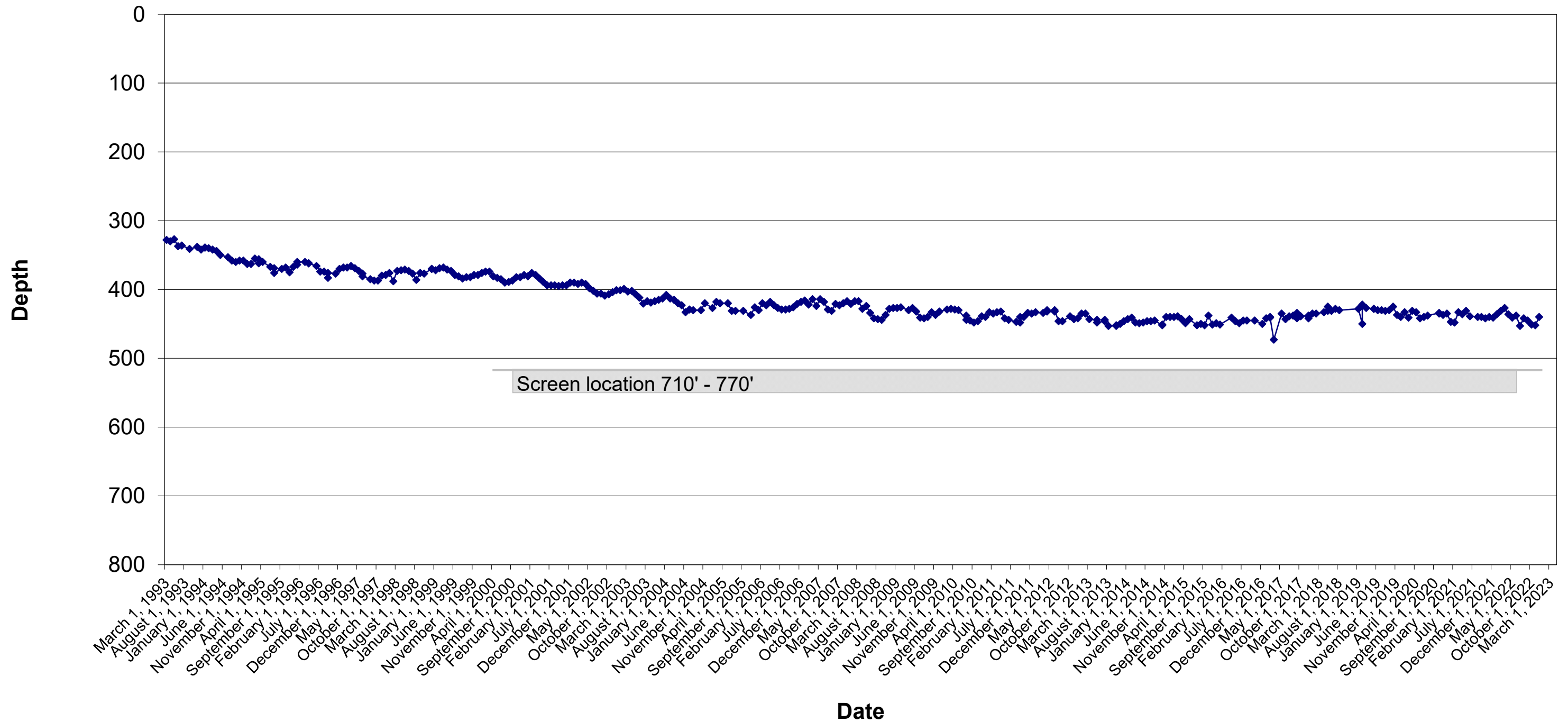
SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Pasatiempo Monitoring Well 1

Location: Behind 3650 Graham Hill Rd
Elevation: 775'
Installed: 4/91
State Well #: N/A
Completed Depth: 780'
Lompico Sandstone

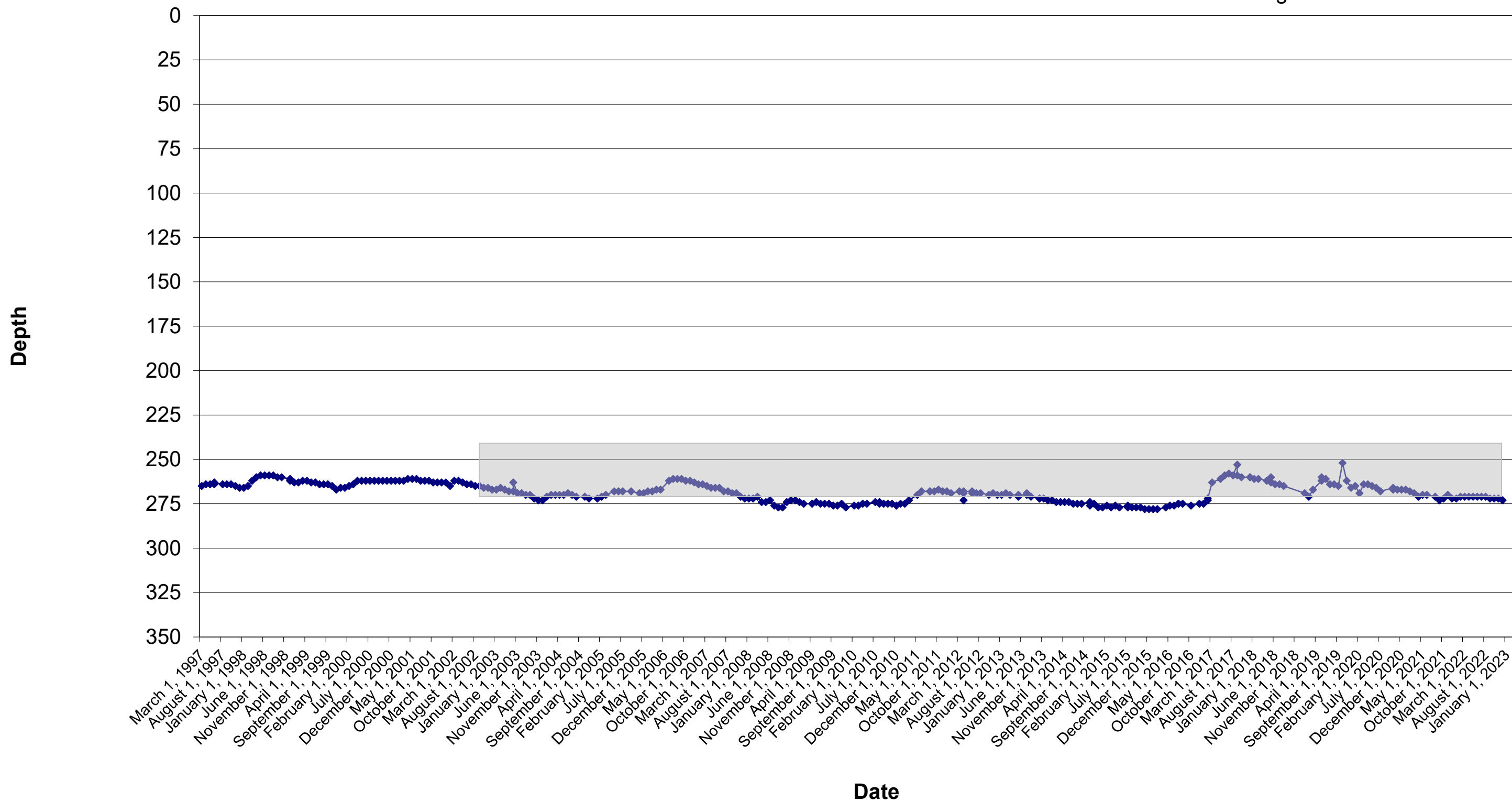
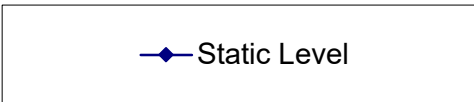
◆ Static Level





