

REQUEST FOR PROPOSAL

TO PROVIDE:

PROFESSIONAL DESIGN SERVICES TO THE SAN LORENZO VALLEY WATER DISTRICT

PROJECT TITLE:

2021 FEMA PIPELINE PROJECT

RESPONSE DUE BEFORE 3:00 P.M.

ON

September 20, 2021

San Lorenzo Valley Water District 13060 Highway 9 Boulder Creek, CA 95006 (831) 338-2153

I. INTRODUCTION

The 2021 FEMA Pipeline Project includes the design of approximately 2,195-LF of new nd replacement pipeline and one new duplex booster station for the San Lorenzo Valley Water District (SLVWD) system.

The District's intent is to award a single design contract to an engineering firm qualified to prepare the required design plans, details, and specifications; construction of the project to be bid as a single package.

II. GENERAL INFORMATION

San Lorenzo Valley Water District is a water supplier established in 1941 and serves several communities within the 136 square-mile San Lorenzo River watershed. The District owns, operates, and maintains two permitted water systems. Each service area provides supplies from separate water sources. The North/South Service Area includes the unincorporated communities of Boulder Creek, Brookdale, Ben Lomond, Manana Woods, Scotts Valley and Lompico. The Felton Service Area was acquired by the District from California American Water in September 2008 and includes the town of Felton and adjacent unincorporated areas.

The District's legal boundaries encompass approximately 62 square miles. Land uses include timber, State and regional parks, water supply watersheds, rural residential, low-density urban residential, commercial, quarries, agriculture, and other open space. Within these boundaries, the District's two service areas have a combined area of approximately 29 square miles, made up of the North Service Area (26.7 square miles) and the Felton Service Area (2.2 square miles).

The District relies on both surface water and groundwater resources, including nine currently active stream diversions, one groundwater spring, and eight active groundwater wells. These sources are derived solely from rainfall within the San Lorenzo River watershed.

The scale and complexity of SLVWD's water distribution system reflect the San Lorenzo Valley's rugged topography, dispersed pattern of development, and widely distributed raw water sources. The District's three systems have limited above-ground storage capacity equal to a few days' average use and rely on groundwater for seasonal and year-to-year storage. The District produces and treats water based on relatively immediate water demand.

The CZU wildfire complex in August 2020 damaged or destroyed a large quantity of District infrastructure. The District is working with FEMA to repair and upgrade facilities to restore prefire service levels and improved system resilience. This project is part of the recovery effort.

III. PROJECT SCOPE OF SERVICES

A. <u>Project Description</u>

The District proposes to construct approximately 2,195-LF of new below-grade ductile iron pipeline to restore facilities damaged by the CZU wildfires in August of 2020. The replacement pipelines will be installed at two different locations; Table 1, below, outlines the approximate locations, size, and length in linear feet in each pipeline section that will be replaced or added to the system; narrative descriptions follow. The scope of pipeline construction generally includes: installing new ductile iron water mains including valves, blow-offs, air reliefs, fittings, sample stations, and <u>fire</u> hydrants as appropriate; tying into the existing distribution system and pavement restoration; and reconnection of all existing services and provision of new services as required. Pavement restoration shall be in compliance with County of Santa Cruz Public Works standards. Exhibits EX-1 and EX-2, depict the approximate locations of the pipelines to be replaced.

The District proposes to construct a new duplex booster station to replace the existing unenclosed single pump in the Eckley Zone, which was damaged by the CZU wildfires in August of 2020. The project will generally include site improvements, construction of the new booster station building, construction of a new duplex pump system, installation of a new SCADA system integrated with the existing District SCADA system, and construction of all required piping and appurtenances necessary to connect new construction to the existing District facilities. Consultant shall determine exact location of proposed booster station within the existing Right-of-Way.