SAN LORENZO VALLEY WATER DISTRICT Well Drawdown Report Pasatiempo Monitoring Well 2

Location: Behind 3650 Graham Hill Rd.
Elevation: 775'
Installed: 4/91
State Well #: N/A
Completed Depth: 350'
Santa Margarita Sandstone



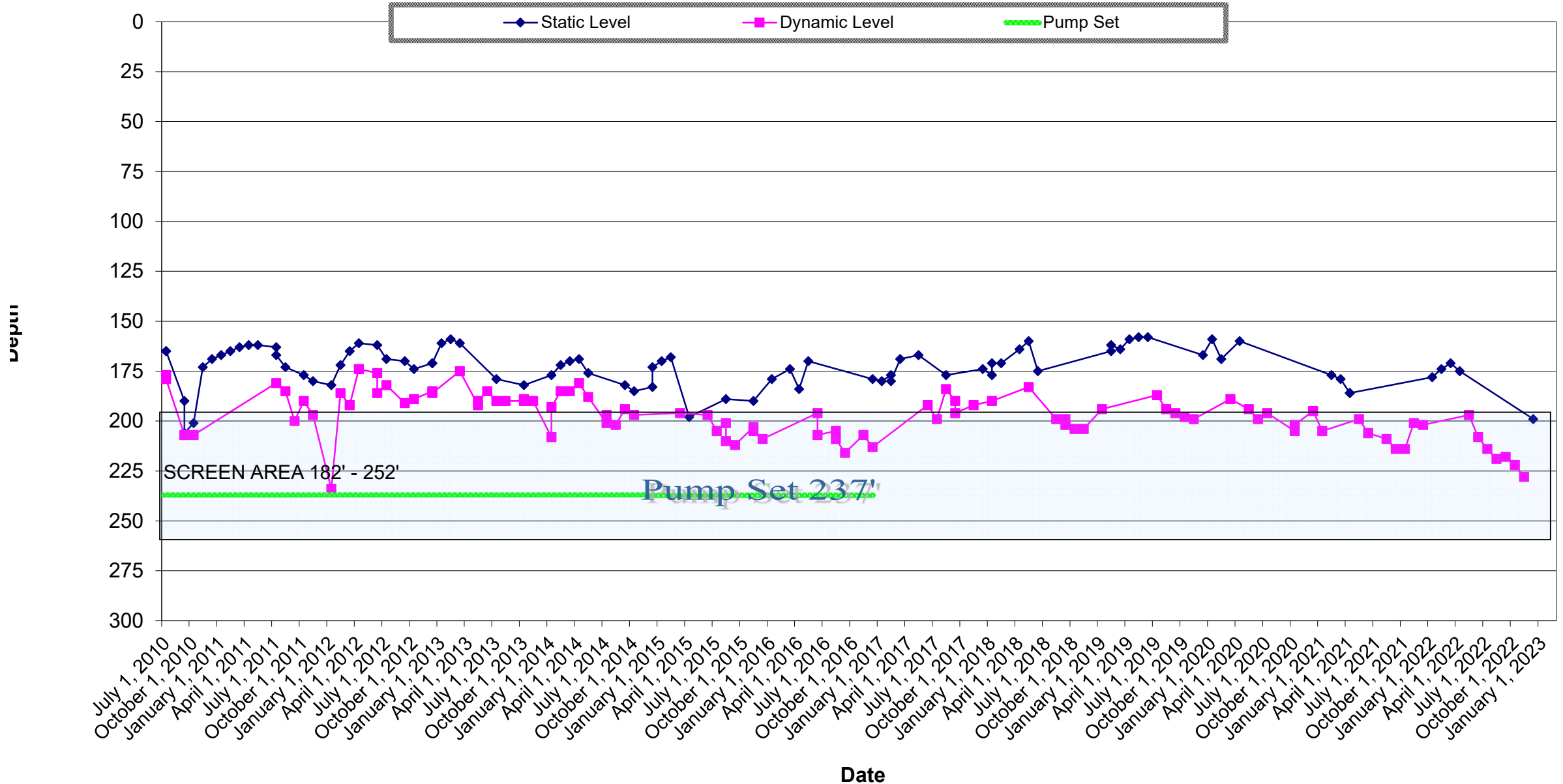


SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Quail Well 4-A

Location: Cumora Ln. Ben Lomond
 Elevation: 596.54 ft @ Pad
 Installed: 6-07-2001
 State Well #: 4410014-026
 Completed Depth: 265



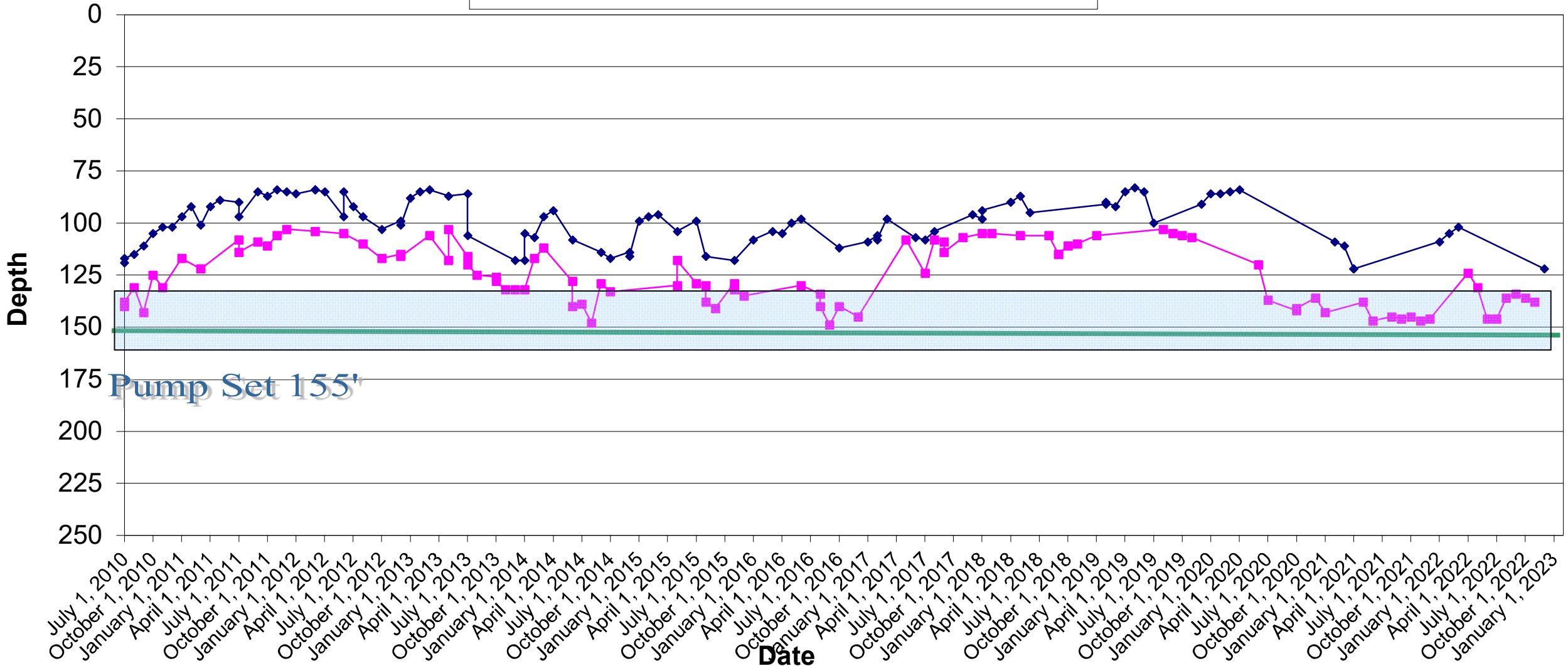
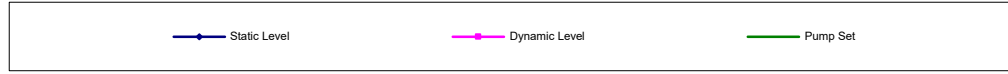
SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Quail Well 5-A



Location: 1161 Quail Hollow Rd.
Ben Lomond
Elevation: 517.65 ft. @ Pad
Installed: March 2000
State Well #: 4410014-025
Completed Depth: 174'





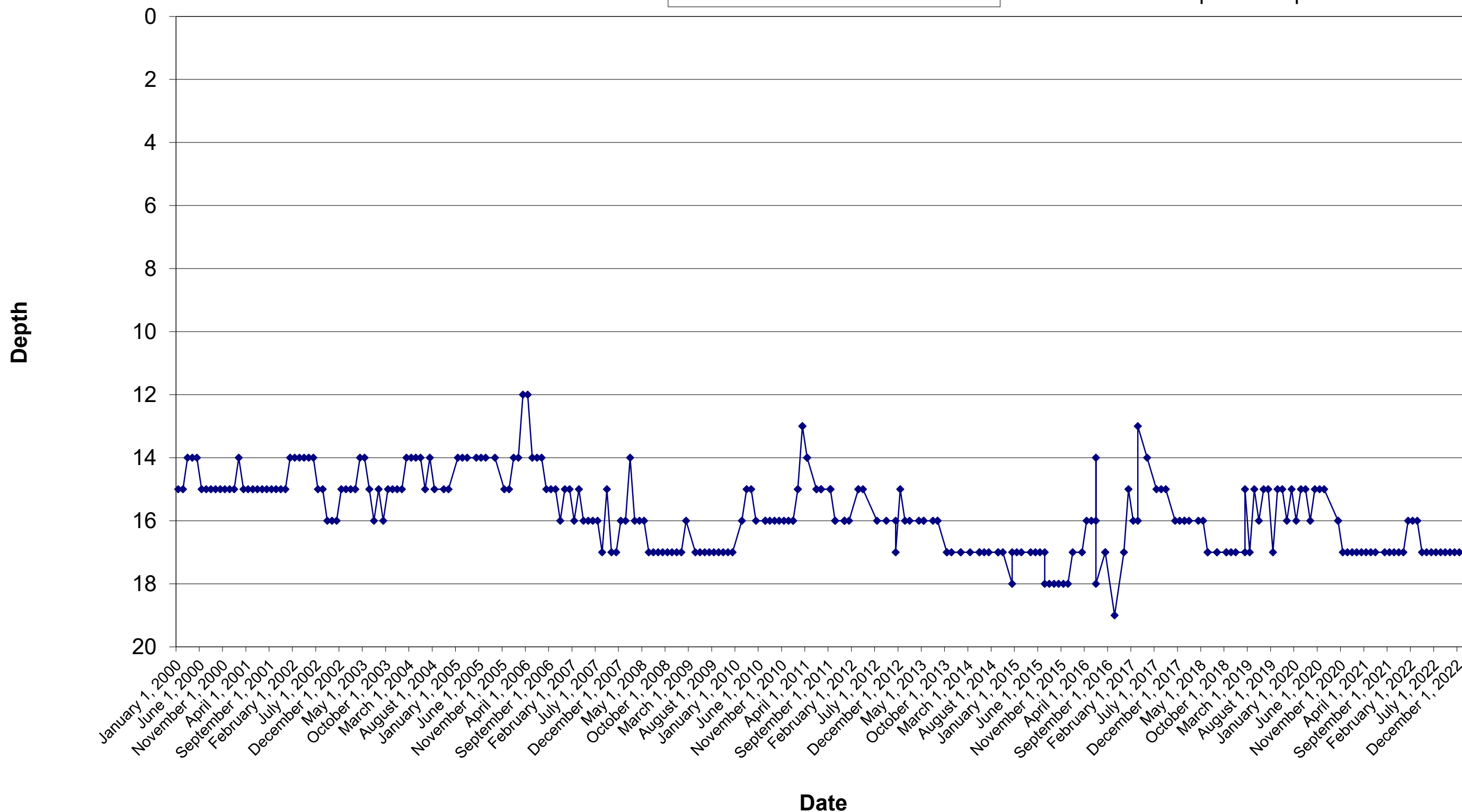
SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Quail Monitoring Well A