All distribution and transmission mains shall be designed in accordance with CA-DDW Waterworks Standards. All materials, appurtenances, installation and testing procedures shall comply with ASTM and/or AWWA standards, as well as the SLVWD's water system construction standards.

| Name | From | То | Length, ft | New Diameter, in | Existing Diameter, in |
|-----------|--------------|-----|---------------|---------------------|--------------------------|
| Harmon St | Oak | End | 1,275 | 8 | NA |
| Ridge Dr | Virginia Ave | End | 920 | 8 | 2 |

Table 1 Pipeline Replacement Segments

The project includes design of pipeline in two distinct areas, as follows:

1. Harmon Street: Provide design for construction of approximately 1,275-LF of new 8-inch ductile iron water main running south from the intersection of West Lomond St. and Laurel St. to Harmon St. and west from the intersection of Oak St and Harmon St along Harmon St to the end of Harmon St. New mains will tie into existing 6-inch main at intersection of Laurel St. and West Lomond St., at the intersection of Oak St. and Harmon St., and at the intersection of Harmon St, and Hillside Terr. Determine location

for a new hydrant adjacent to the existing Boulder Creek Elementary School campus, provide design related to said hydrant. See EX-2 for depiction of the limits of work.

2. Ridge Drive/Eckley Tank: Provide design for construction of approximately 920-LF of new 8-inch ductile iron main running from the existing booster pump location to the existing Eckley Tank, to replace pipelines damaged during the CZU wildfire in August of 2020. New main is to be installed within the Ridge Dr. Right-of-Way (ROW). Design new duplex pump station, to be located in the ROW near the tie-in point between existing main to remain and proposed new main. See EX-2 for depiction of the limits of work and EX-3 for topographic survey.

B. Preliminary Design Phase

- 1. Consult with District Staff to determine preferred design choices, construction types, and materials to be used in design of new pipelines and tank;
- 2. Prepare preliminary design phase documents consisting of final design criteria, preliminary drawings, outline specifications and a preliminary cost estimate;
- 3. Provide preliminary schedule identifying delivery dates for all preliminary deliverables identified in 2, above, and 5, below;
- 4. Provide necessary field surveys, topographic and utility mapping for design purposes. Utility mapping will be based upon information obtained by consultant from utility owners and field locates; and
- 5. Furnish a .pdf of the preliminary design phase documents and any other deliverables to District and review them with District, provide hard copy of documentation if required by District.

C. Final Design Phase

- Prepare final drawings, specifications and engineer's estimate indicating the scope, extent, and character of the Work to be performed and furnished by Contractor. Pothole existing utilities at critical crossing and connection points.
- 2. As an agent of the District, obtain permits from or approvals of Santa Cruz County Public Works and any other governmental authorities having jurisdiction to review or approve the final design of the project, assist District in consultations with such authorities, and revise the drawings and specifications in response to directives from such authorities.
- 3. Prepare and furnish bidding documents for review by the District, its legal counsel, and regulatory agencies. Assist District in the preparation of other related documents.
- 4. Revise the bidding documents in accordance with comments and instructions from District staff, as appropriate, and submit one mylar plan set, a .pdf of the completed documents, and electronic copies of all documents in their native format (Word, AutoCAD, etc.)

D. Bidding Phase

- 1. Assist District in advertising for and obtaining bids for the work and, where applicable, maintain a record of prospective bidders to whom bidding documents have been issued. Attend pre-bid conferences.
- 2. Prepare addenda as necessary to clarify, correct or change the bidding documents.
- 3. Provide information or assistance needed by District in the course of any negotiations with prospective contractors.
- 4. Consult with District as to the acceptability of subcontractors, suppliers, and other individuals and entities proposed by prospective contractors for those portions of the work as to which such acceptability is required by the bidding documents.
- 5. Determine the acceptability of substitute materials and equipment proposed during the bidding or negotiating phase when substitution prior to the award of contracts is allowed by the bidding documents.
- 6. Assist District in evaluating bids and in assembling and awarding contracts for the Work.

E. Construction Phase

- Issue necessary clarifications and interpretations of the contract documents as appropriate to the orderly completion of contractor's work. Such clarifications and interpretations will be consistent with the intent of and reasonably inferable from the contract documents.
- 2. Review and approve or take other appropriate action with respect to shop drawings and samples and other data which contractor is required to submit, but only for conformance with the information given in the contract documents and compatibility with the design concept of the completed project as a functioning whole as indicated by the contract documents. Such reviews and approvals or other action will not extend to means, methods, techniques, sequences, or procedures of construction or to safety precautions and programs incident thereto. Engineer shall meet any contractor's submittal schedule that engineer has accepted.
- 3. Evaluate and determine the acceptability of substitute or "or- equal" materials and equipment proposed by contractor.

IV. PROJECT MANAGEMENT AND INFORMATION COLLECTION

- 1. Consultant shall provide internal project management. Consultant shall assume at least one meeting with District Staff each month during the design portion of the project and additional meetings to review project status at key milestones. Meetings will be held at the District's main office, or at the various job sites if that becomes advisable.
- 2. Consultant shall provide internal quality control and quality assurance procedures.

3. The District intends to publish an RFP for construction of the pipelines identified in this RFP not later than January 18, 2022. Consultant shall propose a project schedule that accommodates this schedule.

v. **PROPOSAL REQUIREMENTS**

The Proposal shall not exceed 20, $8.5'' \times 11''$ single-sided pages excluding resumes, cover letter, dividers, front and back covers. $11'' \times 17''$ pages are allowed and will count as two pages. The Proposal must use a font size of 11 or larger and be bound into a single document with the exception of the separately bound fee table. The Responses to this RFP shall be in the following order and shall include:

1. <u>Cover Letter (2 page maximum):</u>

Include a dated cover letter indicating the firms understanding of and interest in the project and summarizing the key components addressed within the Proposal. This document shall be legally binding by a person authorized to represent the firm. Please include name, address, telephone number, email and title for each of these persons.

- 2. <u>Project Description and Approach (8 page maximum)</u>
 - i. Explain the objective of the project, as you understand them, and how you propose to accomplish the recognized goals.
 - ii. Describe, in the important aspects of the approach that your firm will take for the services and deliverables to be provided.
- 3. Identification of Prime Consultant (1 page maximum)
 - i. Legal name and address of the company.
 - ii. Legal form of company (partnership, corporation).
 - iii. If company is wholly owned subsidiary of a "parent company," identify the "parent company."
 - iv. Name, title, address and telephone number of person to contact concerning the Response Submittal.
 - v. Project team and the discipline/job title of each team member.
 - vi. Provide a general description of your firm's background and project qualifications, including years of business, any past bankruptcy filings, and identify any contract or subcontract by the firm which has been terminated, in default, or had claims made against it that resulted in litigation or arbitration in the last five years.
- 4. Identification of Sub Consultants, if any (1 page per sub-consultant maximum)
 - i. Legal name and address of the company.
 - ii. Name, title, address and telephone number of prime contact.

- iii. Number of staff and the discipline/job title of each.
- iv. Provide a general description of subcontractor's background and project. qualifications, including years of business, any past bankruptcy filings, and identify any contract or subcontract by the firm which has been terminated, in default, or had claims made against it that resulted in litigation or arbitration in the last five years.

5. <u>Project Organization and Experience of the Project Team (3 page maximum, not including</u> <u>resumes)</u>

- i. Describe proposed project organization, including identification and responsibilities of key personnel, including sub-consultants. Include only one-page resumes.
- ii. Describe the experience of the Project Manager and the experience that the proposed personnel have working on past projects as a team.
- iii. Describe project management approach to the work effort, locations where work will be done, responsibilities for coordination with the District, lines of communication necessary to maintain design on schedule.
- iv. Describe the firm's capacity to perform the work within the time limitations, considering the firm's current and planned workload and the firm's current and planned work force.
- v. Include a statement on what makes your firm uniquely qualified.

6. <u>Experience and Past Performance, Including Cost and Schedule Control (4 page max / 3 projects max)</u>

- i. Include a summary of the past experience and performance of the Engineer of Record on similar projects. Include the following information:
 - 1. Owner, contact name and phone number
 - 2. Project size and description
 - 3. Project budget and total dollar value of completed project
 - 4. Budgeted project schedule and total time to completion
 - 5. Estimated construction costs and actual construction costs
- ii. Describe the firm's past experience and performance on similar projects. Include the information listed above.
- 7. Exceptions to this RFP

The Consultant shall certify that it has fully read the RFP and if the Consultant does take exception(s) to any portion of the RFP, the specific portion of the RFP to which exception is taken shall be identified and explained.