Location: North of Quail Hollow Rd.
Near Santa Cruz Aggregate
Elevation: 425' MSL
Installed:
State Well #:
Completed Depth:

◆ Static Level





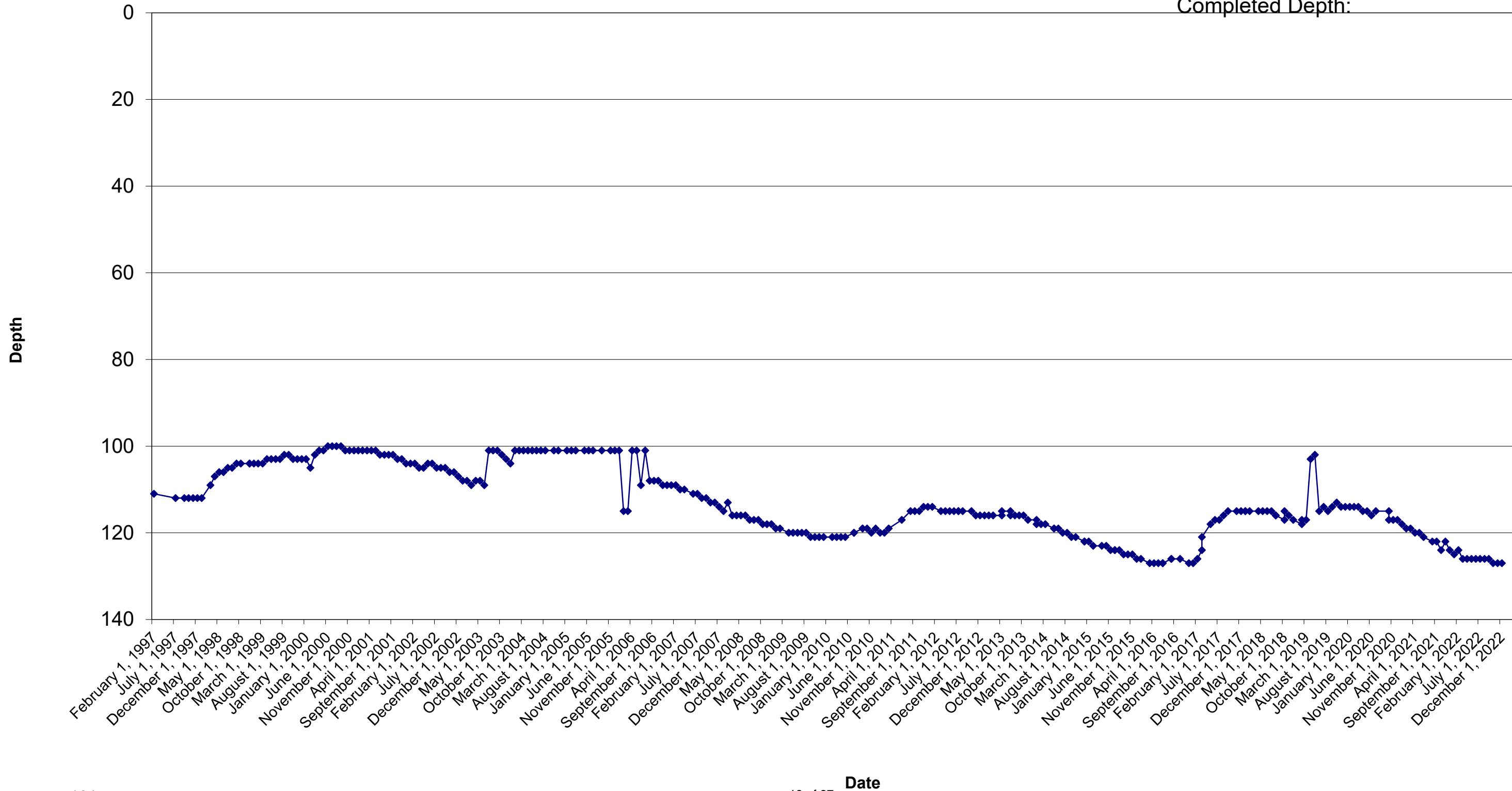
SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

Quail Monitoring Well B

Location: West of Quail Hollow Rd.
Near Quail Hollow Ranch Entrance
Elevation: 593' MSL
Installed:
State Well #:
Completed Depth:

◆ Static Level





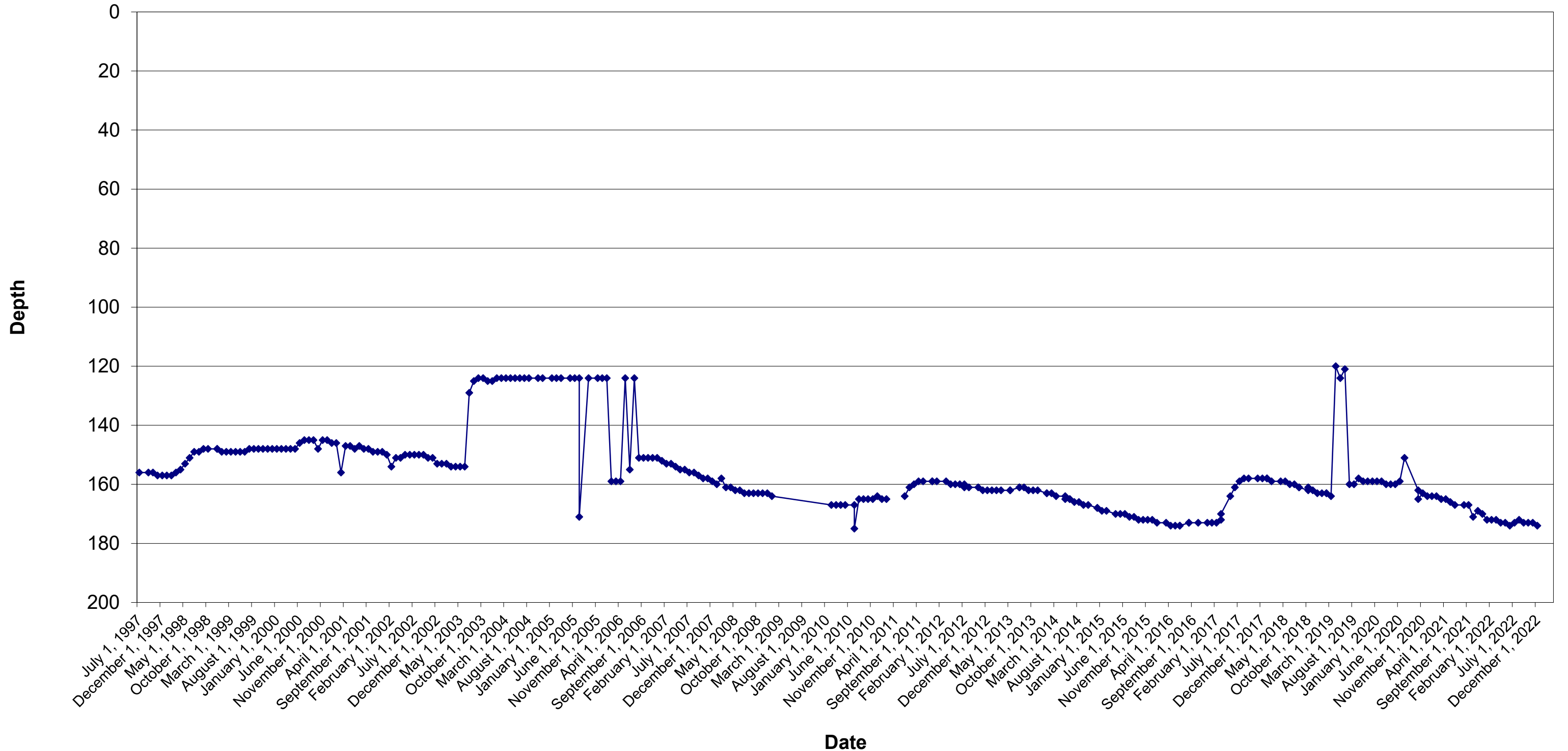
SAN LORENZO VALLEY WATER DISTRICT

Well Drawdown Report

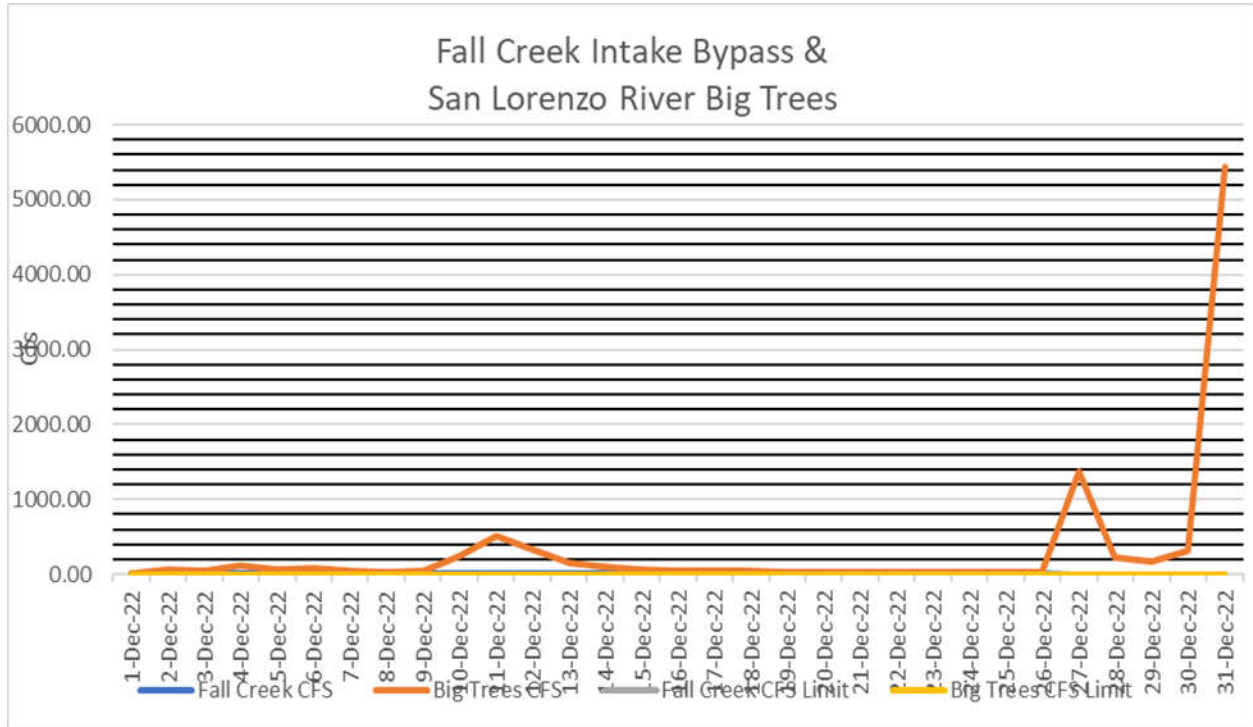
Quail Monitoring Well C

Location: Top of Hill North of Quail Hollow Rd.
Elevation: 650' Mean Sea Level
Installed:
State Well #:
Completed Depth:

◆ Static Level



Fall Creek Intake December 2022



Normal Rainfall Fall Creek Intake Bypass Requirements

April 1 through October 31 1.0 cubic feet per second

November 1 through March 31 1.5 cubic feet per second

Dry Conditions Fall Creek Intake Bypass Requirements

April 1 through October 31 0.5 cubic feet per second

November 1 through March 31 0.75 cubic feet per second

Number of Days in month 0.75 cfs or below, ZERO days

San Lorenzo River USGS Big Trees Flow Requirements

September 11 cubic feet per second

October 26 cubic feet per second

November 1 through May 31 21 cubic feet per second

June - August No Requirements

Fall Creek Intake December 2022

For the protection of fish and wildlife, during the period: (a) April 1 through October 31 bypass a minimum of 0.5 cfs; (b) November 1 through March 31 bypass a minimum of 1.5 cfs past the Fall Creek point of diversion. The natural streamflow shall be bypassed whenever it is less than 1.5 cfs; provided, however, that during a dry year, the bypass requirement shall be reduced from 1.5 to 0.75 cfs. A dry year is defined on a monthly basis of cumulative runoff beginning October 1 of each season in the San Lorenzo River at the USGS gage at Big Trees. These runoff figures are based on approximately 50 percent of normal runoff as the dividing level between normal and dry year runoff and are as follows:

- November 1 for the month of October 500 af
- December 1 for October-November, inclusive 1,500 af
- January 1 for October-December, inclusive 5,000 af
- February 1 for October-January, inclusive 12,500 af
- March 1 for October-February, inclusive 26,500 af

Fall Creek Weir Measurement

Agenda: 2.2.23

Item: 13.1

Month:	December	Year:	2022	Big Trees > 26,500 Acre-ft Oct-Feb Normal Year				Big Trees <26,500 Acre-ft Oct-Feb Dry Year			
				<input checked="" type="checkbox"/>				<input type="checkbox"/>			
Date	Time	Initials	Pump #	Fall Cr. GPM into Kirby plant	Weir Board Height (inches)	Fall Creek Bypass (CFS)	Big Trees Bypass (CFS)	Rainfall (Felton gauge)	Met Fall Cr, Bypass Requirement: Normal Year April 1 - Oct 31 1.0 cfs; Nov 1 - March 31 1.5 cfs Dry Year April 1- Oct 31 0.5 cfs Nov. 1 - March 31 0.75 cfs (yes/no)	Met Big Trees Requirement Nov-May 20cfs Sept 10 cfs Oct 25 cfs (yes/no)	Notes
1	800	km	2	56	40	2.170	16.90	0	yes	no	
2	1040	km	2	288	40	2.160	60.30	1.75	yes	yes	
3	1000	jg	2	266	40	2.835	39.00	0.45	yes	yes	
4	900	jg	2	318	40	4.066	113.00	1.19	yes	yes	
5	745	km	2	345	40	2.876	65.10	0.3	yes	yes	
6	900	th	2	391	40	3.656	88.70	0.64	yes	yes	
7	1100	km	2	410	40	2.141	42.70	0	yes	yes	
8	730	km	2	396	40	1.838	32.10	0	yes	yes	
9	1200	km	2	401	40	3.040	45.00	0.92	yes	yes	
10	1130	bm	2	0	40	10.610	250.00	2	yes	yes	
11	1130	bm	2	0	40	13.710	513.00	2	yes	yes	
12	1200	km	2	0	40	11.200	333.00	1.15	yes	yes	
13	750	km	2	0	40	8.150	153.00	0	yes	yes	
14	912	km	2	372	40	5.430	91.70	0	yes	yes	
15	745	km	2	222	40	4.037	63.00	0	yes	yes	
16	800	jg	2	408	40	3.871	53.10	0	yes	yes	
17	1015	jg	2	360	40	3.387	45.70	0	yes	yes	
18	1020	jg	2	312	40	2.993	40.50	0	yes	yes	
19	730	th	2	405	40	2.551	35.50	0	yes	yes	
20	740	th	2	383	40	2.483	33.40	0	yes	yes	
21	810	km	2	410	40	2.300	30.20	0	yes	yes	
22	715	th	2	415	40	2.239	28.40	0	yes	yes	
23	1050	bm	2	437	40	2.092	26.60	0	yes	yes	
24	1245	bm	2	461	40	1.848	24.90	0	yes	yes	
25	1320	bm	2	438	40	1.720	23.80	0	yes	yes	
26	1200	bm	2	480	40	1.760	23.30	0	yes	yes	
27	930	bm	2	0	40	na	1380.00	2	na(offline weir pulled)	yes	
28	1550	th	2	0	40	na	226.00	2.76	na(offline weir pulled)	yes	
29	745	th	2	0	40	na	163.00	0.21	na(offline weir pulled)	yes	
30	845	th	2	0	40	na	310.00	1.5	na(offline weir pulled)	yes	
31	930	th	2	0	40	na	5430.00	5.22	na(offline weir pulled)	yes	

San Lorenzo Valley Water District
Loch Lomond Water Supply
December 2022

Loch Lomond Water Level



Week ending Sunday 1 / 15 / 2023

(in feet above mean sea level; lake spills at 577.15 feet)

Currently:	578.2 ft
Percent of Capacity:	102 %

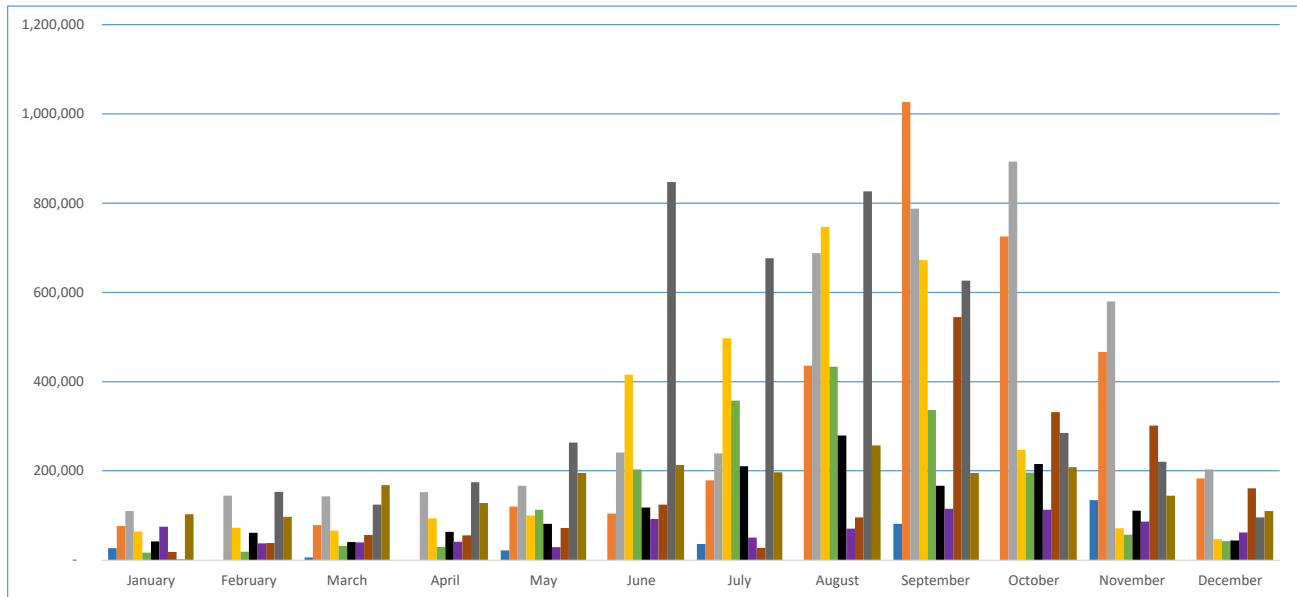
In 1958 SLVWD sold 2,500 acres of property in the vicinity of the Newell Creek Watershed to the City of Santa Cruz, with the agreement that SLVWD would be entitled to purchase 12 ½ percent of the annual safe yield from a future Newell Creek reservoir, up to a maximum of 500 AF/yr. Based on the 1958 agreement, SLVWD began receiving deliveries of Loch Lomond water from the City in 1963. In 1965 the District constructed the Glen Arbor Water treatment plant for treating Loch Lomond water. Toward the end of the 1976-77 drought, the City stipulated that the District was not entitled to an allocation of 500 AF/yr, merely 12.5% of the safe yield. This decision based on a reduction to the estimated annual safe yield from the Newell Creek Reservoir, reduced the Districts contractual allocation. On June 7, 1977, the District filed a Complaint for Declaratory Relief, which requested the court to make a judicial determination of the respective parties' duties and rights. In June 1980 a court order fixed the estimated safe yield from Newell Creek Reservoir at reduced quantity, which resulted in a reduction to the Districts contractual allocation to 313 AF/yr.