8. <u>Contractual Scope of Services</u>

- i. The Consultant shall provide a detailed scope of services to be provided. This should be responsive to the requested scope of services with additional detail as necessary.
- ii. Prepare a detailed schedule showing all facets of work that will meet the District's objectives and goals in a timely manner.
- iii. Both the Scope and Schedule are anticipated to become attachments to the Contract between the Consultant and the District.

9. Insurance

- i. Without limiting Contractor's indemnification of District, and prior to commencing any Services required under this Agreement, Consultant shall purchase and maintain in full force and effect, at its sole cost and expense, the following insurance policies with at least the indicated coverages, provisions and endorsements:
- ii. Commercial General Liability Policy (bodily injury and property damage): Policy limits are subject to review, but shall in no event be less than, the following:
 - 1. \$1,000,000 Each Occurrence
 - 2. \$1,000,000 General Aggregate
 - 3. \$1,000,000 Products/Completed Operations Aggregate
 - 4. \$1,000,000 Personal Injury
 - 5. Workers' Compensation Insurance Policy as required by statute and employer's liability with limits of at least one million dollars (\$1,000,000) policy limit Bodily Injury by disease, one million dollars (\$1,000,000) each accident/Bodily Injury and one million dollars (\$1,000,000) each employee Bodily Injury by disease.
 - 6. Comprehensive Business Automobile Liability Insurance Policy with policy limits at minimum limit of not less than one million dollars (\$1,000,000) each accident using. Liability coverage shall apply to all owned, non-owned and hired autos.
 - 7. Professional Liability or Errors and Omissions Insurance as appropriate shall be written on a policy form coverage specifically designed to protect against acts, errors or omissions of Consultant. Coverage shall be in an amount of not less than one million dollars (\$1,000,000) per claim/aggregate.
- iii. Prior to commencement of any services under this Agreement, Consultant, shall, at its sole cost and expense, purchase and maintain not less than the minimum insurance coverage with endorsements and deductibles indicated in this Agreement.
- iv. The Consultant and its subconsultants are required to name the State, its officers, agents and employees as additional insured on their liability insurance for activities

undertaken pursuant to this Agreement.

v. Consultant shall file with District all certificates for required insurance policies for District's approval as to adequacy of insurance protection. The District will require a professional liability insurance verification for coverage of not less than \$1,000,000.00.

10. Total Professional Fee and Fee Schedules

- i. Proposed fee shall be organized with appropriate breakdown into subtasks.
- ii. Proposed fee shall include an estimated timeline (Gantt Chart Format) for completion of each task and subtask.
- iii. Proposed fee shall include the hourly rates of all staff that will charge directly to the project for project duration.

VI. CONSULTANT SELECTION

The District will review and evaluate each submittal to determine if it meets the requirements for the service described herein. Failure to meet the requirements of this RFP will be cause for eliminating the applicant from further consideration. Based on the District's evaluation, the firms that meet the requirements of this RFP will be ranked. The following weighted criteria will be used to evaluate the Proposals provided in response to this request:

- a. 30% Understanding and approach to the work to be done
- b. 20% Experience of firm with similar types of work
- c. 30% Proposed Schedule
- d. 10% Overall clarity and presentation of Proposal
- e. 10% Firm's Local Experience

VII. SELECTION PROCESS

It is anticipated that a contract/contracts will be awarded with the highest-ranking firm being selected. However, the District reserves the right to consider other factors such as overall cost and may award contracts to any qualified applicant, regardless of the assigned rank. The District will enter into negotiations with the selected firm. If the District is not able to negotiate an agreement that is fair and reasonable in the District's sole discretion, it reserves the right to select an alternate firm. At this time, the District contemplates the use of a <u>Time and Materials</u> with a Not-to-Exceed Total type contract for the services requested. Negotiations will cover: scope of work, contract terms and conditions, office arrangements, attendance requirements and the proposed fee schedule.

VIII. SELECTION SCHEDULE

The District anticipates that the process for selection of firms and awarding of contracts will be according to the following tentative schedule:

| Proposal Due Date | September 20, 2021 |
|------------------------------|--------------------|
| Engineering Committee Review | September 21, 2021 |
| Board of Directors Approval | October 7, 2021 |

IX. SPECIAL CONDITIONS / ATTACHMENTS

The following documents are intended to provide additional background and are available on the District website:

- 1. Attachment A: Pipeline Limit of Work Exhibits EX-1 and EX-2;
- 2. Attachment B: Survey of Ridge Drive (EX-3)

X. DISTRICT CONTACT

Questions regarding this RFP should be submitted to the District's Engineer, Josh Wolff, via email at <u>JWolff@slvwd.com</u> by **5pm on September 8, 2021.**

XI. SUBMITTAL REQUIREMENTS

- 1. One (1) electronic copy (.pdf) of the executed original shall be submitted. Emailed proposals are preferred; CD, DVD, and/or USB Drive ("thumb drive") submittals are also acceptable. The proposal shall be signed by an individual, partner, officer or officers authorized to execute legal documents on behalf of the Firm.
- Proposals must be received no later than 3:00 p.m. local time, on or before September 20, 2021 via email to <u>JWolff@SLVWD.com</u> or at the office of:

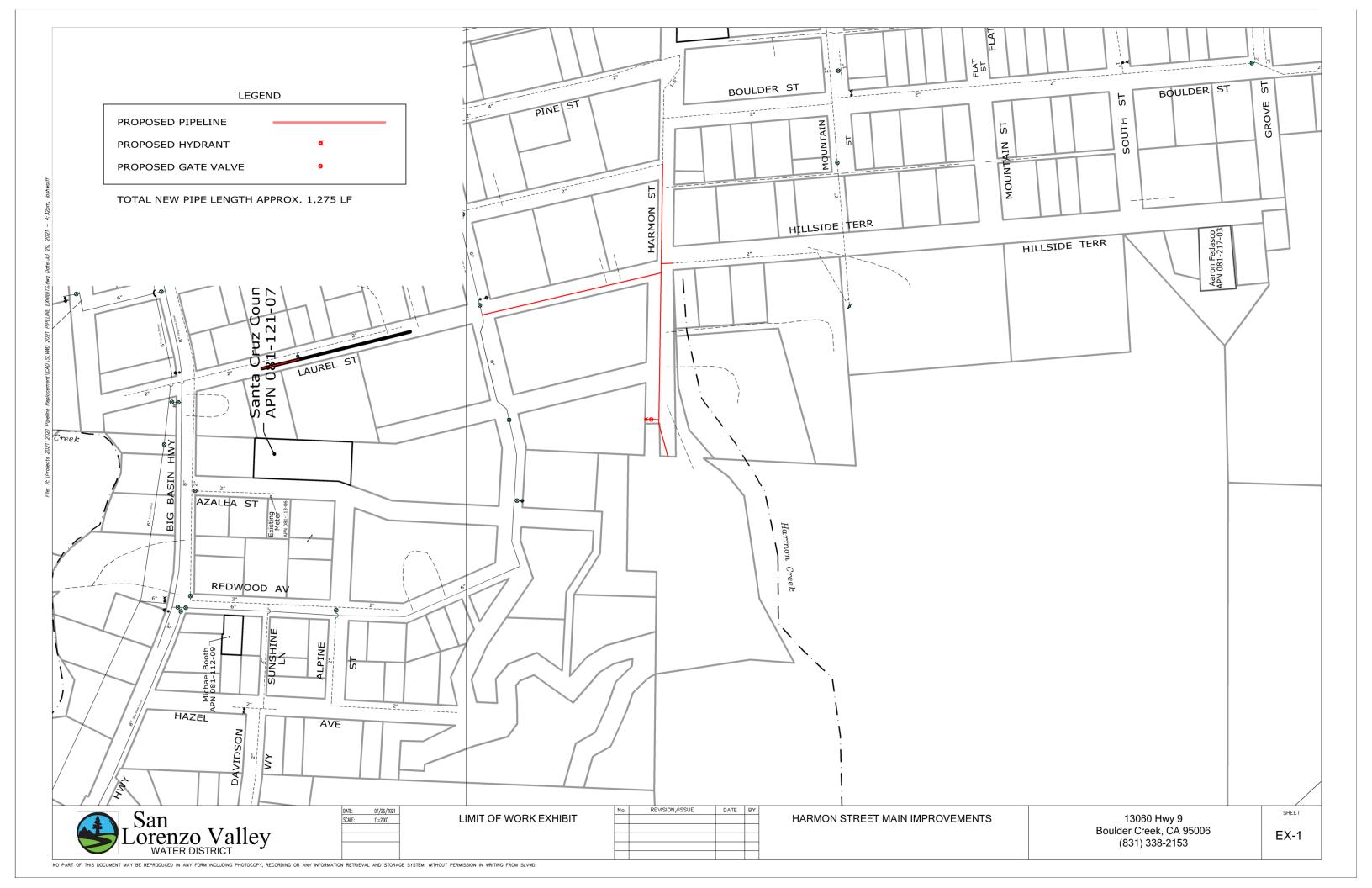
San Lorenzo Valley Water District 13060 Highway 9 Boulder Creek, CA 95006