Production Loch Lomond to SLVWD

Date	Total Used	Total Available
1976 July to June 1977	353 AF	
1977 July to June 2015	0	313 AF
2015 July to 02/2016	0	313 AF
2/20/16 to Current	0	313 AF

Last time District used Loch Lomond water was June 1977

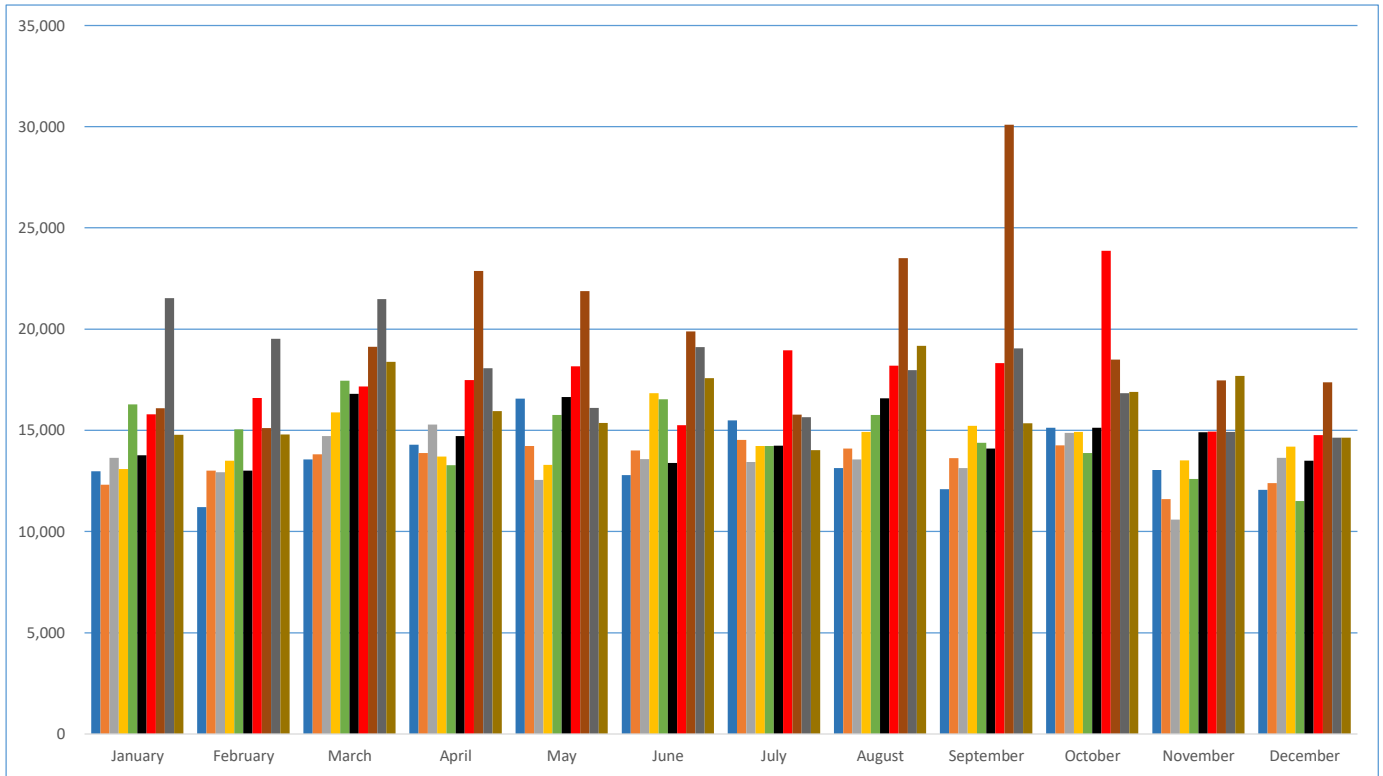
SAN LORENZO VALLEY WATER DISTRICT
BULK WATER SALES
GALLONS
December 2022



<u>Month</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
January	26,928	76,296	109,965	63,850	16,456	41,888	74,800	17,952	1,496	102,476
February			144,364	72,556	18,700	61,366	37,400	38,148	153,340	97,240
March	5,984	78,540	142,868	66,572	32,164	40,392	39,644	56,100	124,168	168,300
April			152,592	93,500	29,920	63,580	41,140	55,352	174,284	127,908
May	21,692	119,680	166,804	100,232	112,948	81,532	29,172	71,808	263,296	195,228
June		103,972	240,983	415,140	203,179	118,184	92,004	124,168	847,484	213,180
July	35,904	178,772	239,360	497,420	357,544	210,188	50,116	27,676	676,192	196,724
August		435,336	688,160	746,504	433,092	279,004	70,312	95,744	826,540	257,312
September	81,352	1,026,256	787,644	672,183	336,570	166,804	115,192	544,544	626,076	195,228
October		725,560	893,112	246,840	195,976	215,424	112,948	331,364	284,988	207,944
November	134,640	466,752	579,700	71,060	56,848	110,704	86,020	301,444	220,660	144,364
December		183,260	203,456	47,124	42,636	44,132	62,084	160,820	95,744	109,956
Totals	306,500	3,394,424	4,349,008	3,092,981	1,836,033	1,433,198	810,832	1,825,120	4,294,268	2,015,860