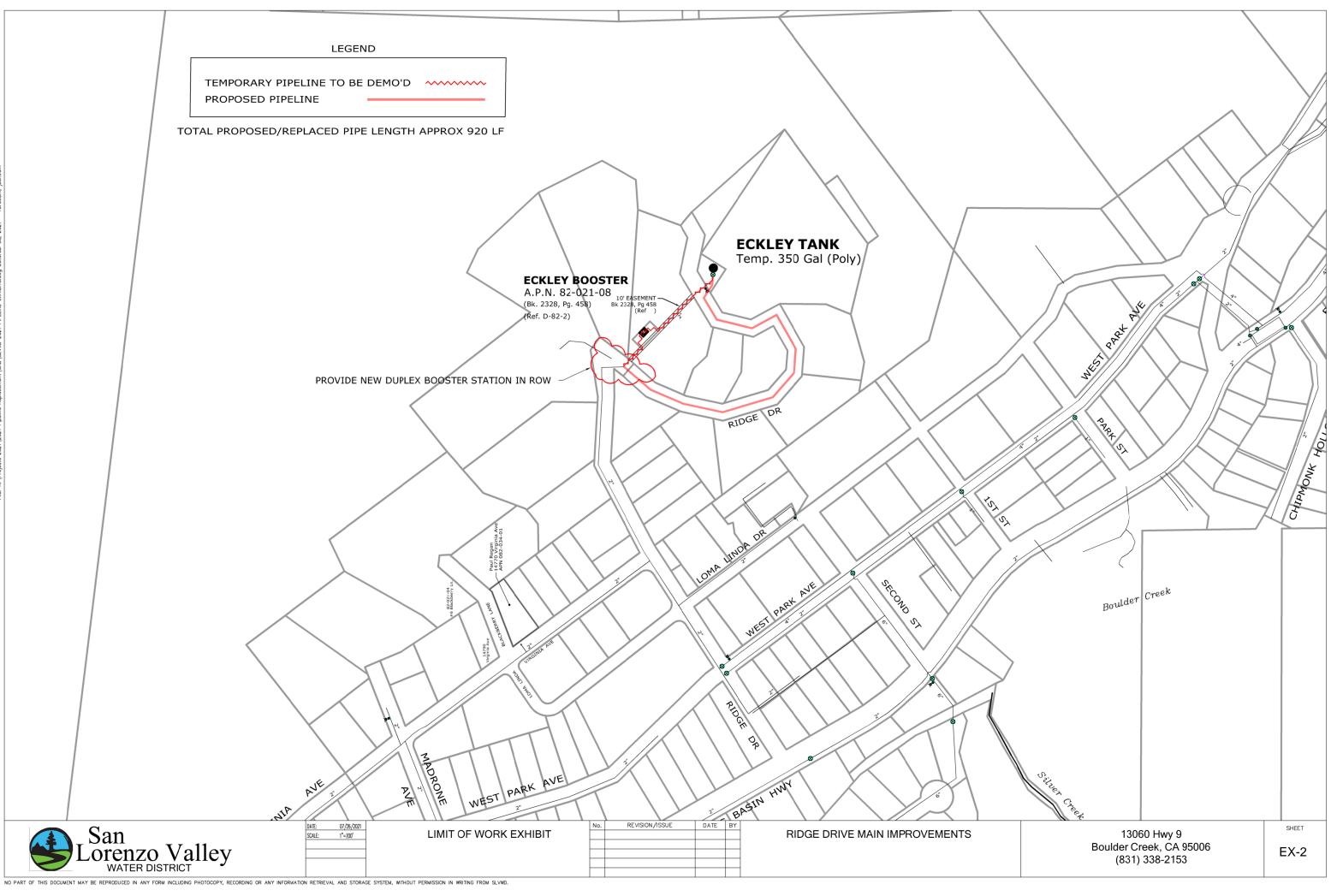
Attn: District Engineer (2021 Pipeline Project)

Failure to comply with the requirements of this RFP may result in disqualification.

Attachment A

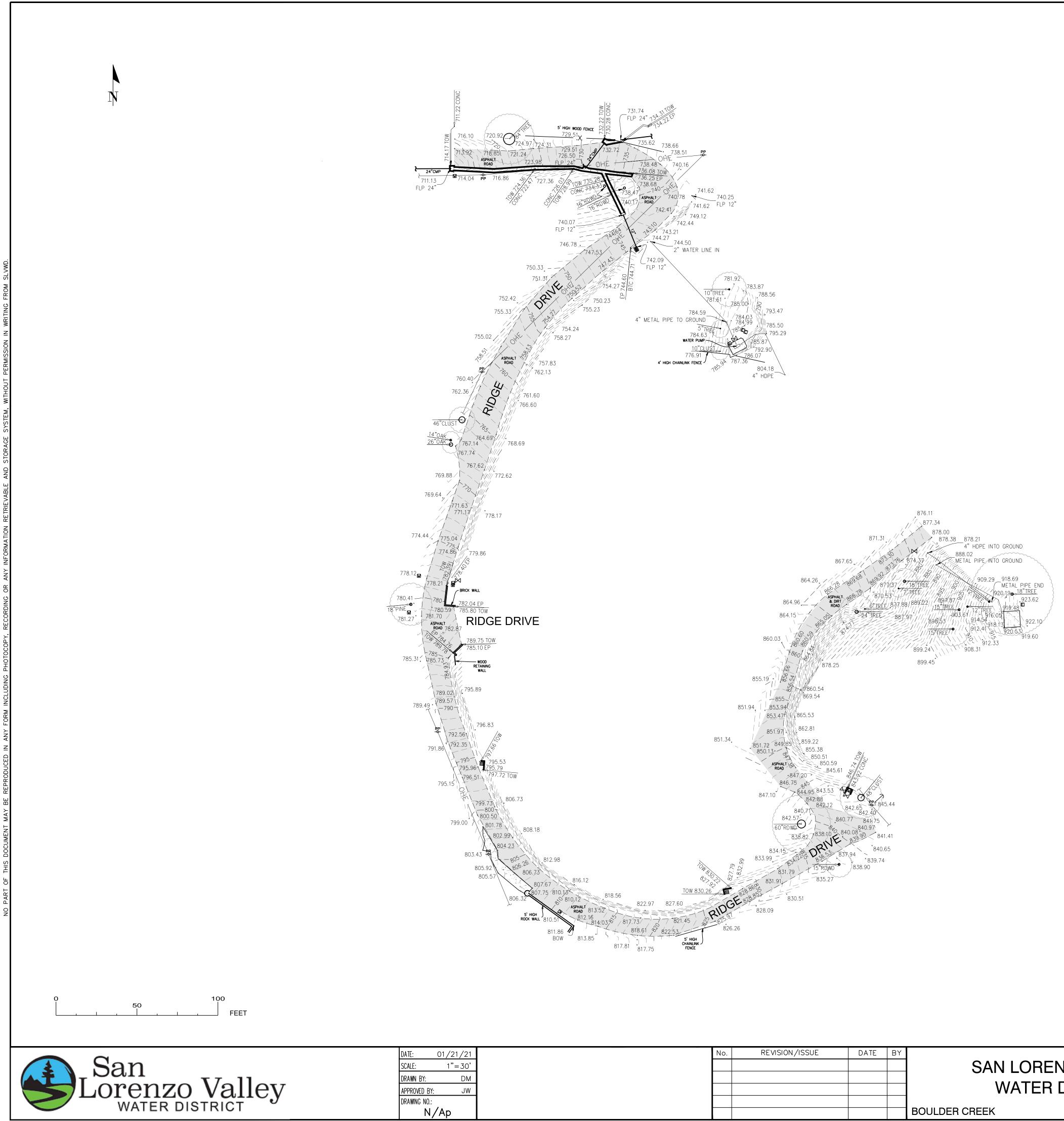
EX-1: Limit of Work for Harmon Street Main Improvements EX-2: Limit of Work for Ridge Drive Main Improvements