						Water Quality Complaint List				System No. 4410014	
Date Received	Type Of Complaint							Address	Conclusion		
	Taste/Odor	Color	Turbidity/Particles	Worms/Other Visible Organisms	Pressure (High/Low)	Illness (Waterborne)	Other (Specify)				
12/14/2022		x						102 Pinecone In, Scotts Valley	Customer complained of brown water. Customer flused front hose bib and stated it would not clear up. Operator went on site and found the water to still be discolored. Operator flushed near by hydrant and customers tap until clear. NTU-1.65ntu CL2-1.17ppm.		
12/21/2022		x						200 Cascade Ave., Brookdale	Customer complained of dirty water and air in service line after near by main break. Operator flushed front hose bib and found the water to be clear and free of air. CL2 1.21ppm NTU 1.07ntu		

SAN LORENZO VALLEY WATER DISTRICT
VEHICLE MILEAGE
December 2022



Month	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
January	12,976	12,317	13,633	13,082	16,286	13,763	15,790	16,088	21,532	14,776
February	11,201	13,015	12,934	13,505	15,045	13,003	16,599	15,113	19,513	14,800
March	13,558	13,817	14,714	15,882	17,451	16,809	17,167	19,132	21,481	18,377
April	14,283	13,883	15,279	13,704	13,270	14,711	17,488	22,868	18,068	15,953
May	16,560	14,228	12,550	13,290	15,757	16,646	18,156	21,879	16,099	15,367
June	12,780	14,000	13,582	16,841	16,534	13,390	15,249	19,882	19,108	17,584
July	15,497	14,519	13,441	14,228	14,229	14,242	18,955	15,775	15,653	14,013
August	13,136	14,096	13,569	14,923	15,761	16,576	18,194	23,496	17,973	19,173
September	12,087	13,622	13,137	15,229	14,388	14,094	18,321	30,095	19,039	15,342
October	15,120	14,261	14,868	14,924	13,880	15,126	23,864	18,486	16,831	16,904
November	13,046	11,594	10,591	13,510	12,598	14,908	14,942	17,473	14,914	17,681
December	12,060	12,394	13,648	14,187	11,512	13,492	14,763	17,372	14,633	14,630
Totals	162,304	161,746	161,946	173,305	176,711	176,760	209,488	237,659	214,844	194,600

Certification of Posting

I hereby certify that on January 27, 2023, I posted a copy of the foregoing agenda in the outside display case at the District Office, 13060 Highway 9, Boulder Creek, California, said time being at least 72 hours in advance of the meeting of the Board of Directors of the San Lorenzo Valley Water District (Government Code Section 54954.2). Executed at Boulder Creek, California on January 27, 2023.

Holly B. Hossack, District Secretary



MINUTES OF SPECIAL BUDGET & FINANCE COMMITTEE MEETING January 18, 2023

Responsible for the review of District finances including: rates, fees, charges and other sources of revenue; budget and reserves; audit; investments; insurance; and other financial matters.

Wednesday, January 18, 2023, at 2:00 p.m., via video/teleconference.

MINUTES

1. **Convene Meeting**
Roll Call: 2:00 p.m.

Committee Members - Present

Gail Mahood, Committee Chair

Jeff Hill

Monica Martinez (arrived 2:04)

Jim Mosher

Jim Bahn

Staff - Present

Rick Rogers, District Manager

Kendra Reed, Director of Finance and Business Services

Holly Hossack, District Secretary

2. **Oral Communications:**

C. Dzendzel questioned if her area is on well or surface water.

R. Rogers said that her area is receiving surface water from the emergency intertie.

R. Rogers said that he would like rearrange the order of the items on the agenda to accommodate a guest consultant for the Investment Funds item 4b.

3. **Unfinished Business:**

a. REMOTE AUTHORIZATION UNDER AB 361

A motion was made and seconded to adopt Resolution No. 4 (20-21) for remote authorization.

The Committee voted unanimously to adopt.

4. New Business:

Each of the public committee members introduced themselves to the group.

b. INVESTMENT OF FUNDS FROM LOANS

K. Reed introduced and explained this item.

Chris Perlitz, consultant with Municipal Capital Markets, explained the arbitrage rates. No restrictions on cash. Investments are in liquid government securities.

Discussion by the Committee, consultant, and staff regarding:

- Treasuries or CDs liquidity - cashflow
- Saleability/Rollover
- Adoption of a resolution by the Board regarding why the money has not been spent
- Restriction on time to spend the money
- Value changes
- Treasury zero coupon doesn't lose value
- Hire a consultant to set up arbitrage payments
- Move ahead according to investment policy
- A written plan to the Board with Resolution explaining why the funds haven't been spent
- Quarterly Investment Reports go to the Board
- Cost of a consultant is within the District Mgr.'s authorization

c. DRAFT RATE STUDY - REQUEST FOR PROPOSALS

K. Reed introduced this item and read from the memo.

Discussion by the Committee and staff regarding:

- Changes to the Rate Study by Mahood & Hill
- Damage Estimates
 - Add the following:
Repair of Damages from Winter 2022/23 Storms
Central and Northern California experienced the wettest 3-week period in the last 161 years starting December 27, 2022 through mid-January 2023. Surface water intakes on creeks were damaged by high debris laden flows. Saturated ground combined with high winds resulted in many landslides and fallen trees that damage District access roads and caused earth movements that broke water mains. Current estimates of damages exceed \$3 million. California has secured a Presidential Disaster Declaration which makes FEMA funds available for assistance in making repairs.
 - Also add:
With the addition of storm related repairs to the recovery from the CZU Fire will create cash flow concerns that need to be considered in the Rate Study

given that reimbursement from FEMA for allowed expenses is a complicated and slow process. This disaster related work will further stretch the capacity of our relatively small staff to coordinate repairs and may require an examination of staffing levels.

- *Add to or expand on the Rate Assistance Program, determine how the District can fund a low income rate assistance program given current State regulations and provide recommendations on how it might be implemented and expanded under various rate structures.*

A motion was made and seconded to adopt the Draft Rate Study RFP with the 2 stated changes; one incorporating the new information about storm related damage, and the second about potential expansion and modeling of various scenarios of the LIRA Program.

Motion passed unanimously.

This item will be taken to the 2.2.23 BoD item.

a. BUDGET vs. ACTUALS REPORT FISCAL YEAR 2021-22

K. Reed introduced and explained this item.

Discussion by the Committee and staff regarding:

- Differences in consumption/usage/water conservation
- Material delays (pipe 1 year out, meter 15-20 weeks out)
- Pandemic supply chain issues
- Expected FEMA reimbursements
- Historical data used for projections
- Consumption and drought messaging
- Fixed assets loss - with depreciation
- ERP-Emergency Response Plan (unfunded State mandated)
- Interest rates
- Staffing

C. Dzendzel said she and her neighbors would appreciate timely communication regarding water sources.

5. **Adjournment:** 3:17 p.m.