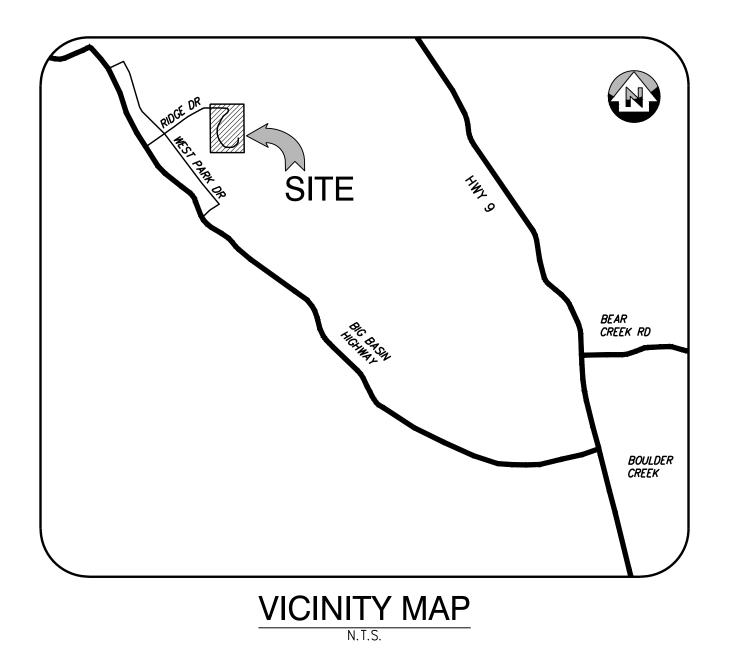
Attachment B

EX-3 Topographic Survey of Ridge Drive



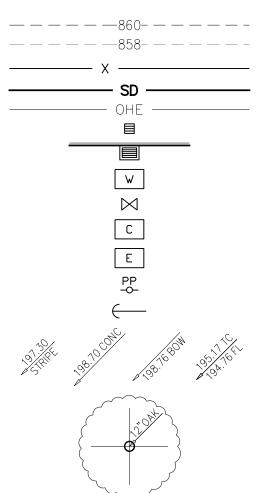
File: C: \0 Projects \2020 \Emergency Repairs \Ridge Dr \TOPO Files \2020-09-28_RIDGE DRIVE_TOPO.dwg Date: Jan 21, 2021 - 6:24pm, DanMack

| No. | REVISION/ISSUE | DATE | BY | SAN LORENZO VALLEY WATER DISTRICT | Y |
|-----|----------------|------|----|--------------------------------------|----|
| | | | | BOULDER CREEK | CA |



LEGEND

ALL DISTANCES AND DIMENSIONS ARE SHOWN IN FEET AND DECIMALS THEREOF.



PAVEMENT - CURB LINE

RETAINING / SCREENING WALL, HEIGHT AS INDICATED CONTOURS — FENCE LINE, TYPE / HEIGHT AS INDICATED OVERHEAD ELECTRIC LINE
DRAIN INLET DRAIN INLET ON CURB WATER METER / BOX WATER VALVE COMMUNICATIONS VAULT / PULLBOX ELECTRIC VAULT / PULLBOX POWER POLE GUY WIRE ANCHOR

SPOT ELEVATION

TREE WITH DRIPLINE, SIZE AS INDICATED

SHEET

EX-3

| RIDGE DRIVE |
|--------------------|
| TOPOGRAPHIC SURVEY |

| CALIFORNIA | 4 |
|------------|---|
| • .= • | - |